



OWNERSHIP STRUCTURE

Following our Bank's Secondary Public Offering (SPO), total amount of shares in the free float has reached TRY 610,716,060 which corresponds to 48.86% of total shares while our controlling shareholder, the Republic of Turkey Prime Ministry Privatization Administration has TRY 638,825,500 share corresponding to 51.11% of total shares.

HALKBANK SHAREHOLDER STRUCTURE (TRY)

SHAREHOLDER NAME	PAID IN CAPITAL(TRY)	SHAREHOLDING (%)
Privatization Administration*	638,825,500	51.1060400
Free Float	610,716,060	48.8572848
Other**	458,440	0.0366752
TOTAL	1,250,000,000	100.0000000

* TRY 549,932 shares out of total shares (TRY 638,825,500) belonging to Privatization Administration are eligible to be traded at İMKB, the Istanbul Stock Exchange.

** Referring to the shares belonging to 14,722 shareholders who have not registered their shares on their behalf and which are held with Central Registry Agency (CRA) in one single account.

Not for release, distribution or publication, directly or indirectly, into or in the United States.

The offered shares have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

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