

T.Halk Bankası A.S. Profit Distribution Table for 2014 (TRY)		
1.	Paid-in Capital	1.250.000.000,00
2.	General Legal Reserves (Based on the Legal Records)	1.217.402.395,36
Information regarding the privilege in profit distribution, if any, granted pursuant to the Articles of Association		
		Based on the Official Records (Pursuant to the Accounting Standards of the Public Oversight Accounting and Auditing Standards Authority and the BRSA)
3.	Profit for the Financial Year	2.727.255.107,32
4.	Taxes Payable (-)	521.487.170,08
5.	Net Profit for the Period (=)*	2.205.767.937,24
6.	Prior Years Losses (-)	0
7.	General Legal Reserves (-)	91.085.597,10
8.	NET PROFIT AVAILABLE FOR DISTRIBUTION (=)	1.730.626.344,84
9.	Donations made during the year (+)	
10.	Net Profit available for distribution including donations made subject to first dividend	
11.	First Dividend to Shareholders	62.500.000,00
	Cash	62.500.000,00
	Non Chase	0
	Total	62.500.000,00
12.	Dividends Distributed to the Privileged Shareholders	0
13.	Other Distributable Dividends**	115.000.000,00
	To the Members of the Board of Directors	115.000.000,00
	To the Personnel	
	To Other Persons excluding Shareholders	0
14.	Dividends to Owners of Redeemed Shares	0
15.	Second Dividend to Shareholders	158.076.793,72
16.	General Legal Reserves***	27.307.679,37
17.	Status Reserves	0
18.	Special Funds	0
19.	EXTRAORDINARY RESERVES	1.482.741.871,75
20.	Other Distributable Funds	0

* As per the BRSA Circular No: 2004/3, General Legal Reserve and dividends to Shareholders are calculated on the remaining TRY 1.821.711.941,94 after deducting the deferred tax asset income amounting TRY 384.055.955,30 from TRY 2.205.767.937,24 net income for the period.

** Dividends to be distributed to the General Manager who is a member of the Board of Directors, and to the personnel were included in the net profit of the year 2014 by setting aside provisions and therefore were not subject to the dividend payout. It has been shown in the table for informative purposes only.

*** Pursuant to the Turkish Accounting Standards No. 19 Employee Benefits Standards, the dividends to be distributed to the General Manager who is a member of the Board of Directors and to the personnel, respected in the calculation of the General Legal Reserves, will be paid, by the resolution of the General Assembly, from the provisions which were set aside and booked under the expenses of the related period.

INFORMATION ON DIVIDEND PAYOUT RATIO

	GROUP	TOTAL DIVIDEND AMOUNT		TOTAL DIVIDEND/ NET DISTRIBUTABLE PROFIT	DIVIDEND PER SHARE TOTAL DIVIDEND AMOUNT (NOMINAL VALUE: TRY 1)	
		CASH (TRY)	NON CASH (TRY)	RATIO (%)	AMOUNT (TRY)	RATIO (%)
GROSS	-	220.576.793,72	-	12,75	0,176461434976	17,6461434976
NET	-	187.490.274,66	-	10,83	0,1499922197296	14,99922197296
* 15%income tax shall not be applicable to the cash dividend payments to full taxpayer companies.						