

Announcement Concerning Dematerialized Capital Market Instruments

Paragraph 4 of Article 13 of the Capital Market Law No. 6362 published in the Official Gazette, December 6, 2012, Issue No. 28513 states the following provision:

"Capital market instruments which are resolved to be dematerialized must be delivered according to the principles established by the Board. Delivered capital market instruments shall automatically become invalid. Undelivered capital market instruments cannot be traded on the exchange after the dematerialization decision, intermediary institutions cannot provide intermediary services for the purchase and/or sale of these capital market instruments and fund units cannot be redeemed. Capital market instruments which are not delivered by the end of the seventh year following the date on which they began to be monitored by the records shall be transferred to the Investor Compensation Center (ICC). The limited real rights on them shall be automatically regarded as terminated. They shall be sold within three months starting from the date on which they have been transferred to the account of the ICC.

Our bank's share certificates have been monitored by the records of the Central Registration Agency (MKK) since May 7, 2007, and the deadline for the dematerialization of share certificates on the basis of right holders is December 31, 2014. Shareholders who are in possession of the share certificates must have said share certificates dematerialized by our bank in accounts opened in their own names by December 31, 2014 to avoid any loss of right. Capital market instruments that are not delivered by this date shall be transferred to the ICC. Policyholders can obtain further information by contacting the Shareholders Unit under the Financial Accounting and Reporting Department. We remind shareholders of the importance of taking timely action to avoid any loss of right.

For further details:

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Yours Sincerely,

TÜRKİYE HALK BANKASI A.Ş.