

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 30 SEPTEMBER 2018
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

		Reviewed		
		Current Period		
		30 September 2018		
ASSETS	Note	TRY	FC	TOTAL
I. FINANCIAL ASSETS (NET)		69.707.492	42.628.412	112.335.904
1.1 Cash and Cash Equivalents		9.605.381	27.949.790	37.555.171
1.1.1 Cash and Balances with Central Bank	(1)	6.302.241	23.499.838	29.802.079
1.1.2 Banks	(3)	2.083.466	4.449.952	6.533.418
1.1.3 Money Markets		1.219.674	-	1.219.674
1.2 Financial Assets at Fair Value Through Profit or Loss	(2)	15.096.649	33.689	15.130.338
1.2.1 Government Debt Securities		15.080.680	33.357	15.114.037
1.2.2 Equity Instruments		-	-	-
1.2.3 Other Financial Assets		15.969	332	16.301
1.3 Financial Assets at Fair Value Through Other Comprehensive Income	(4)	1.915.004	715.750	2.630.754
1.3.1 Government Debt Securities		1.860.072	609.464	2.469.536
1.3.2 Equity Instruments		54.932	106.286	161.218
1.3.3 Other Financial Assets		-	-	-
1.4 Financial Assets Measured at Amortised Cost	(6)	43.118.642	12.435.720	55.554.362
1.4.1 Government Debt Securities		43.118.642	12.435.720	55.554.362
1.4.2 Other Financial Assets		-	-	-
1.5 Derivative Financial Assets	(2)	5.262	1.493.463	1.498.725
1.5.1 Derivative Financial Assets at Fair Value Through Profit or Loss		5.262	1.493.463	1.498.725
1.5.2 Derivative Financial Assets at Fair Value Through Other Comprehensive Income		-	-	-
1.6 Non – Performing Financial Assets		-	-	-
1.7 Expected Loss Provision (-)		33.446	-	33.446
II. LOANS (Net)		165.547.768	97.454.642	263.002.410
2.1 Loans	(5)	166.354.638	97.454.642	263.809.280
2.1.1 Measured at Amortised Cost		166.354.638	97.454.642	263.809.280
2.1.2 Fair Value Through Profit or Loss		-	-	-
2.1.3 Fair Value Through Other Comprehensive Income		-	-	-
2.2 Lease Receivables	(10)	-	-	-
2.2.1 Financial Lease Receivables		-	-	-
2.2.2 Operating Lease Receivables		-	-	-
2.2.3 Unearned Income (-)		-	-	-
2.3 Factoring Receivables		-	-	-
2.3.1 Measured at Amortised Cost		-	-	-
2.3.2 Fair Value Through Profit or Loss		-	-	-
2.3.3 Fair Value Through Other Comprehensive Income		-	-	-
2.4 Non- Performing Loans	(5)	7.174.888	-	7.174.888
2.5 Expected Credit Loss (-)	(5)	7.981.758	-	7.981.758
2.5.1 12 Month Expected Credit Losses (Stage I)		1.132.254	-	1.132.254
2.5.2 Significant Increase in Credit Risk (Stage II)		1.204.356	-	1.204.356
2.5.3 Credit – Impaired Losses (Stage III / Special Provision)		5.645.148	-	5.645.148
III. PROPERTY AND EQUIPMENT HELD FOR SALE PURPOSE AND RELATED TO DISCONTINUED OPERATIONS (NET)	(14)	-	-	-
3.1 Held for Sale Purpose		-	-	-
3.2 Related to Discontinued Operations		-	-	-
IV. EQUITY INVESTMENTS		2.994.408	1.733.494	4.727.902
4.1 Investments in Associates (Net)	(7)	22.490	479.888	502.378
4.1.1 Associates Valued Based on Equity Method		-	-	-
4.1.2 Unconsolidated Associates		22.490	479.888	502.378
4.2 Subsidiaries (Net)	(8)	2.971.918	1.253.606	4.225.524
4.2.1 Unconsolidated Financial Subsidiaries		2.919.740	1.253.606	4.173.346
4.2.2 Unconsolidated Non- Financial Subsidiaries		52.178	-	52.178
4.3 Joint Ventures (Net)	(9)	-	-	-
4.3.1 Joint Ventures Valued Based on Equity Method		-	-	-
4.3.2 Unconsolidated Joint Ventures		-	-	-
V. PROPERTY AND EQUIPMENT (Net)		3.031.498	145	3.031.643
VI. INTANGIBLE ASSETS (Net)		99.094	-	99.094
6.1 Goodwill		-	-	-
6.2 Other		99.094	-	99.094
VII. INVESTMENT PROPERTIES (Net)	(12)	356.872	-	356.872
VIII. CURRENT TAX ASSET		9.268	-	9.268
IX. DEFERRED TAX ASSET	(13)	-	-	-
X. OTHER ASSETS	(15)	1.832.756	1.927.542	3.760.298
TOTAL ASSETS		243.579.156	143.744.235	387.323.391

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 31 DECEMBER 2017
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

ASSETS	Note	Audited		
		Prior period		Total
		TRY	FC	
				31 December 2017
I. CASH AND BALANCES WITH THE CENTRAL BANK	(1)	12.917.312	23.455.727	36.373.039
II. FINANCIAL ASSETS AT FV THROUGH PROFIT AND LOSS (Net)	(2)	10.085.889	362.017	10.447.906
2.1 Trading financial assets		10.085.889	362.017	10.447.906
2.1.1 Public sector debt securities		10.075.407	-	10.075.407
2.1.2 Share certificates		-	-	-
2.1.3 Financial assets held for trading		118	361.803	361.921
2.1.4 Other marketable securities		10.364	214	10.578
2.2 Financial assets at fair value through profit and loss		-	-	-
2.2.1 Public sector debt securities		-	-	-
2.2.2 Share certificates		-	-	-
2.2.3 Loans		-	-	-
2.2.4 Other marketable securities		-	-	-
III. BANKS	(3)	580.518	5.513.422	6.093.940
IV. MONEY MARKET PLACEMENTS		1.258.647	-	1.258.647
4.1 Interbank money market placements		1.258.647	-	1.258.647
4.2 Takasbank (Clearing & Settlement Bank) Money Market placements		-	-	-
4.3 Receivables from reverse repurchase agreements		-	-	-
V. FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	11.474.374	5.615.175	17.089.549
5.1 Share certificates		71.715	52.091	123.806
5.2 Public sector debt securities		11.402.659	5.563.084	16.965.743
5.3 Other marketable securities		-	-	-
VI. LOANS AND RECEIVABLES	(5)	139.676.930	63.787.547	203.464.477
6.1 Loans and receivables		138.349.605	63.787.547	202.137.152
6.1.1 Loans extended to risk group of the Bank		50.196	916.965	967.161
6.1.2 Public sector debt securities		-	-	-
6.1.3 Other		138.299.409	62.870.582	201.169.991
6.2 Loans under follow-up		6.106.597	-	6.106.597
6.3 Specific provisions (-)		4.779.272	-	4.779.272
VII. FACTORING RECEIVABLES		-	-	-
VIII. HELD TO MATURITY INVESTMENTS (Net)	(6)	19.214.233	2.512.936	21.727.169
8.1 Public sector debt securities		19.214.233	2.512.936	21.727.169
8.2 Other marketable securities		-	-	-
IX. INVESTMENTS IN ASSOCIATES (Net)	(7)	19.083	313.709	332.792
9.1 Accounted for under equity method		-	-	-
9.2 Unconsolidated associates		19.083	313.709	332.792
9.2.1 Financial investments		12.763	313.709	326.472
9.2.2 Non-financial investments		6.320	-	6.320
X. INVESTMENTS IN SUBSIDIARIES (Net)	(8)	3.089.737	536.971	3.626.708
10.1 Unconsolidated financial subsidiaries		3.037.559	536.971	3.574.530
10.2 Unconsolidated non-financial subsidiaries		52.178	-	52.178
XI. JOINT VENTURES (Net)	(9)	-	-	-
11.1 Accounted for under equity method		-	-	-
11.2 Unconsolidated joint ventures		-	-	-
11.2.1 Financial joint ventures		-	-	-
11.2.2 Non-financial joint ventures		-	-	-
XII. FINANCE LEASE RECEIVABLES (Net)	(10)	-	-	-
12.1 Finance lease receivables		-	-	-
12.2 Operating lease receivables		-	-	-
12.3 Other		-	-	-
12.4 Unearned income (-)		-	-	-
XIII. DERIVATIVE FIN. ASSETS HELD FOR RISK MANAGEMENT	(11)	-	-	-
13.1 Fair value risk hedging		-	-	-
13.2 Cash flow risk hedging		-	-	-
13.3 Net foreign investment risk hedging		-	-	-
XIV. TANGIBLE ASSETS (Net)	(12)	2.535.687	92	2.535.779
XV. INTANGIBLE ASSETS (Net)	(13)	113.685	-	113.685
15.1 Goodwill		-	-	-
15.2 Other		113.685	-	113.685
XVI. INVESTMENT PROPERTIES (Net)	(14)	358.574	-	358.574
XVII. TAX ASSETS	(15)	-	-	-
17.1 Current tax assets		-	-	-
17.2 Deferred tax assets		-	-	-
XVIII. ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(16)	-	-	-
18.1 Held for sale purpose		-	-	-
18.2 Held from discontinued operations		-	-	-
XIX. OTHER ASSETS	(17)	1.698.762	229.621	1.928.383
TOTAL ASSETS		203.023.431	102.327.217	305.350.648

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 30 SEPTEMBER 2018
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

		Reviewed			
		Current Period			
		30 September 2018			
LIABILITIES	Note	TRY	FC	TOTAL	
I. DEPOSITS	(1)	135.655.630	103.570.891	239.226.521	
II. FUNDS BORROWED	(3)	486.003	18.363.568	18.849.571	
III. MONEY MARKETS		42.362.036	8.343.155	50.705.191	
IV. SECURITIES ISSUED (Net)	(4)	2.164.004	13.606.320	15.770.324	
4.1 Bills		2.164.004	-	2.164.004	
4.2 Assets Backed Securities		-	-	-	
4.3 Bonds		-	13.606.320	13.606.320	
V. FUNDS	(5)	2.787.175	-	2.787.175	
5.1 Borrower Funds		143	-	143	
5.2 Other		2.787.032	-	2.787.032	
VI. FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS		-	-	-	
VII. DERIVATIVE FINANCIAL ASSETS	(2)	5.902	1.065.165	1.071.067	
7.1 Derivative Financial Liabilities at Fair Value Through Profit or Loss		5.902	1.065.165	1.071.067	
7.2 Derivative Financial Liabilities at Fair Value Through Other Comprehensive Income		-	-	-	
VIII. FACTORING LIABILITIES		-	-	-	
IX. LEASE LIABILITIES	(7)	-	-	-	
9.1 Financial Lease		-	-	-	
9.2 Operating Lease		-	-	-	
9.3 Other		-	-	-	
9.4 Deferred Financial Lease Expenses (-)		-	-	-	
X. PROVISIONS	(9)	1.472.258	8.932	1.481.190	
10.1 Restructuring Provisions		-	-	-	
10.2 Reserve for Employee Benefits		769.846	-	769.846	
10.3 Insurance for Technical Provision(Net)		-	-	-	
10.4 Other Provisions		702.412	8.932	711.344	
XI. CURRENT TAX LIABILITY	(10)	843.499	53	843.552	
XII. DEFERRED TAX LIABILITIES	(10)	656.403	-	656.403	
XIII. LIABILITIES FOR PROPERTY AND EQUIPMENT HELD FOR SALE AND RELATED TO DISCONTINUED OPERATIONS (Net)	(11)	-	-	-	
13.1 Held for Sale Purpose		-	-	-	
13.2 Related to Discontinued Operations		-	-	-	
XIV. SUBORDINATED DEBT INSTRUMENTS	(12)	6.025.375	-	6.025.375	
14.1 Loans		-	-	-	
14.2 Other Debt Instruments		6.025.375	-	6.025.375	
XV. OTHER LIABILITIES	(6)	20.414.731	1.197.789	21.612.520	
XVI. SHAREHOLDERS' EQUITY	(13)	28.071.035	223.467	28.294.502	
16.1 Paid in Capital		1.250.000	-	1.250.000	
16.2 Capital Reserve		1.231.722	-	1.231.722	
16.2.1 Share Premium		-	-	-	
16.2.2 Share Cancellation Profits		-	-	-	
16.2.3 Other Capital Reserves		1.231.722	-	1.231.722	
16.3 Accumulated Other Comprehensive Income or Loss Not Reclassified Through Profit or Loss		1.258.566	-	1.258.566	
16.4 Accumulated Other Comprehensive Income or Loss Reclassified Through Profit or Loss		945.670	223.467	1.169.137	
16.5 Profit Reserves		20.475.295	-	20.475.295	
16.5.1 Legal Reserves		1.864.266	-	1.864.266	
16.5.2 Status Reserves		-	-	-	
16.5.3 Extraordinary Reserves		18.563.848	-	18.563.848	
16.5.4 Other Profit Reserves		47.181	-	47.181	
16.6 Income or (Loss)		2.909.782	-	2.909.782	
16.6.1 Prior Periods' Income or (Loss)		704.534	-	704.534	
16.6.2 Current Period Income or (Loss)		2.205.248	-	2.205.248	
16.7 Minority Shares		-	-	-	
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		240.944.051	146.379.340	387.323.391	

Accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS
AS OF 31 DECEMBER 2017

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

		Audited		
		Prior period		
		31 December 2017		
LIABILITIES AND SHAREHOLDERS' EQUITY	Note	TRY	FC	Total
I. DEPOSITS	(1)	119.197.840	74.029.229	193.227.069
1.1 Deposits Held by the Risk Group of the Bank		2.659.529	197.697	2.857.226
1.2 Other		116.538.311	73.831.532	190.369.843
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	146	150.376	150.522
III. FUNDS BORROWED	(3)	465.026	16.553.092	17.018.118
IV. MONEY MARKET BALANCES		29.220.222	5.387.762	34.607.984
4.1 Interbank money market borrowings		29.030.813	1.247.014	30.277.827
4.2 Takasbank (Clearing & Settlement Bank) Money Market takings		-	-	-
4.3 Funds from repurchase agreements		189.409	4.140.748	4.330.157
V. MARKETABLE SECURITIES ISSUED (Net)	(4)	2.713.759	8.640.905	11.354.664
5.1 Treasury bills		2.713.759	-	2.713.759
5.2 Asset-backed securities		-	-	-
5.3 Bonds		-	8.640.905	8.640.905
VI. FUNDS	(5)	2.724.634	-	2.724.634
6.1 Borrower Funds		860	-	860
6.2 Other		2.723.774	-	2.723.774
VII. SUNDRY CREDITORS		3.443.523	113.823	3.557.346
VIII. OTHER LIABILITIES	(6)	11.206.526	474.486	11.681.012
IX. FACTORING PAYABLES		-	-	-
X. FINANCE LEASE PAYABLES	(7)	-	-	-
10.1 Finance lease payables		-	-	-
10.2 Operating lease payables		-	-	-
10.3 Other		-	-	-
10.4 Deferred finance lease expenses (-)		-	-	-
XI. DERIVATIVE FINANCIAL LIABILITIES HELD FOR RISK MANAGEMENT	(8)	-	-	-
11.1 Fair value risk hedging		-	-	-
11.2 Cash flow risk hedging		-	-	-
11.3 Net foreign investment risk hedging		-	-	-
XII. PROVISIONS	(9)	3.443.318	5.642	3.448.960
12.1 General loan provisions		2.288.701	-	2.288.701
12.2 Restructuring provisions		-	-	-
12.3 Employee benefits provisions		836.092	-	836.092
12.4 Insurance technical reserves (Net)		-	-	-
12.5 Other provisions		318.525	5.642	324.167
XIII. TAX LIABILITIES	(10)	1.199.173	42	1.199.215
13.1 Current tax liabilities		628.765	42	628.807
13.2 Deferred tax liabilities		570.408	-	570.408
XIV. LIABILITIES FOR ASSET HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(11)	-	-	-
14.1 Held for sale purpose		-	-	-
14.2 Held from discontinued operations		-	-	-
XV. SUBORDINATED LOAN	(12)	1.004.385	-	1.004.385
XVI. SHAREHOLDERS' EQUITY	(13)	25.317.394	59.345	25.376.739
16.1 Paid-in capital		1.250.000	-	1.250.000
16.2 Capital reserves		3.405.825	59.345	3.465.170
16.2.1 Share Premium		-	-	-
16.2.2 Share cancellation profits		-	-	-
16.2.3 Marketable securities revaluation fund		966.184	59.345	1.025.529
16.2.4 Tangible assets revaluation reserves		1.273.315	-	1.273.315
16.2.5 Intangible assets revaluation reserves		-	-	-
16.2.6 Revaluation reserves of investment properties		-	-	-
16.2.7 Bonus shares of subsidiaries, associates and joint ventures		8.711	-	8.711
16.2.8 Hedging Funds (effective portion)		-	-	-
16.2.9 Value Increase on Assets Held for Sale		-	-	-
16.2.10 Other capital reserves		1.157.615	-	1.157.615
16.3 Profit reserves		16.936.107	-	16.936.107
16.3.1 Legal reserves		1.645.649	-	1.645.649
16.3.2 Statutory reserves		-	-	-
16.3.3 Extraordinary reserves		15.243.277	-	15.243.277
16.3.4 Other profit reserves		47.181	-	47.181
16.4 Profit/Loss		3.725.462	-	3.725.462
16.4.1 Prior years' profits/losses		-	-	-
16.4.2 Period profit/loss		3.725.462	-	3.725.462
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		199.935.946	105.414.702	305.350.648

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS
AS OF 30 SEPTEMBER 2018

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. STATEMENT OF OFF BALANCE SHEET ITEMS

		Reviewed		
		Current Period		
		30 September 2018		
OFF BALANCE SHEET	Note	TRY	FC	TOTAL
A.	COMMITMENTS AND CONTINGENCIES (I+II+III)	70.861.014	105.845.102	176.706.116
I.	GUARANTEES AND WARRANTIES	(1) 35.747.218	50.727.390	86.474.608
1.1	Letters of guarantee	33.709.840	39.600.796	73.310.636
1.1.1	Guarantees subject to public procurement law	1.834.535	15.890.193	17.724.728
1.1.2	Guarantees given for foreign trade operations	-	-	-
1.1.3	Other letters of guarantee	31.875.305	23.710.603	55.585.908
1.2	Bank loans	8.140	6.849.698	6.857.838
1.2.1	Import acceptances	-	117.653	117.653
1.2.2	Other bank acceptances	8.140	6.732.045	6.740.185
1.3	Letters of credit	127.479	4.097.530	4.225.009
1.3.1	Documentary letters of credit	127.479	4.097.530	4.225.009
1.3.2	Other letters of credit	-	-	-
1.4	Guaranteed refinancing	-	-	-
1.5	Endorsements	-	-	-
1.5.1	Endorsements to Central Bank of the Republic of Turkey	-	-	-
1.5.2	Other Endorsements	-	-	-
1.6	Purchase guarantees on marketable security issuance	-	-	-
1.7	Factoring guarantees	-	-	-
1.8	Other guarantees	1.901.759	179.366	2.081.125
1.9	Other sureties	-	-	-
II.	COMMITMENTS	(1) 23.934.189	1.931.469	25.865.658
2.1	Irrevocable commitments	23.828.079	1.731.812	25.559.891
2.1.1	Forward asset purchase commitments	516.984	1.036.322	1.553.306
2.1.2	Forward deposit purchase and sale commitments	-	-	-
2.1.3	Capital commitments to subsidiaries and associates	-	-	-
2.1.4	Loan granting commitments	4.347.944	695.490	5.043.434
2.1.5	Securities underwriting commitments	-	-	-
2.1.6	Payment commitments for reserve deposits	-	-	-
2.1.7	Payment commitments for Cheques	2.890.985	-	2.890.985
2.1.8	Tax and fund liabilities from export commitments	52.840	-	52.840
2.1.9	Commitments for credit card expenditure limits	12.224.944	-	12.224.944
2.1.10	Commitments for credit cards and banking services promotions	35.545	-	35.545
2.1.11	Receivables from short sale commitments	-	-	-
2.1.12	Payables for short sale commitments	-	-	-
2.1.13	Other irrevocable commitments	3.758.837	-	3.758.837
2.2	Revocable commitments	106.110	199.657	305.767
2.2.1	Revocable loan granting commitments	-	-	-
2.2.2	Other revocable commitments	106.110	199.657	305.767
III.	DERIVATIVE FINANCIAL INSTRUMENTS	11.179.607	53.186.243	64.365.850
3.1	Derivative financial instruments held for risk management	-	-	-
3.1.1	Fair value risk hedging transactions	-	-	-
3.1.2	Cash flow risk hedging transactions	-	-	-
3.1.3	Net foreign investment risk hedging transactions	-	-	-
3.2	Transactions for trading	11.179.607	53.186.243	64.365.850
3.2.1	Forward foreign currency buy/sell transactions	4.066.595	11.783.713	15.850.308
3.2.1.1	Forward foreign currency transactions-buy	1.062.346	8.207.713	9.270.059
3.2.1.2	Forward foreign currency transactions-sell	3.004.249	3.576.000	6.580.249
3.2.2	Currency and interest rate swaps	2.371.441	30.622.653	32.994.094
3.2.2.1	Currency swap-buy	1.272.934	5.386.934	6.659.868
3.2.2.2	Currency swap-sell	1.098.507	5.384.455	6.482.962
3.2.2.3	Interest rate swap-buy	-	9.925.632	9.925.632
3.2.2.4	Interest Rate swap-sell	-	9.925.632	9.925.632
3.2.3	Currency, interest rate and marketable securities options	4.741.571	7.142.958	11.884.529
3.2.3.1	Currency call options	2.370.864	3.571.398	5.942.262
3.2.3.2	Currency put options	2.370.707	3.571.560	5.942.267
3.2.3.3	Interest rate call options	-	-	-
3.2.3.4	Interest rate put options	-	-	-
3.2.3.5	Marketable securities call options	-	-	-
3.2.3.6	Marketable securities put options	-	-	-
3.2.4	Currency futures	-	-	-
3.2.4.1	Currency futures-buy	-	-	-
3.2.4.2	Currency futures-sell	-	-	-
3.2.5	Interest rate buy/sell futures	-	-	-
3.2.5.1	Interest rate futures-buy	-	-	-
3.2.5.2	Interest rate futures-sell	-	-	-
3.2.6	Other	-	3.636.919	3.636.919
B.	CUSTODY AND PLEDGED ASSETS (IV+V+VI)	948.281.569	347.951.680	1.296.233.249
IV.	CUSTODIES	432.743.322	44.299.551	477.042.873
4.1	Assets under management	-	-	-
4.2	Custody marketable securities	170.453.525	892.102	171.345.627
4.3	Cheques in collection process	16.971.049	29.948.577	46.919.626
4.4	Commercial notes in collection process	231.818.718	5.600.581	237.419.299
4.5	Other assets in collection process	-	-	-
4.6	Underwritten securities	-	-	-
4.7	Other custodies	4.009.839	258.639	4.268.478
4.8	Custodians	9.490.191	7.599.652	17.089.843
V.	PLEDGED ASSETS	515.538.247	303.652.129	819.190.376
5.1	Marketable securities	5.167.449	827.510	5.994.959
5.2	Collateral notes	8.761.435	1.170.799	9.932.234
5.3	Commodity	25.813	-	25.813
5.4	Warranty	-	-	-
5.5	Land and buildings	374.510.179	251.467.160	625.977.339
5.6	Other pledged assets	77.376.372	45.448.316	122.824.688
5.7	Pledges	49.696.999	4.738.344	54.435.343
VI.	ACCEPTED BILL GUARANTEES AND SURETIES	-	-	-
TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		1.019.142.583	453.796.782	1.472.939.365

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS
AS OF 31 DECEMBER 2017

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. STATEMENT OF OFF BALANCE SHEET ITEMS

		Audited		
		Prior period		
		31 December 2017		
OFF BALANCE SHEET	Note	TRY	FC	Total
A.	COMMITMENTS AND CONTINGENCIES (I+II+III)	55.925.500	57.445.133	113.370.633
I.	GUARANTEES AND SURETIES	28.221.975	30.312.673	58.534.648
1.1	Letters of guarantee	27.015.807	22.385.059	49.400.866
1.1.1	Guarantees subject to public procurement law	1.522.672	10.045.779	11.568.451
1.1.2	Guarantees given for foreign trade operations	-	-	-
1.1.3	Other letters of guarantee	25.493.135	12.339.280	37.832.415
1.2	Bank loans	16.829	3.676.678	3.693.507
1.2.1	Import acceptances	-	226.526	226.526
1.2.2	Other bank acceptances	16.829	3.450.152	3.466.981
1.3	Letters of credit	47.204	4.086.827	4.134.031
1.3.1	Documentary letters of credit	47.204	4.086.827	4.134.031
1.3.2	Other letters of credit	-	-	-
1.4	Guaranteed refinancing	-	-	-
1.5	Endorsements	-	-	-
1.5.1	Endorsements to Central Bank of the Republic of Turkey	-	-	-
1.5.2	Other Endorsements	-	-	-
1.6	Purchase guarantees on marketable security issuance	-	-	-
1.7	Factoring guarantees	-	-	-
1.8	Other guarantees	1.142.135	164.109	1.306.244
1.9	Other sureties	-	-	-
II.	COMMITMENTS	22.879.077	1.116.617	23.995.694
2.1	Irrevocable commitments	22.879.077	1.116.617	23.995.694
2.1.1	Forward asset purchase commitments	248.484	661.967	910.451
2.1.2	Forward deposit purchase and sale commitments	-	-	-
2.1.3	Capital commitments to subsidiaries and associates	-	-	-
2.1.4	Loan granting commitments	4.191.402	454.650	4.646.052
2.1.5	Securities underwriting commitments	-	-	-
2.1.6	Payment commitments for reserve deposits	-	-	-
2.1.7	Payment commitments for Cheques	3.269.281	-	3.269.281
2.1.8	Tax and fund liabilities from export commitments	38.072	-	38.072
2.1.9	Commitments for credit card expenditure limits	11.562.109	-	11.562.109
2.1.10	Commitments for credit cards and banking services promotions	32.736	-	32.736
2.1.11	Receivables from short sale commitments	-	-	-
2.1.12	Payables for short sale commitments	-	-	-
2.1.13	Other irrevocable commitments	3.536.993	-	3.536.993
2.2	Revocable commitments	-	-	-
2.2.1	Revocable loan granting commitments	-	-	-
2.2.2	Other revocable commitments	-	-	-
III.	DERIVATIVE FINANCIAL INSTRUMENTS	4.824.448	26.015.843	30.840.291
3.1	Derivative financial instruments held for risk management	-	-	-
3.1.1	Fair value risk hedging transactions	-	-	-
3.1.2	Cash flow risk hedging transactions	-	-	-
3.1.3	Net foreign investment risk hedging transactions	-	-	-
3.2	Transactions for trading	4.824.448	26.015.843	30.840.291
3.2.1	Forward foreign currency buy/sell transactions	2.711.564	6.375.770	9.087.334
3.2.1.1	Forward foreign currency transactions-buy	1.360.216	4.499.292	5.859.508
3.2.1.2	Forward foreign currency transactions-sell	1.351.348	1.876.478	3.227.826
3.2.2	Currency and interest rate swaps	1.322.806	15.819.312	17.142.118
3.2.2.1	Currency swap-buy	387.590	2.821.721	3.209.311
3.2.2.2	Currency swap-sell	935.216	2.110.829	3.046.045
3.2.2.3	Interest rate swap-buy	-	5.443.381	5.443.381
3.2.2.4	Interest Rate swap-sell	-	5.443.381	5.443.381
3.2.3	Currency, interest rate and marketable securities options	790.078	1.090.343	1.880.421
3.2.3.1	Currency call options	394.932	545.279	940.211
3.2.3.2	Currency put options	395.146	545.064	940.210
3.2.3.3	Interest rate call options	-	-	-
3.2.3.4	Interest rate put options	-	-	-
3.2.3.5	Marketable securities call options	-	-	-
3.2.3.6	Marketable securities put options	-	-	-
3.2.4	Currency futures	-	-	-
3.2.4.1	Currency futures-buy	-	-	-
3.2.4.2	Currency futures-sell	-	-	-
3.2.5	Interest rate buy/sell futures	-	-	-
3.2.5.1	Interest rate futures-buy	-	-	-
3.2.5.2	Interest rate futures-sell	-	-	-
3.2.6	Other	-	2.730.418	2.730.418
B.	CUSTODY AND PLEDGED ASSETS (IV+V+VI)	832.644.477	205.106.195	1.037.750.672
IV.	CUSTODIES	392.094.904	29.257.887	421.352.791
4.1	Assets under management	-	-	-
4.2	Custody marketable securities	175.762.416	518.467	176.280.883
4.3	Cheques in collection process	14.977.312	22.698.848	37.676.160
4.4	Commercial notes in collection process	193.731.159	490.671	194.221.830
4.5	Other assets in collection process	-	-	-
4.6	Underwritten securities	-	-	-
4.7	Other custodies	4.135.360	127.221	4.262.581
4.8	Custodians	3.488.657	5.422.680	8.911.337
V.	PLEDGED ASSETS	440.549.573	175.848.308	616.397.881
5.1	Marketable securities	4.362.027	526.294	4.888.321
5.2	Collateral notes	7.255.638	812.632	8.068.270
5.3	Commodity	25.813	-	25.813
5.4	Warranty	-	-	-
5.5	Land and buildings	324.019.382	148.254.846	472.274.228
5.6	Other pledged assets	67.073.372	23.900.616	90.973.988
5.7	Pledges	37.813.341	2.353.920	40.167.261
VI.	ACCEPTED BILL GUARANTEES AND SURETIES	-	-	-
TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		888.569.977	262.551.328	1.151.121.305

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF INCOME AS OF 30 SEPTEMBER 2018
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

III. STATEMENT OF INCOME

INCOME AND EXPENSES		Note	Reviewed Current Period	
			1 January- 30 September 2018	1 July- 30 September 2018
I.	INTEREST INCOME	(1)	24.878.047	10.072.461
1.1	Interest on Loans		20.282.569	8.046.096
1.2	Interest on Reserve Requirements		93.905	24.840
1.3	Interest on Banks		376.420	181.089
1.4	Interest on Money Market Transactions		34.255	9.803
1.5	Interest on Marketable Securities Portfolio		4.068.062	1.800.416
1.5.1	Fair Value Through Profit or Loss		10.652	5.172
1.5.2	Fair Value Through Other Comprehensive Income		142.155	81.503
1.5.3	Measured at Amortized Cost		3.915.255	1.713.741
1.6	Financial Lease Income		-	-
1.7	Other Interest Income		22.836	10.217
II.	INTEREST EXPENSE (-)	(2)	18.751.475	8.070.335
2.1	Interest on Deposits		13.605.196	5.644.833
2.2	Interest on Funds Borrowed		393.482	177.007
2.3	Interest Expense on Money Market Transactions		3.590.275	1.732.209
2.4	Interest on Securities Issued		974.444	441.529
2.5	Other Interest Expense		188.078	74.757
III.	NET INTEREST INCOME (I - II)		6.126.572	2.002.126
IV.	NET FEES AND COMMISSIONS INCOME		1.386.237	479.017
4.1	Fees and Commissions Received		1.865.608	677.098
4.1.1	Non – cash Loans		416.047	165.612
4.1.2	Other		1.449.561	511.486
4.2	Fees and Commissions Paid (-)		479.371	198.081
4.2.1	Non – cash Loans		73	35
4.2.2	Other		479.298	198.046
V.	PERSONNEL EXPENSE (-)		(1.705.306)	(555.774)
VI.	DIVIDEND INCOME	(3)	510.194	135.873
VII.	TRADING INCOME / LOSS (Net)	(4)	(39.262)	(99.092)
7.1	Trading Gains / (Losses) on Securities		18.443	5.852
7.2	Gains / (Losses) on Derivate Financial Transactions		2.373.334	2.070.236
7.3	Foreign Exchange Gains / (Losses)		(2.431.039)	(2.175.180)
VIII.	OTHER OPERATING INCOME	(5)	452.720	78.480
IX.	GROSS OPERATING INCOME (III+IV+V+VI+VII+VIII)		6.731.155	2.040.630
X.	EXPECTED LOSS PROVISIONS (-)	(6)	1.959.307	944.064
XI.	OTHER OPERATING EXPENSES (-)	(7)	2.145.808	752.300
XII.	NET OPERATING INCOME /LOSS (IX-X-XI)		2.626.040	344.266
XIII.	EXCESS AMOUNT RECORDED AS			
XIV.	INCOME AFTER MERGER		-	-
	INCOME /(LOSS) FROM INVESTMENTS IN SUBSIDIARIES CONSOLIDATED BASED ON EQUITY METHOD		-	-
XV.	INCOME / (LOSS) ON NET MONETARY POSITION		-	-
XVI.	PROFIT / LOSS BEFORE TAX FROM CONTINUED OPERATIONS (XII+...+XV)	(8)	2.626.040	344.266
XVII.	TAX PROVISIONS FOR CONTINUED OPERATIONS (±)	(9)	(420.792)	(41.722)
17.1	Current Tax Provision		6.467	2.880
17.2	Deferred Tax Income Effect (+)		1.378.493	617.713
17.3	Deferred Tax Expense Effect (-)		964.168	578.871
XVIII.	CURRENT PERIOD PROFIT / LOSS FROM CONTINUED OPERATIONS (XVI±XVII)	(10)	2.205.248	302.544
XIX.	INCOME FROM DISCONTINUED OPERATIONS		-	-
19.1	Income from non- Current Assets Held for Sale		-	-
19.2	Profit from Sales of Associates, Subsidiaries and Joint Ventures		-	-
19.3	Income from Other Discontinued Operations		-	-
XX.	EXPENSES FOR DISCONTINUED OPERATIONS (-)		-	-
20.1	Expenses for Non-current Assets Held for Sale		-	-
20.2	Loss from Sales of Associates, Subsidiaries and Joint Ventures		-	-
20.3	Expenses for Other Discontinued Operations		-	-
XXI.	PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (XIX-XX)		-	-
XXII.	TAX PROVISION FOR DISCONTINUED OPERATIONS (±)		-	-
22.1	Current Tax Provision		-	-
22.2	Deferred Tax Expense Effect (+)		-	-
22.3	Deferred Tax Income Effect (-)		-	-
XXIII.	PROFIT/LOSS BEFORE TAX FROM DISCONTINUED OPERATIONS (XXI±XXII)		-	-
XXIV.	NET PROFIT/(LOSS) (XVIII+XXIII)	(11)	2.205.248	302.544
24.1	Profit / (Loss) of Group		2.205.248	302.544
24.2	Profit / (Loss) of Minority Shares (-)		-	-
	Profit / (Loss) Per Share		1,7641984	0,242035

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF INCOME AS OF 30 SEPTEMBER 2017
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

III. STATEMENT OF INCOME

INCOME AND EXPENSES		Note	Reviewed	
			1 January - 30 September 2017	1 July - 30 September 2017
I.	INTEREST INCOME	(1)	16.349.805	5.776.770
1.1	Interest on loans		13.422.794	4.984.170
1.2	Interest received from reserve deposits		91.064	39.334
1.3	Interest received from banks		149.849	59.261
1.4	Interest received from money market placements		23.079	-
1.5	Interest income on marketable securities		2.648.517	691.422
1.5.1	Financial assets held for trading		573	221
1.5.2	Financial assets at fair value through profit and loss		-	-
1.5.3	Financial assets available-for-sale		1.109.572	324.613
1.5.4	Investments held-to-maturity		1.538.372	366.588
1.6	Finance lease income		-	-
1.7	Other interest income		14.502	2.583
II.	INTEREST EXPENSE	(2)	10.586.846	4.223.362
2.1	Interest on deposits		7.840.734	3.139.376
2.2	Interest on borrowings		269.090	81.329
2.3	Interest on money market borrowings		1.826.593	789.544
2.4	Interest on bonds issued		561.403	188.690
2.5	Other interest expense		89.026	24.423
III.	NET INTEREST INCOME [I – II]		5.762.959	1.553.408
IV.	NET FEES AND COMMISSIONS INCOME		1.559.448	513.196
4.1	Fees and commissions income		1.882.420	630.097
4.1.1	Non-cash loans		288.112	102.362
4.1.2	Other		1.594.308	527.735
4.2	Fees and commissions expenses		322.972	116.901
4.2.1	Non-cash loans		33	5
4.2.2	Other		322.939	116.896
V.	DIVIDEND INCOME	(3)	261.896	239.731
VI.	NET TRADING PROFIT (NET)	(4)	87.364	(15.478)
6.1	Profit/loss from capital market operations		28.581	10.317
6.2	Profit/loss from financial derivative transactions		(339.745)	(150.741)
6.3	Foreign exchange gains/losses		398.528	124.946
VII.	OTHER OPERATING INCOME	(5)	410.307	116.113
VIII.	TOTAL OPERATING INCOME (III+IV+V+VI+VII)		8.081.974	2.406.970
IX.	IMPAIRMENT LOSSES ON LOANS AND OTHER RECEIVABLES (-)	(6)	1.050.111	319.827
X.	OTHER OPERATING EXPENSES(-)	(7)	3.286.003	1.152.322
XI.	NET OPERATING INCOME/(LOSS) (VIII-IX-X)		3.745.860	934.821
XII.	AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		-	-
XIII.	PROFIT/LOSSES FROM SUBSIDIARIES ACCOUNTED FOR AT EQUITY METHOD		-	-
XIV.	GAIN / (LOSS) ON NET MONETARY POSITION		-	-
XV.	INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(8)	3.745.860	934.821
XVI.	TAX INCOME PROVISION (±)	(9)	(735.757)	(152.657)
16.1	Current tax charge		(683.065)	(128.590)
16.2	Deferred tax (charge) / benefit		(52.692)	(24.067)
XVII.	NET OPERATING INCOME AFTER TAX (XV±XVI)	(10)	3.010.103	782.164
XVIII.	INCOME FROM DISCONTINUED OPERATIONS		-	-
18.1	Property and equipment income held for sale		-	-
18.2	Sale profits from associates, subsidiaries and joint ventures (business partners)		-	-
18.3	Other income from terminated operations		-	-
XIX.	EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-
19.1	Property and equipment expense held for sale		-	-
19.2	Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-
19.3	Other expenses from discontinued operations		-	-
XX.	INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)		-	-
XXI.	PROVISION FOR TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)		-	-
21.1	Current tax charge		-	-
21.2	Deferred tax charge		-	-
XXII.	NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX±XXI)		-	-
XXIII.	NET PROFIT/(LOSS) (XVII+XXII)	(11)	3.010.103	782.164
	Earnings/losses per share (Full TRY)		2,40808	0,62573

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS
ACCOUNTED UNDER SHAREHOLDERS' EQUITY AS OF 30 SEPTEMBER 2018
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

IV. STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY

	Reviewed
	Current Period
	1 January - 30 September
STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY	2018
I. CURRENT PERIOD INCOME/LOSS	2.205.248
II. OTHER COMPREHENSIVE INCOME	139.122
2.1 Not Reclassified Through Profit or Loss	(4.486)
2.1.1 Property and Equipment Revaluation Increase/Decrease	(4.984)
2.1.2 Intangible Assets Revaluation Increase/Decrease	-
2.1.3 Defined Benefit Pension Plan Remeasurement Gain/Loss	-
2.1.4 Other Comprehensive Income Items Not Reclassified Through Profit or Loss	-
2.1.5 Tax Related Other Comprehensive Income Items Not Reclassified Through Profit or Loss	498
2.2 Reclassified Through Profit or Loss	143.608
2.2.1 Foreign Currency Translation Differences	(55.133)
2.2.2 Valuation and/or Reclassification Income/Expense of the Financial Assets at Fair Value through Other Comprehensive Income	283.759
2.2.3 Cash Flow Hedge Income/Loss	-
2.2.4 Foreign Net Investment Hedge Income/Loss	-
2.2.5 Other Comprehensive Income Items Reclassified Through Profit or Lossess	-
2.2.6 Tax Related Other Comprehensive Income Items Reclassified Through Profit or Loss	(85.018)
III. TOTAL COMPREHENSIVE INCOME (I+II)	2.344.370

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS
ACCOUNTED UNDER SHAREHOLDERS' EQUITY AS OF 30 SEPTEMBER 2017
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

IV. STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY

		Reviewed
		Prior period
STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY		1 January-30 September 2017
I.	ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS	146.372
II.	TANGIBLE ASSETS REVALUATION DIFFERENCES	(25.538)
III.	INTANGIBLE ASSETS REVALUATION DIFFERENCES	-
IV.	FOREIGN EXCHANGE DIFFERENCES FOR FOREIGN CURRENCY TRANSACTIONS	101.863
V.	PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR CASH FLOW HEDGE PURPOSES (Effective portion of fair value differences)	-
VI.	PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENTS IN FOREIGN OPERATIONS (Effective portion of fair value differences)	-
VII.	THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES	-
VIII.	OTHER PROFIT LOSS ITEMS ACCOUNTED FOR UNDER EQUITY DUE TO TAS	-
IX.	DEFERRED TAX ON VALUATION DIFFERENCES	(11.381)
X.	TOTAL NET PROFIT/LOSS ACCOUNTED FOR UNDER EQUITY (I+II+...+IX)	211.316
XI.	PROFIT/LOSS	3.010.103
11.1	Change in fair value of marketable securities (Transfer to profit/loss)	28.581
11.2	Reclassification and transfer of derivatives accounted for cash flow hedge purposes to income statement	-
11.3	Transfer of hedge of net investments in foreign operations to income statement	-
11.4	Other	2.981.522
XII.	TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X±XI)	3.221.419

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY AS OF 30 SEPTEMBER 2018
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

Reviewed (1 January – 30 September 2018)	Accumulated Other Comprehensive Income or Expense Not Reclassified through Profit or Loss					Accumulated Other Comprehensive Income or Expense Reclassified through Profit or Loss					Profit Reserves	Prior Period Profit or (Loss)	Current Period Profit or (Loss)	Total Equity Expect Minority Shares	Minority Shares	Total Equity
	Paid in Capital	Share Premiums	Share Cancellation Profits	Other Capital Reserves	Accumulated Revaluation Increase/Decrease of Fixed Assets	Accumulated Remeasurement Gain/Loss of Defined Benefit Pension Plan	Other(Shares of Investments Valued by Equity Method in Other Comprehensive Income Not Classified Through Profit or Loss and Other Accumulated Amounts of Other Comprehensive Income Items Not Reclassified Through Other Profit or Loss)	Foreign Currency Translation Differences	Value Through Other Comprehensive Income	Accumulated Revaluation and/or Remeasurement Gain/Loss of the Financial Assets at Fair Value Through Other Comprehensive Income						
I. Prior Period End Balance	1.250.000	-	-	1.176.589	1.273.315	(10.263)	-	52.631	972.898	-	16.936.107	3.725.462	-	25.376.739	-	25.376.739
II. Corrections and Accounting Policy Changes Made According to TAS 8	-	-	-	-	-	-	-	-	-	-	-	704.534	-	704.534	-	704.534
2.1 Effects of Corrections	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2 Effects of the Changes in Accounting Policies	-	-	-	-	-	-	-	-	-	-	-	704.534	-	704.534	-	704.534
III. Adjusted Beginning Balance (I+II)	1.250.000	-	-	1.176.589	1.273.315	(10.263)	-	52.631	972.898	-	16.936.107	4.429.996	-	26.081.273	-	26.081.273
IV. Total Comprehensive Income	-	-	-	-	(4.486)	-	-	(55.133)	198.741	-	-	-	2.205.248	2.344.370	-	2.344.370
V. Capital Increase by Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI. Capital Increase by Internal Sources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Paid in Capital Inflation Adjustment Difference	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Convertible Bonds to Share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Subordinated Debt Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Increase / Decrease by Other Changes	-	-	-	55.133	-	-	-	-	-	-	-	-	-	55.133	-	55.133
XI. Profit Distribution	-	-	-	-	-	-	-	-	-	-	3.539.188	(3.725.462)	-	(186.274)	-	(186.274)
11.1 Dividends Paid	-	-	-	-	-	-	-	-	-	-	-	(186.274)	-	(186.274)	-	(186.274)
11.2 Transfers to Reserves	-	-	-	-	-	-	-	-	-	-	3.539.188	(3.539.188)	-	-	-	-
11.3 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Period End Balance (III+IV+.....+X+XI)	1.250.000	-	-	1.231.722	1.268.829	(10.263)	-	(2.502)	1.171.639	-	20.475.295	704.534	2.205.248	28.294.502	-	28.294.502

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY AS OF 30 SEPTEMBER 2017
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

Reviewed	Note	Paid in capital	Effect of inflation adjustments on paid in capital	Share premium	Share certificate cancellation profit	Legal reserves	Statutory reserves	Extra-ordinary reserves	Other reserves	Current period net income/(loss)	Prior period net income/(loss)	Valuation changes in marketable sec.	Revaluation changes in prop. and equip. and int. assets	Bonus shares from shareholders	Hedging funds	Value change in pro. and equip. held for sale purp./term. op.	Total shareholders' equity
I. 1 January 2017 – 30 September 2017																	
Balance at end of prior period		1.250.000	1.220.451	-	-	1.482.358	-	13.104.130	(74.244)	2.558.265	-	482.753	1.284.522	8.711	-	-	21.316.946
Changes within the period																	
II. Increase/decrease generated by merger		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III. Valuation changes in marketable securities		-	-	-	-	-	-	-	-	-	-	133.714	-	-	-	-	133.714
IV. Hedging funds (effective portion)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1 Cash-flow hedge		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2 Hedges for investment made in foreign countries		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V. Revaluation changes of property and equipment		-	-	-	-	-	-	-	-	-	-	-	(24.261)	-	-	-	(24.261)
VI. Revaluation changes of intangible assets		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Bonus shares from investment and associates, subsidiaries and joint ventures (business partners).		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Foreign exchange differences		-	-	-	-	-	-	-	101.863	-	-	-	-	-	-	-	101.863
IX. Changes after disposal of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Changes after reclassification of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI. Effect of changes in shareholders equity of investments and associates		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII. Increase in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.1 Cash		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.2 From internal resources		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII. Issuance of share certificates at end of period		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV. Share cancellation profits		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV. Adjustment to paid-in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI. Other		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII. Net profit or losses		-	-	-	-	-	-	-	-	3.010.103	-	-	-	-	-	-	3.010.103
XVIII. Profit distribution		-	-	-	-	163.291	-	2.139.147	-	(2.558.265)	-	-	-	-	-	-	(255.827)
18.1 Dividends distributed		-	-	-	-	-	-	-	-	-	(255.827)	-	-	-	-	-	(255.827)
18.2 Transfers to legal reserves		-	-	-	-	163.291	-	2.139.147	-	-	(2.302.438)	-	-	-	-	-	-
18.3 Other		-	-	-	-	-	-	-	-	(2.558.265)	2.558.265	-	-	-	-	-	-
Closing balance		1.250.000	1.220.451	-	-	1.645.649	-	15.243.277	27.619	3.010.103	-	616.467	1.260.261	8.711	-	-	24.282.538

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF CASH FLOWS AS OF 30 SEPTEMBER 2018
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. STATEMENT OF CASH FLOWS

		Reviewed
		Current Period
		1 January-
Note		30 September 2018
A.	CASH FLOWS FROM BANKING OPERATIONS	
1.1	Operating profit before changes in operating assets and liabilities	(7.752.105)
1.1.1	Interest received	20.999.663
1.1.2	Interest paid	(16.672.752)
1.1.3	Dividend received	232.923
1.1.4	Fees and commissions received	1.876.368
1.1.5	Other income	180.840
1.1.6	Collections from previously written off loans	844.994
1.1.7	Cash payments to personnel and service suppliers	(1.727.756)
1.1.8	Taxes paid	(702.932)
1.1.9	Other	(12.783.453)
1.2	Assets and Liabilities Subject to Banking Operations	10.370.818
1.2.1	Net Increase / decrease in financial assets at fair value through profit or loss	(64.378)
1.2.2	Net (increase) / decrease in due from banks and other financial institutions	(2.254)
1.2.3	Net (increase) / decrease in loans	(60.924.229)
1.2.4	Net (increase) / decrease in other assets	4.024.734
1.2.5	Net increase / (decrease) in bank deposits	11.197.233
1.2.6	Net increase / (decrease) in other deposits	33.084.900
1.2.7	Net Increase / decrease in financial liabilities at fair value through profit or loss	-
1.2.8	Net increase / (decrease) in funds borrowed	1.753.028
1.2.9	Net increase / (decrease) in matured payables	-
1.2.10	Net increase / (decrease) in other liabilities	21.301.784
I.	Net cash provided from banking operations	2.618.713
B.	CASH FLOWS FROM INVESTMENT ACTIVITIES	
II.	Net cash provided from/ (used in) investing activities	(14.349.608)
2.1	Cash paid for purchase of joint ventures, associates and subsidiaries	(310.406)
2.2	Cash obtained from sale of entities joint ventures, associates and subsidiaries	-
2.3	Fixed assets purchases	(759.903)
2.4	Fixed assets sales	165.592
2.5	Cash paid for purchase of financial assets at fair value through other comprehensive income	(8.740.998)
2.6	Cash obtained from sale of financial assets at fair value through other comprehensive income	4.415.747
2.7	Cash paid for purchase of investment securities	(12.305.830)
2.8	Cash obtained from sale of investment securities	3.171.713
2.9	Other	14.477
C.	CASH FLOWS FROM FINANCING ACTIVITIES	
III.	Net cash used in financing activities	4.192.083
3.1	Cash obtained from loans borrowed and securities issued	7.134.795
3.2	Cash used for repayment of loans borrowed and securities issued	(2.756.438)
3.3	Bonds issued	-
3.4	Dividends paid	(186.274)
3.5	Payments for finance leases	-
3.6	Other	-
IV.	Effect of change in foreign exchange rate on cash and cash equivalents	7.106.247
V.	Net increase / (decrease) in cash and cash equivalents	(432.565)
VI.	Cash and cash equivalents at beginning of the period	27.121.864
VII.	Cash and cash equivalents at end of the period	26.689.299

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF CASH FLOWS AS OF 30 SEPTEMBER 2017
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. STATEMENT OF CASH FLOWS

		Reviewed
		Prior period
		1 January –
		30 September 2017
A.	CASH FLOWS FROM BANKING OPERATIONS	
1.1	Operating profit before changes in operating assets and liabilities	3.066.990
1.1.1	Interest received	14.866.154
1.1.2	Interest paid	(9.744.876)
1.1.3	Dividend received	36.945
1.1.4	Fees and commissions received	1.882.994
1.1.5	Other income	191.758
1.1.6	Collections from previously written off loans	419.796
1.1.7	Cash payments to personnel and service suppliers	(1.470.269)
1.1.8	Taxes paid	(372.699)
1.1.9	Other	(2.742.813)
1.2	Assets and Liabilities Subject to Banking Operations	5.354.955
1.2.1	Net (increase) decrease in financial assets held for sale	57.128
1.2.2	Net (increase) decrease in financial assets at fair value through profit or loss	-
1.2.3	Net (increase) decrease in due from banks and other financial institutions	10.518
1.2.4	Net (increase) decrease in loans	(35.665.563)
1.2.5	Net (increase) decrease in other assets	(3.885.028)
1.2.6	Net increase (decrease) in bank deposits	(6.082.991)
1.2.7	Net increase (decrease) in other deposits	40.891.147
1.2.8	Net increase (decrease) in loans borrowed	(3.585.317)
1.2.9	Net increase (decrease) in matured payables	-
1.2.10	Net increase (decrease) in other liabilities	13.615.061
I.	Net cash provided from banking operations	8.421.945
B.	CASH FLOWS FROM INVESTMENT ACTIVITIES	
II.	Net cash provided from/ (used in) investing activities	(3.517.383)
2.1	Cash paid for purchase of joint ventures, associates and subsidiaries	(6.238)
2.2	Cash obtained from sale of entities joint ventures, associates and subsidiaries	-
2.3	Fixed assets purchases	(223.198)
2.4	Fixed assets sales	120.667
2.5	Cash paid for purchase of financial assets available for sale	(6.296.063)
2.6	Cash obtained from sale of financial assets available for sale	5.070.374
2.7	Cash paid for purchase of investment securities	(2.498.541)
2.8	Cash obtained from sale of investment securities	329.725
2.9	Other	(14.109)
C.	CASH FLOWS FROM FINANCING ACTIVITIES	
III.	Net cash used in financing activities	(1.607.411)
3.1	Cash obtained from loans borrowed and securities issued	5.590.284
3.2	Cash used for repayment of loans borrowed and securities issued	(6.941.790)
3.3	Bonds issued	-
3.4	Dividends paid	(255.827)
3.5	Payments for finance leases	(78)
3.6	Other	-
IV.	Effect of change in foreign exchange rate on cash and cash equivalents	84.485
V.	Net increase / (decrease) in cash and cash equivalents	3.381.636
VI.	Cash and cash equivalents at beginning of the period	14.388.793
VII.	Cash and cash equivalents at end of the period	17.770.429

The accompanying notes are an integral part of these unconsolidated financial statements.