TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 30 JUNE 2023

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

				Reviewed			Audited			
				Current Perio	i		Prior Period			
				30 June 2023		31 December 2022				
	ASSETS	Note	TRY	FC	TOTAL	TRY	FC	TOTAL		
I.	FINANCIAL ASSETS (NET)		127 808 721	248.103.139	376.001.860	120 001 375	173.538.837	302.540.212		
1.1	Cash and Cash Equivalents		24.931.095	178.203.569	203.134.664	33.526.579	132.587.288	166.113.867		
1.1.1	Cash and Balances with Central Bank	(1)		169.467.841	192.165.239	31.834.644	127.159.631	158.994.275		
1.1.2	Banks	(3)	2.329.041	8.735.728	11.064.769	1.749.473	5.427.657	7.177.130		
1.1.2	Money Markets	(3)	2.329.041	6.733.726	11.004.709	1./49.4/3	3.427.037	7.177.130		
1.1.4	Expected Loss Provision (-)		95.344	_	95.344	57.538	-	57.538		
1.2	Financial Assets at Fair Value Through Profit or Loss	(2)	59.302.655	208.912	59.511.567	33.996.979	133.751	34.130.730		
1.2.1	Government Debt Securities	(2)	54.872.279	1.666	54.873.945	33.948.807	923	33.949.730		
1.2.1	Equity Instruments		34.072.279	1.000	J4.673.943	33.946.607	923	33.949.730		
1.2.3	Other Financial Assets		4.430.376	207.246	4.637.622	48.172	132.828	181.000		
1.3	Financial Assets at Fair Value Through Other Comprehensive Income	(4)	42.297.689	57.720.470	100.018.159	61.158.143	37.902.282	99.060.425		
1.3.1	Government Debt Securities	(4)	41.183.240	56.911.005	98.094.245	59.787.086	37.459.800	97.246.886		
1.3.1	Equity Instruments		586.273	809.465	1.395.738	843.654	442.482	1.286.136		
1.3.2	* *		528.176	809.403		527.403	442.462	527.403		
1.3.3	Other Financial Assets Derivative Financial Assets	(2)(11)	1.367.282	11.970.188	528.176 13.337.470	327.403 319.674	2.915.516	3.235.190		
1.4.1	Derivative Financial Assets Derivative Financial Assets at Fair Value Through Profit or Loss	(2)(11)	1.367.282	11.970.188	13.337.470	319.674	2.915.516	3.235.190		
1.4.1	Derivative Financial Assets at Fair Value Through Other Comprehensive		1.307.262	11.9/0.100	13.337.470	319.074	2.913.310	3.233.190		
1.7.2	Income		_	_	_	_	_	_		
II.	FINANCIAL ASSETS MEASURED AT AMORTISED COST(Net)		1.152.421.953	343.631.860	1.496.053.813	779.661.282	250.604.261	1.030.265.543		
2.1	Loans	(5)			1.213.043.585			842.617.528		
2.2	Lease Receivables	(10)	-	-	-	-	-	-		
2.3	Factoring Receivables	(10)	_	_	_	_	_	_		
2.4	Other Financial Assets Measured at Amortised Cost	(6)	228,978,718	105.220.266	334,198,984	166.986.452	74.003.544	240.989.996		
2.4.1	Government Debt Securities	(0)		105.220.266	331.756.821		74.003.544	238.530.184		
2.4.2	Other Financial Assets		2.442.163	-	2.442.163	2.459.812	,	2.459.812		
2.5	Expected Credit Loss (-)		51.188.756	_	51.188.756	53.341.981	_	53.341.981		
III.	NON CURRENT ASSETS HELD FOR SALE AND		31.100.730		31.100.730	30.041.701		30.041.701		
	DISCONTINUED OPERATIONS (NET)	(14)	-	-	-	-	-	-		
3.1	Held for Sale		-	-	-	-	-	_		
3.2	Discontinued Operations		-	-	-	-	-	-		
IV.	EQUITY INVESTMENTS		8.222.401	13.039.388	21.261.789	10.492.662	9.214.095	19.706.757		
4.1	Investments in Associates (Net)	(7)	299.543	2.296.715	2.596.258	152.016	1.612.921	1.764.937		
4.1.1	Associates Valued Based on Equity Method	. ,	-	-	-	-	-	-		
4.1.2	Unconsolidated Associates		299.543	2.296.715	2.596.258	152.016	1.612.921	1.764.937		
4.2	Subsidiaries (Net)	(8)	7.922.858	10.742.673	18.665.531	10.340.646	7.601.174	17.941.820		
4.2.1	Unconsolidated Financial Subsidiaries	. ,	7.822.513	10.742.673	18.565.186	10.240.301	7.601.174	17.841.475		
4.2.2	Unconsolidated Non- Financial Subsidiaries		100.345	-	100.345	100.345	-	100.345		
4.3	Joint Ventures (Net)	(9)	-	-	-	-	-	-		
4.3.1	Joint Ventures Valued Based on Equity Method	` '	_	_	_	_	_	_		
4.3.2	Unconsolidated Joint Ventures		-	-	-	-	-	-		
v.	PROPERTY AND EQUIPMENT (Net)		14.738.234	906	14.739.140	12.067.835	609	12.068.444		
VI.	INTANGIBLE ASSETS (Net)		1.222.452	_	1.222.452	574.468	_	574.468		
6.1	Goodwill		-	-	-	-	_	-		
6.2	Other		1.222.452	-	1.222.452	574.468	_	574.468		
VII.	INVESTMENT PROPERTIES (Net)	(12)	395.860	_	395.860	360.056	_	360.056		
	CURRENT TAX ASSET	()	-	_	-		_	-		
IX.	DEFERRED TAX ASSET	(13)	8.500.131	_	8.500.131	8.437.719	_	8.437.719		
X.	OTHER ASSETS (Net)	(15)	28.961.851	2.606.578	31.568.429	17.299.341	887.634	18.186.975		
		•								
	TOTAL ASSETS		1.342.361.603	607.381.871	1.949.743.474	957.894.738	434 245 436	1.392.140.174		

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 30 JUNE 2023

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

				Reviewed Current Period	i		Audited Prior Period			
				30 June 2023	1	31 December 2022				
	LIABILITIES	Note	TRY	FC	TOTAL	TRY	FC	TOTAL		
I.	DEPOSITS	(1)	892.292.981	627.204.974	1.519.497.955	567,603,075	493.319.456	1.060.922.53		
II.	FUNDS BORROWED	(3)	175.706	15,705,956	15.881.662	180,267	13.241.796	13.422.06		
III.	MONEY MARKETS	(-)	131.160.787	12.131.815	143.292.602	94.101.600	8.057.568	102.159.16		
IV.	SECURITIES ISSUED (Net)	(4)	10.056.327	-	10.056.327	8.976.077	-	8.976.07		
4.1	Bills	()	8.914.792	_	8.914.792	7.107.044	_	7.107.04		
1.2	Assets Backed Securities		1.010.911	_	1.010.911	1.011.622	-	1.011.62		
1.3	Bonds		130.624	_	130.624	857.411	_	857.41		
v.	FUNDS		24.064	_	24.064	237.542	_	237.54		
5.1	Borrower Funds			_			_			
5.2	Other		24.064	_	24.064	237.542	_	237.54		
VI.	FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS		-	-	-	-	-			
VII.	DERIVATIVE FINANCIAL LIABILITIES	(2)(7)	_	1.400.401	1.400.401	_	823.543	823.54		
7.1 7.2	Derivative Financial Liabilities at Fair Value Through Profit or Loss Derivative Financial Liabilities at Fair Value Through Other		-	1.400.401	1.400.401	-	823.543	823.54		
	Comprehensive Income		-	-	-	-	-			
	FACTORING LIABILITIES		-	-	-	-	-			
IX.	LEASE LIABILITIES	(6)	3.191.747	1.166	3.192.913	1.275.326	3.163	1.278.48		
Χ.	PROVISIONS	(8)	9.024.686	-	9.024.686	8.717.353	-	8.717.35		
10.1	Restructuring Provisions		-	-	-	-	-			
10.2	Reserve for Employee Benefits		5.314.000	-	5.314.000	5.285.506	-	5.285.50		
10.3	Insurance for Technical Provision (Net)		-	-	-	-	-			
10.4	Other Provisions		3.710.686	-	3.710.686	3.431.847	-	3.431.84		
XI.	CURRENT TAX LIABILITY	(9)	2.352.938	923	2.353.861	9.468.573	527	9.469.10		
XII.	DEFERRED TAX LIABILITIES	(9)	-	-	-	-	-			
	NON CURRENT LIABILITIES HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)	(10)	-	-	-	-	-			
13.1	Held for Sale		-	-	-	-	-			
13.2	Discontinued Operations		-	-	-	-	-			
XIV.	SUBORDINATED DEBT INSTRUMENTS	(11)	6.052.531	30.833.093	36.885.624	6.041.809	21.173.452	27.215.26		
4.1	Loans		-	30.833.093	30.833.093	-	21.173.452	21.173.45		
14.2	Other Debt Instruments		6.052.531	-	6.052.531	6.041.809	-	6.041.80		
XV.	OTHER LIABILITIES	(5)	84.348.509	7.029.179	91.377.688	64.721.368	4.354.061	69.075.42		
XVI.	SHAREHOLDERS' EQUITY	(12)	114.144.065	2.611.626	116.755.691	88.073.481	1.770.137	89.843.61		
6.1	Paid-in Capital		7.184.778	-	7.184.778	4.969.121	-	4.969.12		
16.2	Capital Reserves		44.747.377	618.585	45.365.962	17.683.890	395.076	18.078.96		
	Share Premium		44.465.222	-	44.465.222	16.680.879	-	16.680.87		
	Share Cancellation Profits		-	-	-	-	-			
16.2.3 16.3	Other Capital Reserves Accumulated Other Comprehensive Income or Loss Not Reclassified		282.155	618.585	900.740	1.003.011	395.076	1.398.08		
6.4	Through Profit or Loss Accumulated Other Comprehensive Income or Loss Reclassified Through Profit or Loss		10.409.423 2.564.347	2.579.660	12.989.083	12.580.026	1.833.570	14.413.59		
16.5	Profit Reserves		2.564.347 29.529.707	(586.619)	1.977.728 29.529.707	8.556.841 29.529.707	(458.509)	8.098.33 29.529.7 0		
	Legal Reserves			-			-			
	Legal Reserves Status Reserves		3.442.313	-	3.442.313	2.696.611	-	2.696.61		
	Extraordinary Reserves		10 270 042	-	10 270 042	26 795 015	-	26 705 0		
	Other Profit Reserves		19.279.043	-	19.279.043	26.785.915	-	26.785.91		
16.5.4 1 6.6	Income or (Loss)		6.808.351	-	6.808.351	47.181 14.753.896	-	47.13		
	· /		19.708.433		19.708.433	14./55.896	-	14.753.8		
	Prior Periods' Income or (Loss)		14.753.896	-	14.753.896	14 752 900	-	14 752 0		
16.6.2 1 6.7	Current Period Income or (Loss) Minority Shares		4.954.537	-	4.954.537	14.753.896	-	14.753.89		
	TOTAL LIADILITIES		1 252 924 241	606 010 122	1.949.743.474	849.396.471	542 742 702	1 202 140 1		
	TOTAL LIABILITIES		1.252.824.341	070.717.133	1.949./43.4/4	049.390.471	542.743.703	1.392.140.1		

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS AS OF 30 JUNE 2023

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. STATEMENT OF OFF BALANCE SHEET ITEMS

				Reviewed Current Period			Audited Prior Period	
				30 June 2023		31	December 202	2
	OFF-BALANCE SHEET	Note	TRY	FC	TOTAL	TRY	FC	TOTAL
A. I.	COMMITMENTS AND CONTINGENCIES (I+II+III) GUARANTEES AND WARRANTIES	(1)	482.065.700 286.317.993	453.945.321 155.916.346	936.011.021 442.234.339	415.654.379 203.985.740	358.192.812 111.200.707	773.847.191 315.186.447
1.1	Letters of guarantee	(1)	234.746.506	142.790.234	377.536.740	168.666.024	100.393.232	269.059.256
1.1.1	Guarantees subject to public procurement law		8.041.184	20.383.088	28.424.272	6.914.095	13.846.314	20.760.409
1.1.2	Guarantees given for foreign trade operations		402.881	40.526.107	40.928.988	260.008	26.715.104	26.975.112
1.1.3 1.2	Other letters of guarantee Bank loans		226.302.441 30.846.071	81.881.039 2.563.234	308.183.480 33.409.305	161.491.921 18.466.650	59.831.814 5.161.611	221.323.735 23.628.261
1.2.1	Import acceptances		30.840.071	553.765	553.765	18.400.050	486.033	486.033
1.2.2	Other bank acceptances		30.846.071	2.009.469	32.855.540	18.466.650	4.675.578	23.142.228
1.3	Letters of credit		16.684	10.548.116	10.564.800	53.360	5.625.245	5.678.605
1.3.1 1.3.2	Documentary letters of credit Other letters of credit		16.684	10.548.116	10.564.800	53.360	5.625.245	5.678.605
1.4	Guaranteed refinancing			-	-	-	_	-
1.5	Endorsements		-	-	-	-	-	-
1.5.1	Endorsements to Central Bank of the Republic of Türkiye		-	-	-	-	-	-
1.5.2 1.6	Other Endorsements Purchase guarantees on marketable security issuance		-	-	-	-	-	-
1.7	Factoring guarantees		_	_	_	_	_	_
1.8	Other guarantees		20.708.732	14.762	20.723.494	16.799.706	20.619	16.820.325
1.9	Other sureties		-	-	-	-	-	-
II. 2.1	COMMITMENTS Irrevocable commitments	(1)	97.556.554 92.574.284	10.486.825 129.650	108.043.379 92.703.934	85.805.725 82.028.145	23.652.091 17.738.854	109.457.816 99.766.999
2.1.1	Forward asset purchase commitments	(1)	128.634	129.650	258.284	13.574.406	16.245.409	29.819.815
2.1.2	Forward deposit purchase and sale commitments		-	-	-	-	-	-
2.1.3	Capital commitments to subsidiaries and associates		14 405 010	-	14 405 010	16.555.350	1 400 445	10.050.015
2.1.4 2.1.5	Loan granting commitments Securities underwriting commitments		14.405.918	-	14.405.918	16.557.370	1.493.445	18.050.815
2.1.6	Payment commitments for reserve deposits		-	-	-	-	-	-
2.1.7	Payment commitments for Cheques	(3)	16.979.527	-	16.979.527	9.705.677	-	9.705.677
2.1.8	Tax and fund liabilities from export commitments		278.990	-	278.990	163.349	-	163.349
2.1.9 2.1.10	Commitments for credit card expenditure limits Commitments for credit cards and banking services promotions		50.188.714 35.855	-	50.188.714 35.855	34.608.889 24.391	-	34.608.889 24.391
2.1.10	Receivables from short sale commitments		33.633	-	33.833	24.391	-	24.391
2.1.12	Payables for short sale commitments		-	-	-	-	-	-
2.1.13	Other irrevocable commitments		10.556.646	-	10.556.646	7.394.063	-	7.394.063
2.2 2.2.1	Revocable commitments		4.982.270	10.357.175	15.339.445	3.777.580	5.913.237	9.690.817
2.2.1	Revocable loan granting commitments Other revocable commitments		4.982.270	10.357.175	15.339.445	3.777.580	5.913.237	9.690.817
III.	DERIVATIVE FINANCIAL INSTRUMENTS	(2)	98.191.153	287.542.150	385.733.303	125.862.914	223.340.014	349.202.928
3.1	Derivative financial instruments held for risk management		-	-	-	-	-	-
3.1.1 3.1.2	Fair value risk hedging transactions Cash flow risk hedging transactions		-	-	-	-	-	-
3.1.2	Net foreign investment risk hedging transactions		-	-	-	-	-	-
3.2	Transactions for trading		98.191.153	287.542.150	385.733.303	125.862.914	223.340.014	349.202.928
3.2.1	Forward foreign currency buy/sell transactions		37.589.696	64.037.326	101.627.022	540.243	10.809.669	11.349.912
3.2.1.1			4.849.255	48.098.447	52.947.702	481.250	7.277.955	7.759.205
3.2.1.2	Forward foreign currency transactions-sell Currency and interest rate swaps		32.740.441 60.601.457	15.938.879 184.761.421	48.679.320 245.362.878	58.993 113.069.406	3.531.714 168.543.715	3.590.707 281.613.121
	Currency swap-buy		-	69.107.476	69.107.476	-	100.374.575	100.374.575
	Currency swap-sell		60.421.457	34.216.037	94.637.494	112.749.406	9.861.252	122.610.658
	Interest rate swap-buy Interest rate swap-sell		90.000 90.000	40.718.954	40.808.954 40.808.954	160.000 160.000	29.153.944 29.153.944	29.313.944 29.313.944
3.2.2.4	Currency, interest rate and marketable securities options		90.000	40.718.954 693.599	693.599	11.743.835	13.195.106	24.938.941
	Currency call options		-	346.788	346.788	6.189.963	6.289.150	12.479.113
	Currency put options		-	346.811	346.811	5.553.872	6.905.956	12.459.828
	Interest rate call options		-	-	-	-	-	-
3.2.3.4	Interest rate put options Marketable securities call options		-	-	-	-	-	-
	Marketable securities put options		-	-	-	-	-	-
3.2.4	Currency futures		-	-	-	509.430	408.321	917.751
	Currency futures-buy Currency futures-sell		-	-	-	37.954 471.476	372.896 35.425	410.850 506.901
3.2.4.2	Interest rate buy/sell futures		-	-	-	4/1.4/6	33.423	500.901
3.2.5.1			-	-	-	-	-	-
3.2.5.2			-	-	-	-	-	-
3.2.6	Other			38.049.804	38.049.804	2 540 600 400	30.383.203	30.383.203
B. IV.	CUSTODY AND PLEDGED ASSETS (IV+V+VI) CUSTODIES		2.332.278.155		7.113.105.415 2.559.365.101			4.705.883.827 1.516.657.303
4.1	Assets under management						-	-
4.2	Custody marketable securities		185.197.082	18.296.120	203.493.202	169.310.140	12.803.462	182.113.602
4.3	Cheques in collection process		125.023.067	133.037.876	258.060.943	80.276.997	88.845.314	169.122.311
4.4 4.5	Commercial notes in collection process Other assets in collection process		1.959.796.855	34.441.128	1.994.237.983	1.068.266.795	24.536.791	1.092.803.586
4.6	Underwritten securities		-	-	-	-	-	-
4.7	Other custodies		728.642	20.511	749.153	709.081	14.737	723.818
4.0	Control disease		61.532.509	41.291.311	102.823.820	50.125.529	21.768.457	71.893.986
	Custodians		3.152.123.283	1.401.617.031		2.179.919.946 10.316.834	1.009.306.578 2.202.425	3.189.226.524 12.519.259
V.	PLEDGED ASSETS		15 524 011					
V. 5.1	PLEDGED ASSETS Marketable securities		15.534.811 57.278.093	3.138.477 2.302.883	18.673.288 59.580.976			
4.8 V. 5.1 5.2 5.3	PLEDGED ASSETS		15.534.811 57.278.093 25.813	3.138.477 2.302.883	59.580.976 25.813	40.176.584 25.812	1.945.380	42.121.964 25.812
V. 5.1 5.2 5.3 5.4	PLEDGED ASSETS Marketable securities Collateral notes Commodity Warranty		57.278.093 25.813	2.302.883	59.580.976 25.813	40.176.584 25.812	1.945.380	42.121.964 25.812
V. 5.1 5.2 5.3 5.4 5.5	PLEDGED ASSETS Marketable securities Collateral notes Commodity Warranty Land and buildings		57.278.093 25.813 - 2.547.917.221	2.302.883 - 1.009.801.755	59.580.976 25.813 - 3.557.718.976	40.176.584 25.812 - 1.733.386.899	1.945.380 - - 734.152.394	42.121.964 25.812 - 2.467.539.293
V. 5.1 5.2 5.3 5.4 5.5 5.6	PLEDGED ASSETS Marketable securities Collateral notes Commodity Warranty Land and buildings Other pledged assets		57.278.093 25.813 - 2.547.917.221 367.552.812	2.302.883 - 1.009.801.755 268.373.321	59.580.976 25.813 - 3.557.718.976 635.926.133	40.176.584 25.812 - 1.733.386.899 269.193.018	1.945.380 - - 734.152.394 182.899.222	42.121.964 25.812 - 2.467.539.293 452.092.240
V. 5.1 5.2 5.3 5.4 5.5	PLEDGED ASSETS Marketable securities Collateral notes Commodity Warranty Land and buildings		57.278.093 25.813 - 2.547.917.221	2.302.883 - 1.009.801.755	59.580.976 25.813 - 3.557.718.976	40.176.584 25.812 - 1.733.386.899	1.945.380 - - 734.152.394	42.121.964 25.812 - 2.467.539.293

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE PERIOD ENDED **30 JUNE 2023**

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.) III. STATEMENT OF PROFIT OR LOSS

			Reviewed Current Period	Reviewed Prior Period	Reviewed Current Period	Reviewed Prior Period
	INCOME AND EXPENSES	Note	1 January -30 June 2023	1 January -30 June 2022	1 April -30 June 2023	1 April -30 June 2022
I.	INTEREST INCOME	(1)	105.603.881	58.041.115	56.744.943	31.619.125
1.1	Interest on Loans	(-)	63.934.774	36.286.294	35.968.377	19.409.883
1.2	Interest on Reserve Requirements		7.924	1.398	4.632	737
1.3	Interest on Banks		347.177	376.938	213.195	102.274
1.4	Interest on Money Market Transactions		-	-	-	-
1.5	Interest on Marketable Securities Portfolio		41.040.372	21.151.625	20.486.553	11.966.002
1.5.1	Fair Value Through Profit or Loss		8.337	6.651	6.283	2.710
1.5.2	Fair Value Through Other Comprehensive Income		7.239.042	5.262.309	3.424.116	2.874.735
1.5.3	Measured at Amortized Cost		33.792.993	15.882.665	17.056.154	9.088.557
1.6	Financial Lease Interest Income		-	-	-	-
1.7	Other Interest Income		273.634	224.860	72.186	140.229
II.	INTEREST EXPENSE (-)	(2)	84.880.439	36.586.193	51.908.193	19.231.037
2.1	Interest on Deposits		75.088.990	25.612.023	45.471.879	13.560.068
2.2	Interest on Funds Borrowed		315.937	147.555	190.319	79.238
2.3	Interest Expense on Money Market Transactions		4.623.098	8.680.616	3.355.276	4.546.863
2.4	Interest on Securities Issued		3.593.327	1.793.226	2.441.566	890.873
2.5	Interest on Leases		176.430	68.302	126.524	34.764
2.6	Other Interest Expenses		1.082.657	284.471	322.629	119.231
III.	NET INTEREST INCOME (I - II)		20.723.442	21.454.922	4.836.750	12.388.088
IV. 4.1	NET FEES AND COMMISSIONS INCOME Fees and Commissions Received		7.205.874 9.740.952	3.276.504	4.208.796	1.842.977
4.1.1	Non – cash Loans		2.126.626	4.583.841	5.632.612	2.591.111 544.781
4.1.2	Other	(11)	7.614.326	1.013.934 3.569.907	1.144.279 4.488.333	2.046.330
4.1.2	Fees and Commissions Paid (-)	(11)	2.535.078	1.307.337	1.423.816	748.134
4.2.1	Non – cash Loans		136	61	92	740.134
4.2.2	Other	(11)	2.534.942	1.307.276	1.423.724	748.134
V.	DIVIDEND INCOME	(11)	43.985	380.564	43.185	380.564
VI.	TRADING INCOME / LOSS (Net)	(3)	(1.392.029)	(2.558.682)	(1.076.830)	(1.543.182)
6.1	Trading Gains / (Losses) on Securities	(0)	1.846.029	29.203	1.653.922	21.262
6.2	Gains / (Losses) on Derivate Financial Transactions		26.247.443	2.541.193	22.406.091	1.626.808
6.3	Foreign Exchange Gains / (Losses)		(29.485.501)	(5.129.078)	(25.136.843)	(3.191.252)
VII.	OTHER OPERATING INCOME	(4)	7.264.493	1.580.402	4.742.049	1.015.120
VIII.	GROSS OPERATING INCOME (III+IV+V+VI+VII+VIII)		33.845.765	24.133.710	12.753.950	14.083.567
IX.	EXPECTED LOSS PROVISIONS (-)	(5)	1.364.315	10.229.372	351.452	7.474.685
X.	OTHER PROVISION EXPENSES (-)	(5)	37.081	306.952	18.545	12.121
XI.	PERSONNEL EXPENSE (-)		8.107.024	3.136.107	4.217.704	1.703.118
XII.	OTHER OPERATING EXPENSES (-)	(6)	17.191.327	3.829.993	5.705.285	2.077.441
XIII.	NET OPERATING INCOME /LOSS (IX-X-XI)		7.146.018	6.631.286	2.460.964	2.816.202
XIV.	INCOME AFTER MERGER		-	-	-	-
XV.	INCOME /(LOSS) FROM INVESTMENTS IN SUBSIDIARIES					
3/3/1	CONSOLIDATED BASED ON EQUITY METHOD		-	-	-	-
AVI.	INCOME / (LOSS) ON NET MONETARY POSITION PROFIT / LOSS BEFORE TAX FROM CONTINUED OPERATIONS		-	-	-	-
XVII.	(XIII++XVI)	(7)	7.146.018	6.631.286	2.460.964	2.816.202
	TAX PROVISIONS FOR CONTINUED OPERATIONS (±)	(8)	(2.191.481)	(2.030.997)	(1.762.149)	(241.134)
18.1	Current Tax Provision	(-)	92.732	6.189.309	59.373	220.362
18.2	Deferred Tax Income Effect (+)		12.691.296	4.853.103	9.025.921	934.580
18.3	Deferred Tax Expense Effect (-)		10.592.547	9.011.415	7.323.145	913.808
	CURRENT PERIOD PROFIT / LOSS FROM CONTINUED					
XIX.	OPERATIONS (XVII±XVIII)	(9)	4.954.537	4.600.289	698.815	2.575.068
XX.	INCOME FROM DISCONTUNIUED OPERATIONS		-	-	-	-
20.1	Income from Non-Current Assets Held for Sale		-	-	-	-
20.2	Profit from Sales of Associates, Subsidiaries and Joint Ventures		-	-	-	-
20.3	Income from Other Discontinued Operations		-	-	-	-
XXI.	EXPENSES FOR DISCONTINUED OPERATIONS (-)		-	-	-	-
21.1	Expenses for Non-current Assets Held for Sale		-	-	-	-
21.2	Loss from Sales of Associates, Subsidiaries and Joint Ventures		-	-	-	-
21.3	Expenses for Other Discontinued Operations		-	-	-	-
ххи	PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (IXX-XX)		=	=	=	=
	TAX PROVISION FOR DISCONTINUED OPERATIONS (±)		-	-	=	-
23.1	Current Tax Provision		-	_	-	-
23.2	Deferred Tax Expense Effect (+)		-	-	_	_
23.2	Deferred Tax Income Effect (-)		_	-	_	_
	PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS			_		
XXIV.	(XIX±XXII)		-	-	-	-
XXV.	NET PROFIT/(LOSS) (XVIII+XXIII)	(10)	4.954.537	4.600.289	698.815	2.575.068
25.1	Profit / (Loss) of Group		4.954.537	4.600.289	698.815	2.575.068
25.2	Profit / (Loss) of Minority Shares (-)		-	-	-	-
	Profit / (Loss) Per Share (full TRY)		0,81284396	1,15686956	0,09726327	0,51821399

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE PERIOD ENDED 30 JUNE 2023

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

IV. STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

		Reviewed	Reviewed
		Current Period	Prior Period
	INCOME EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY	1 January -30 June 2023	1 January -30 June 2022
I.	CURRENT PERIOD INCOME/LOSS	4.954.537	4.600.289
II.	OTHER COMPREHENSIVE INCOME	(7.545.117)	5.727.861
2.1	Not Reclassified Through Profit or Loss	(1.424.513)	332.430
2.1.1	Property and Equipment Revaluation Increase/Decrease	(6.555)	(164.408)
2.1.2	Intangible Assets Revaluation Increase/Decrease	-	-
2.1.3	Defined Benefit Pension Plan Remeasurement Gain/Loss	-	-
2.1.4	Other Comprehensive Income Items Not Reclassified Through Profit or Loss	(1.671.700)	500.941
2.1.5	Tax on Other Comprehensive Income Items Not Reclassified Through Profit or Loss	253.742	(4.103)
2.2	Reclassified Through Profit or Loss	(6.120.604)	5.395.431
2.2.1 2.2.2	Foreign Currency Translation Differences Valuation and/or Reclassification Income/Expense of the Financial Assets at Fair Value through Other Comprehensive Income	(15.302) (8.012.721)	166.924 6.887.075
2.2.3	Cash Flow Hedge Income/Loss	(0.012.721)	0.867.075
2.2.4	Foreign Net Investment Hedge Income/Loss	-	_
2.2.5	Other Comprehensive Income Items Reclassified Through Profit or Loss	-	_
2.2.6	Tax on Other Comprehensive Income Items Reclassified Through Profit or Loss	1.907.419	(1.658.568)
III.	TOTAL COMPREHENSIVE INCOME (I+II)	(2.590.580)	10.328.150

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE PERIOD ENDED 30 JUNE 2023 (Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

., , , , , , , , , , , , , , , , , , ,							Other Comprehensive Income assified through Profit or Loss			ed Other Comprehensive Income eclassified through Profit or Loss									
Reviewed (1 January -30 June 2022)	Paid in				Share (Premiums	Share Cancellation Profits		Accumulated Revaluation ncrease/Decrease of Fixed Assets	Accumulated Remeasurement Gain/Loss of Defined Benefit Pension Plan	Other(Shares of Investments Valued by Equity Method in Other Comprehensive Income Not Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Not Reclassified Through Other Profit or Loss)	Foreign Currency Translation Differences	Accumulated Revaluation and/or Remeasurement Gain/Loss of the Financial Assets at Fair Value Through Other Comprehensive Income	Other (Cash Flow Hedge Gain/Loss, Shares of Investments Valued by Equity Method in Other Comprehensive Income Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Reclassified Through Other Profit or Loss)	Profit Reserves	Prior Period Profit or (Loss)	Current Period Profit or (Loss)	Total Equity Expect Minority Shares	Minority Shares	Total Equity
I. Prior Period End Balance	2.473.776	5.776.224	-	1.481.519	1.948.954	(471.746)	4.683.914	(136.454)	(1.785.539)	=	28.021.978	-	1.507.729	43.500.355	-	43.500.355			
II. Corrections and Accounting Policy Changes Made According to TAS 8	-	-	_	_	-	-	-	-	-	-	-	_	_	-	_	_			
2.1 Effects of Corrections	-	-	-	-	-	-	-	-	-	-	-			-	-	-			
2.2 Effects of the Changes in Accounting Policies	-	_	_	-	-	-	-	-	-	-	-	-	-	-	_	-			
III. Adjusted Beginning Balance (I+II)	2.473.776	5.776.224	_	1.481.519	1.948.954	(471.746)	4.683.914	(136.454)	(1.785.539)	-	28.021.978	_	1.507.729	43.500.355	-	43.500.355			
IV. Total Comprehensive Income	-	-	-	-	(197.995)	29.484	500.941	166.924	5.228.507	-	-	-	4.600.289	10.328.150	-	10.328.150			
V. Capital Increase by Cash	2.495.345	10.904.655	-	-	-	-	-	-	-	-	-	-	-	13.400.000	-	13.400.000			
VI. Capital Increase by Internal Sources	-	_	-	_	-	-	-	_	-	-	-	_	_	-	-	-			
VII. Paid in Capital Inflation Adjustment Difference	-	-	_	_	_	_	-	-	-	-	-			-	_	-			
VIII. Convertible Bonds to Share	-	-	_	_	_	_	-	-	-	-	-			-	_	-			
IX. Subordinated Debt Instruments	-	_	_	_	-	-	-	_	-	=	-	_	_	-	_	-			
X. Increase / Decrease by Other Changes	-	_	_	(103.007)	-	-	-	_	-	=	-	1.507.729	(1.507.729)	(103.007)	_	(103.007)			
XI. Profit Distribution	-	-	-	-	-	-	-	-	-	-	1.507.729	(1.507.729)		-	-	-			
11.1 Dividends Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
11.2 Transfers to Reserves	-	-	-	-	-	-	-	-	-	-	1.507.729	(1.507.729)	-	-	-	-			
11.3 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
Period End Balance (III+IV+,+X+XI)	4.969.121	16.680.879	-	1.378.512	1.750.959	(442.262)	5.184.855	30.470	3.442.968	-	29.529.707	-	4.600.289	67.125.498	-	67.125.498			
(1 January -30 June 2023)																			
I. Prior Period End Balance II. Corrections and Accounting Policy Changes Made	4.969.121	16.680.879	-	1.398.087	4.110.048	(1.410.280)	11.713.828	4.719	8.093.613	-	29.529.707	-	14.753.896	89.843.618	-	89.843.618			
According to TAS 8 2.1 Effects of Corrections	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
2.2 Effects of the Changes in Accounting Policies	-	_	_	_	-	-	-	_	-	=	-	_	_	-	_	-			
III. Adjusted Beginning Balance (I+II)	4.969.121	16.680.879	-	1.398.087	4.110.048	(1.410.280)	11.713.828	4.719	8.093.613	-	29.529.707	-	14.753.896	89.843.618	-	89.843.618			
IV. Total Comprehensive Income	-	-	-	-	247.187	-	(1.671.700)	(15.302)	(6.105.302)	-	-	-	4.954.537	(2.590.580)	-	(2.590.580)			
V. Capital Increase by Cash	2.215.657	27.784.343	-	-	-	-	-	-	-	-	-	-	-	30.000.000	-	30.000.000			
VI. Capital Increase by Internal Sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
VII. Paid in Capital Inflation Adjustment Difference	-	-	-	-	-	-	-	-	-	-	-			-	-	-			
VIII. Convertible Bonds to Share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
IX. Subordinated Debt Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
X. Increase / Decrease by Other Changes	-	-	-	(497.347)	-	-	-	-	-	-	-	14.753.896	(14.753.896)	(497.347)	-	(497.347)			
XI. Profit Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
11.1 Dividends Paid	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
11.2 Transfers to Reserves	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
11.3 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
Period End Balance (III+IV++X+XI)	7.184.778	44.465.222	-	900.740	4.357.235	(1.410.280)	10.042.128	(10.583)	1.988.311	-	29.529.707	14.753.896	4.954.537	116.755.691	-	116.755.691			

TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED **30 JUNE 2023**

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)
VI. STATEMENT OF CASH FLOWS

VI.

			Reviewed	Reviewed
			Current Period	Prior Period
		Note	1 January -30 June 2023	1 January -30 June 2022
A.	CASH FLOWS FROM BANKING OPERATIONS			
1.1	Operating profit before changes in operating assets and liabilities		(81.900.142)	7.356.380
1.1.1	Interest received		71.546.519	49.371.411
1.1.2	Interest paid		(74.672.907)	(31.622.789)
1.1.3	Dividend received		43.985	380.564
1.1.4	Fees and commissions received		11.517.386	5.166.380
1.1.5 1.1.6	Other income Collections from previously written off loans		4.161.982 2.510.930	741.792 1.816.754
1.1.7	Cash payments to personnel and service suppliers		(8.294.570)	(3.173.055)
1.1.8	Taxes paid		(9.905.986)	(5.871.397)
1.1.9	Other		(78.807.481)	(9.453.280)
1.2	Changes in Assets and Liabilities Subject to Banking Operations		86.310.407	13.094.865
1.2.1 1.2.2	Net Increase / decrease in financial assets at fair value through profit or loss Net (increase) / decrease in due from banks		(25.378.591)	28.199
1.2.3	Net (increase) / decrease in loans		(287.061.493)	(108.416.290)
1.2.4	Net (increase) / decrease in other assets		(38.475.605)	(7.367.688)
1.2.5	Net increase / (decrease) in bank deposits		38.302.448	20.433.314
1.2.6	Net increase / (decrease) in other deposits		340.091.376	61.666.441
107	Net Increase / decrease in financial liabilities at fair value through profit or			
1.2.7 1.2.8	loss Net increase / (decrease) in funds borrowed		345.512	(628.593)
1.2.9	Net increase / (decrease) in matured payables		<u>-</u>	-
1.2.10	Net increase / (decrease) in other liabilities		58.486.760	47.379.482
I.	Net cash provided from banking operations		4.410.265	20.451.245
В.	CASH FLOWS FROM INVESTMENT ACTIVITIES			
II.	Net cash provided from/ (used in) investing activities		(46.726.573)	(38.483.311)
2.1	Cash paid for purchase of joint ventures, associates and subsidiaries		(126.285)	(796.547)
2.2	Cash obtained from sale of entities joint ventures, associates and subsidiaries		-	-
2.3	Fixed assets purchases		(1.434.625)	(625.222)
2.4 2.5	Fixed assets sales Cash paid for purchase of financial assets at fair value through other		2.206.213	1.913.624
2.3	comprehensive income		(22.457.270)	(13.871.155)
2.6	Cash obtained from sale of financial assets at fair value through other		(22.437.270)	(13.071.133)
	comprehensive income		15.893.215	3.396.151
2.7	Cash paid for purchase of investment securities		(46.808.166)	(33.647.224)
2.8	Cash obtained from sale of investment securities		6.774.703	5.210.664
2.9	Other		(774.358)	(63.602)
C.	CASH FLOWS FROM FINANCING ACTIVITIES			
III.	Net cash flow from financing activities		33.291.289	11.365.880
3.1	Cash obtained from loans borrowed and securities issued		27.113.740	16.051.830
3.2	Cash used for repayment of loans borrowed and securities issued		(23.544.061)	(17.919.230)
3.3	Bonds issued		30.000.000	13.400.000
3.4	Dividends paid		(279, 200)	(1((720)
3.5 3.6	Payments for leases Other		(278.390)	(166.720)
IV.	Effect of change in foreign exchange rate on cash and cash equivalents		19.793.018	8.808.832
V.	Net increase / (decrease) in cash and cash equivalents		10.767.999	2.142.646
VI.	Cash and cash equivalents at beginning of the period		83.310.804	62.119.451
VII.	Cash and cash equivalents at end of the period		94.078.803	64.262.097