

TÜRKİYE HALK BANKASI AŞ
CONSOLIDATED BALANCE SHEET AS OF 30 SEPTEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. CONSOLIDATED BALANCE SHEET (CONSOLIDATED STATEMENT OF FINANCIAL POSITION)

ASSETS	Note	Reviewed			Audited		
		Current period			Prior period		
		30 September 2013			31 December 2012		
		TRY	FC	Total	TRY	FC	Total
I. CASH AND BALANCES WITH THE CENTRAL BANK	(1)	2,358.162	15,011.957	17,370.119	1,606.841	10,910.237	12,517.078
II. FINANCIAL ASSETS AT FV THROUGH PROFIT AND LOSS (Net)	(2)	42.880	79.501	122.381	53.997	95.750	149.747
2.1 Trading financial assets		42.880	79.501	122.381	53.997	95.750	149.747
2.1.1 Public sector debt securities		33.049	11.110	44.159	41.068	10.532	51.600
2.1.2 Share certificates		630	-	630	1.435	-	1.435
2.1.3 Financial assets held for trading		-	68.265	68.265	5	82.807	82.812
2.1.4 Other marketable securities		9.201	126	9.327	11.489	2.411	13.900
2.2 Financial assets at fair value through profit and loss		-	-	-	-	-	-
2.2.1 Public sector debt securities		-	-	-	-	-	-
2.2.2 Share certificates		-	-	-	-	-	-
2.2.3 Loans		-	-	-	-	-	-
2.2.4 Other marketable securities		-	-	-	-	-	-
III. BANKS	(3)	104.816	1,825.902	1,930.718	208.068	2,380.369	2,588.437
IV. MONEY MARKET PLACEMENTS		226.137	-	226.137	160.206	2,328	162.534
4.1 Interbank money market placements		-	-	-	10.027	2.328	12.355
4.2 Istanbul Stock Exchange Money Market placements		224.071	-	224.071	150.055	-	150.055
4.3 Receivables from reverse repurchase agreements		2.066	-	2.066	124	-	124
V. FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	9,245.550	2,504.093	11,749.643	8,777.685	877.980	9,655.665
5.1 Share certificates		15.572	3.736	19.308	12.506	3.521	16.027
5.2 Public sector debt securities		9,220.999	2,500.357	11,721.356	8,759.105	874.459	9,633.564
5.3 Other marketable securities		8.979	-	8.979	6.074	-	6.074
VI. LOANS AND RECEIVABLES	(5)	57,268.882	22,843.777	80,112.659	47,978.449	17,940.792	65,919.241
6.1 Loans and receivables		56,872.965	22,841.475	79,714.440	47,635.441	17,938.757	65,574.198
6.1.1 Loans extended to risk group of the Bank		-	-	-	-	-	-
6.1.2 Public sector debt securities		-	-	-	-	-	-
6.1.3 Other		56,872.965	22,841.475	79,714.440	47,635.441	17,938.757	65,574.198
6.2 Loans under follow-up		2,134.445	17.577	2,152.022	1,959.646	14.427	1,974.073
6.3 Specific provisions (-)		1,738.528	15.275	1,753.803	1,616.638	12.392	1,629.030
VII. FACTORING RECEIVABLES		253.723	-	253.723	463	-	463
VIII. HELD TO MATURITY INVESTMENTS (Net)	(6)	12,992.760	92.775	13,085.535	12,181.601	1,461.490	13,643.091
8.1 Public sector debt securities		12,985.654	92.775	13,078.429	12,174.516	1,461.490	13,636.006
8.2 Other marketable securities		7.106	-	7.106	7.085	-	7.085
IX. INVESTMENTS IN ASSOCIATES (Net)	(7)	20.958	182.842	203.800	20.978	155.676	176.654
9.1 Accounted under equity method		14.639	182.842	197.481	14.324	155.676	170.000
9.2 Unconsolidated associates		6.319	-	6.319	6.654	-	6.654
9.2.1 Financial investments		-	-	-	-	-	-
9.2.2 Non-financial investments		6.319	-	6.319	6.654	-	6.654
X. INVESTMENTS IN SUBSIDIARIES (Net)	(8)	17.815	-	17.815	-	-	-
10.1 Unconsolidated financial subsidiaries		-	-	-	-	-	-
10.2 Unconsolidated non-financial subsidiaries		17.815	-	17.815	-	-	-
XI. JOINT VENTURES (Net)	(9)	-	-	-	-	-	-
11.1 Accounted under equity method		-	-	-	-	-	-
11.2 Unconsolidated joint ventures		-	-	-	-	-	-
11.2.1 Financial joint ventures		-	-	-	-	-	-
11.2.2 Non-financial joint ventures		-	-	-	-	-	-
XII. FINANCE LEASE RECEIVABLES (Net)	(10)	198.729	1,417.624	1,616.353	138.722	935.495	1,074.217
12.1 Finance lease receivables		239.130	1,640.570	1,879.700	168.939	1,078.830	1,247.769
12.2 Operating lease receivables		-	-	-	-	-	-
12.3 Other		-	-	-	-	-	-
12.4 Unearned income (-)		40.401	222.946	263.347	30.217	143.335	173.552
XIII. DERIVATIVE FIN. ASSETS HELD FOR RISK MANAGEMENT	(11)	-	-	-	-	-	-
13.1 Fair value risk hedging		-	-	-	-	-	-
13.2 Cash flow risk hedging		-	-	-	-	-	-
13.3 Net foreign investment risk hedging		-	-	-	-	-	-
XIV. TANGIBLE ASSETS (Net)	(12)	1,431.338	34.260	1,465.598	1,488.288	29.053	1,517.341
XV. INTANGIBLE ASSETS (Net)	(13)	47.680	16.461	64.141	40.796	15.211	56.007
15.1 Goodwill		-	-	-	-	-	-
15.2 Other		47.680	16.461	64.141	40.796	15.211	56.007
XVI. INVESTMENT PROPERTIES (Net)	(14)	24.242	-	24.242	28.156	-	28.156
XVII. TAX ASSET	(15)	130.266	51	130.317	236.438	39	236.477
17.1 Current tax asset		-	51	51	216	39	255
17.2 Deferred tax asset		130.266	-	130.266	236.222	-	236.222
XVIII. ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(16)	6.393	-	6.393	6.009	-	6.009
18.1 Held for sale purpose		6.393	-	6.393	6.009	-	6.009
18.2 Held from discontinued operations		-	-	-	-	-	-
XIX. OTHER ASSETS	(17)	1,719.492	165.622	1,885.114	1,247.121	76.494	1,323.615
TOTAL ASSETS		86,089.823	44,174.865	130,264.688	74,173.818	34,880.914	109,054.732

The accompanying notes are an integral part of these consolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
CONSOLIDATED BALANCE SHEET AS OF 30 SEPTEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. CONSOLIDATED BALANCE SHEET (CONSOLIDATED STATEMENT OF FINANCIAL POSITION)

	Note	Reviewed			Audited		
		Current period			Prior period		
		30 September 2013			31 December 2012		
LIABILITIES AND SHAREHOLDERS' EQUITY		TRY	FC	Total	TRY	FC	Total
I. DEPOSITS	(1)	55.730.279	34.514.315	90.244.594	53.632.847	26.166.676	79.799.523
1.1 Deposits Held by the Risk Group of the Bank		33.124	-	33.124	23.690	-	23.690
1.2 Other		55.697.155	34.514.315	90.211.470	53.609.157	26.166.676	79.775.833
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	37	85.914	85.951	14	50.268	50.282
III. FUNDS BORROWED	(3)	1.095.075	12.498.520	13.593.595	585.053	7.446.017	8.031.070
IV. MONEY MARKET BALANCES		2.314.759	-	2.314.759	405.054	310.222	715.276
4.1 Interbank money market borrowings		-	-	-	-	-	-
4.2 Istanbul Stock Exchange Takasbank borrowings		434.168	-	434.168	297.857	-	297.857
4.3 Funds from repurchase agreements		1.880.591	-	1.880.591	107.197	310.222	417.419
V. MARKETABLE SECURITIES ISSUED (Net)	(4)	734.825	3.002.312	3.737.137	772.811	1.346.168	2.118.979
5.1 Treasury bills		646.979	-	646.979	685.137	-	685.137
5.2 Asset-backed securities		-	-	-	-	-	-
5.3 Bonds		87.846	3.002.312	3.090.158	87.674	1.346.168	1.433.842
VI. FUNDS	(5)	1.432.117	-	1.432.117	1.407.887	-	1.407.887
6.1 Borrower Funds		36.406	-	36.406	27.221	-	27.221
6.2 Other		1.395.711	-	1.395.711	1.380.666	-	1.380.666
VII. SUNDRY CREDITORS		1.537.899	62.481	1.600.380	1.194.903	78.773	1.273.676
VIII. OTHER LIABILITIES	(6)	1.537.949	298.257	1.836.206	1.148.634	193.519	1.342.153
IX. FACTORING PAYABLES		-	-	-	-	-	-
X. FINANCE LEASE PAYABLES	(7)	-	-	-	-	-	-
10.1 Finance lease payables		-	-	-	-	-	-
10.2 Operating lease payables		-	-	-	-	-	-
10.3 Other		-	-	-	-	-	-
10.4 Deferred finance lease expenses (-)		-	-	-	-	-	-
DERIVATIVE FINANCIAL LIABILITIES HELD FOR RISK		-	-	-	-	-	-
XI. MANAGEMENT	(8)	-	-	-	-	-	-
11.1 Fair value risk hedging		-	-	-	-	-	-
11.2 Cash flow risk hedging		-	-	-	-	-	-
11.3 Net foreign investment risk hedging		-	-	-	-	-	-
XII. PROVISIONS	(9)	2.639.482	9.838	2.649.320	2.276.332	21.186	2.297.518
12.1 General loan provisions		1.247.762	6.497	1.254.259	972.148	4.067	976.215
12.2 Restructuring provisions		-	-	-	-	-	-
12.3 Employee benefits provisions		448.152	311	448.463	405.522	143	405.665
12.4 Insurance technical reserves (Net)		538.183	-	538.183	460.154	-	460.154
12.5 Other provisions		405.385	3.030	408.415	438.508	16.976	455.484
XIII. TAX LIABILITY	(10)	154.903	2.312	157.215	516.105	2.007	518.112
13.1 Current tax liability		154.592	160	154.752	515.652	4	515.656
13.2 Deferred tax liability		311	2.152	2.463	453	2.003	2.456
XIV. LIABILITIES FOR ASSET HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(11)	-	-	-	-	-	-
14.1 Held for sale purpose		-	-	-	-	-	-
14.2 Held from discontinued operations		-	-	-	-	-	-
XV. SUBORDINATED CAPITAL	(12)	-	-	-	-	-	-
XVI. SHAREHOLDERS' EQUITY	(13)	12.553.733	59.681	12.613.414	11.378.918	121.338	11.500.256
16.1 Paid-in capital		1.250.000	-	1.250.000	1.250.000	-	1.250.000
16.2 Capital reserves		1.122.404	(68.630)	1.053.774	1.577.835	49.710	1.627.545
16.2.1 Share Premium		38.853	-	38.853	-	-	-
16.2.2 Share cancellation profits		-	-	-	-	-	-
16.2.3 Marketable securities revaluation fund		(139.094)	(68.630)	(207.724)	357.153	49.710	406.863
16.2.4 Tangible assets revaluation reserves		-	-	-	-	-	-
16.2.5 Intangible assets revaluation reserves		-	-	-	-	-	-
16.2.6 Revaluation reserves of real estate for investment purpose		-	-	-	-	-	-
16.2.7 Bonus shares of subsidiaries, associates and joint ventures		2.194	-	2.194	231	-	231
16.2.8 Hedging Funds (effective portion)		-	-	-	-	-	-
16.2.9 Value Increase on Assets Held for Sale		-	-	-	-	-	-
16.2.10 Other capital reserves		1.220.451	-	1.220.451	1.220.451	-	1.220.451
16.3 Profit reserves		7.953.951	57.290	8.011.241	5.927.553	12.069	5.939.622
16.3.1 Legal reserves		1.072.894	3.020	1.075.914	914.952	-	914.952
16.3.2 Statutory reserves		-	-	-	-	-	-
16.3.3 Extraordinary reserves		6.838.241	-	6.838.241	4.957.790	-	4.957.790
16.3.4 Other profit reserves		42.816	54.270	97.086	54.811	12.069	66.880
16.4 Profit/Loss		2.066.821	69.198	2.136.019	2.620.256	58.071	2.678.327
16.4.1 Prior years income/loss		19.497	55.052	74.549	(10.483)	46.463	35.980
16.4.2 Period profit/loss		2.047.324	14.146	2.061.470	2.630.739	11.608	2.642.347
16.5 Minority shares	(14)	160.557	1.823	162.380	3.274	1.488	4.762
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		79.731.058	50.533.630	130.264.688	73.318.558	35.736.174	109.054.732

The accompanying notes are an integral part of these consolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
CONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS
AS OF 30 SEPTEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. CONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS

		Reviewed			Audited		
		Current period			Prior period		
		30 September 2013			31 December 2012		
OFF BALANCE SHEET	Note	TRY	FC	Total	TRY	FC	Total
A.	COMMITMENTS AND CONTINGENCIES (I-II-III)	35.301.807	26.483.564	61.785.371	23.769.387	20.116.776	43.886.163
I.	GUARANTEES AND SURETYSHIPS	11.432.470	13.199.140	24.631.610	9.759.258	9.999.607	19.758.865
1.1	Letters of guarantee	10.810.385	7.785.481	18.595.866	9.448.123	5.765.736	15.213.859
1.1.1	Guarantees subject to public procurement law	518.536	6.273.838	6.792.374	613.927	4.505.391	5.119.318
1.1.2	Guarantees given for foreign trade operations	-	-	-	-	-	-
1.1.3	Other letters of guarantee	10.291.849	1.511.643	11.803.492	8.834.196	1.260.345	10.094.541
1.2	Bank loans	196.843	1.727.739	1.924.582	31.047	1.152.260	1.183.307
1.2.1	Import acceptances	-	144.606	144.606	-	198.974	198.974
1.2.2	Other bank acceptances	196.843	1.583.133	1.779.976	31.047	953.286	984.333
1.3	Letters of credit	5.742	3.222.305	3.228.047	1.661	2.808.076	2.809.737
1.3.1	Documentary letters of credit	5.742	3.222.305	3.228.047	1.661	2.808.076	2.809.737
1.3.2	Other letters of credit	-	-	-	-	-	-
1.4	Guaranteed prefinancings	-	-	-	-	-	-
1.5	Endorsements	-	-	-	-	-	-
1.5.1	Endorsements to Central Bank of Turkish Republic	-	-	-	-	-	-
1.5.2	Other Endorsements	-	-	-	-	-	-
1.6	Purchase guarantees on marketable security issuance	-	-	-	-	-	-
1.7	Factoring guarantees	-	-	-	-	-	-
1.8	Other guarantees	419.270	463.615	882.885	278.197	273.535	551.732
1.9	Other suretyships	230	-	230	230	-	230
II.	COMMITMENTS	17.481.817	920.424	18.402.241	12.923.651	1.627.404	14.551.055
2.1	Irrevocable commitments	17.481.817	760.747	18.242.564	12.923.651	1.507.949	14.431.600
2.1.1	Forward asset purchase commitments	240.191	449.685	689.876	114.683	1.194.372	1.309.055
2.1.2	Forward deposit purchase and sale commitments	-	-	-	-	-	-
2.1.3	Capital commitments to subsidiaries and associates	-	-	-	-	-	-
2.1.4	Loan granting commitments	1.140.243	270.730	1.410.973	820.602	232.840	1.053.442
2.1.5	Securities underwriting commitments	-	-	-	-	-	-
2.1.6	Payment commitments for reserve deposits	-	-	-	-	-	-
2.1.7	Payment commitments for cheques	4.669.352	-	4.669.352	4.575.929	-	4.575.929
2.1.8	Tax and fund liabilities from export commitments	13.054	-	13.054	13.903	-	13.903
2.1.9	Commitments for credit card expenditure limits	9.741.685	11.722	9.753.407	6.013.182	8.223	6.021.405
2.1.10	Commitments for credit cards and banking services promotions	38.447	-	38.447	30.707	-	30.707
2.1.11	Receivables from short sale commitments	-	-	-	-	-	-
2.1.12	Payables for short sale commitments	-	-	-	-	-	-
2.1.13	Other irrevocable commitments	1.638.845	28.610	1.667.455	1.354.645	72.514	1.427.159
2.2	Revocable commitments	-	159.677	159.677	-	119.455	119.455
2.2.1	Revocable loan granting commitments	-	159.677	159.677	-	119.455	119.455
2.2.2	Other revocable commitments	-	-	-	-	-	-
III.	DERIVATIVE FINANCIAL INSTRUMENTS	6.387.520	12.364.000	18.751.520	1.086.478	8.489.765	9.576.243
3.1	Derivative financial instruments held for risk management	-	-	-	-	-	-
3.1.1	Fair value risk hedging transactions	-	-	-	-	-	-
3.1.2	Cash flow risk hedging transactions	-	-	-	-	-	-
3.1.3	Net foreign investment risk hedging transactions	-	-	-	-	-	-
3.2	Transactions for trading	6.387.520	12.364.000	18.751.520	1.086.478	8.489.765	9.576.243
3.2.1	Forward foreign currency buy/sell transactions	694.249	1.121.311	1.815.560	290.326	1.090.474	1.380.800
3.2.1.1	Forward foreign currency transactions-buy	351.882	684.042	1.035.924	137.840	507.551	645.391
3.2.1.2	Forward foreign currency transactions-sell	342.367	437.269	779.636	152.486	582.923	735.409
3.2.2	Currency and interest rate swaps	5.500.703	10.649.923	16.150.626	594.655	6.634.821	7.229.476
3.2.2.1	Currency swap-buy	-	7.421.253	7.421.253	-	3.633.289	3.633.289
3.2.2.2	Currency swap-sell	5.500.703	1.948.670	7.449.373	594.655	3.001.532	3.596.187
3.2.2.3	Interest rate swap-buy	-	640.000	640.000	-	-	-
3.2.2.4	Interest Rate swap-sell	-	640.000	640.000	-	-	-
3.2.3	Currency, interest rate and marketable securities options	192.568	221.172	413.740	142.397	138.737	281.134
3.2.3.1	Currency call options	96.803	110.037	206.840	71.195	69.373	140.568
3.2.3.2	Currency put options	95.765	111.135	206.900	71.202	69.364	140.566
3.2.3.3	Interest rate call options	-	-	-	-	-	-
3.2.3.4	Interest rate put options	-	-	-	-	-	-
3.2.3.5	Marketable securities call options	-	-	-	-	-	-
3.2.3.6	Marketable securities put options	-	-	-	-	-	-
3.2.4	Currency futures	-	-	-	-	-	-
3.2.4.1	Currency futures-buy	-	-	-	-	-	-
3.2.4.2	Currency futures-sell	-	-	-	-	-	-
3.2.5	Interest rate buy/sell futures	-	-	-	-	-	-
3.2.5.1	Interest rate futures-buy	-	-	-	-	-	-
3.2.5.2	Interest rate futures-sell	-	-	-	-	-	-
3.2.6	Other	-	371.594	371.594	59.100	625.733	684.833
B.	CUSTODY AND PLEDGED ASSETS (IV+V+VI)	851.217.508	487.302.200	1.338.519.708	704.741.097	371.861.692	1.076.602.789
IV.	CUSTODIES	128.397.874	9.658.755	138.056.629	104.502.284	7.950.683	112.452.967
4.1	Assets under management	-	-	-	-	-	-
4.2	Custody marketable securities	43.020.871	284.262	43.305.133	35.132.148	261.407	35.393.555
4.3	Cheques in collection process	9.680.721	7.452.985	17.133.706	6.836.403	5.949.001	12.785.404
4.4	Commercial notes in collection process	55.615.219	287.091	55.902.310	44.209.012	264.451	44.473.463
4.5	Other assets in collection process	-	-	-	71	-	71
4.6	Underwritten securities	15	-	15	279	-	279
4.7	Other custodies	10.180	1.594	11.774	49.901	3.280	53.181
4.8	Custodians	20.070.868	1.632.823	21.703.691	18.274.470	1.472.544	19.747.014
V.	PLEDGED ASSETS	722.819.634	477.643.445	1.200.463.079	600.238.813	363.911.009	964.149.822
5.1	Marketable securities	2.580.956	105.870	2.686.826	1.944.632	89.705	2.034.337
5.2	Collateral notes	5.560.203	525.316	6.085.519	5.302.288	391.834	5.694.122
5.3	Commodity	25.830	-	25.830	25.830	-	25.830
5.4	Warranty	-	-	-	-	-	-
5.5	Land and buildings	136.276.911	42.297.804	178.574.715	119.592.505	37.487.018	157.079.523
5.6	Other pledged assets	575.437.206	433.844.015	1.009.281.221	470.862.982	325.350.131	796.213.113
5.7	Pledges	2.938.528	870.440	3.808.968	2.510.576	592.321	3.102.897
VI.	ACCEPTED BILL GUARANTEES AND SURETIES	-	-	-	-	-	-
TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		886.519.315	513.785.764	1.400.305.079	728.510.484	391.978.468	1.120.488.952

The accompanying notes are an integral part of these consolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
CONSOLIDATED STATEMENT OF INCOME
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

III. CONSOLIDATED STATEMENT OF INCOME

INCOME AND EXPENSES	Note	Reviewed	Reviewed	Reviewed	Reviewed
		Current period	Prior period	Current period	Prior period
		1 January-30 September 2013	1 January-30 September 2012	1 July-30 September 2013	1 July-30 September 2012
I. INTEREST INCOME	(1)	6.784.031	6.687.730	2.309.311	2.149.741
1.1 Interest on loans		5.239.566	4.962.842	1.780.968	1.715.882
1.2 Interest received from reserve deposits		534	245	188	98
1.3 Interest received from banks		14.395	6.696	6.250	1.572
1.4 Interest received from money market placements		1.362	8.869	47	1.581
1.5 Interest income on marketable securities		1.437.694	1.644.260	486.517	408.412
1.5.1 Financial assets held for trading		3.545	2.355	921	279
1.5.2 Financial assets at fair value through profit and loss		-	-	-	-
1.5.3 Financial assets available-for-sale		593.646	593.062	206.579	147.356
1.5.4 Investments held-to-maturity		840.503	1.048.843	279.017	260.777
1.6 Finance lease income		74.803	58.622	28.458	20.397
1.7 Other interest income		15.677	6.196	6.883	1.799
II. INTEREST EXPENSE	(2)	3.066.731	3.428.246	1.111.778	1.154.854
2.1 Interest on deposits		2.637.294	3.060.080	928.848	1.045.751
2.2 Interest on borrowings		181.521	134.118	67.817	43.327
2.3 Interest on money market borrowings		80.293	129.464	57.914	23.759
2.4 Interest on bonds issued		127.358	65.333	46.274	29.355
2.5 Other interest expense		40.265	39.251	10.925	12.662
III. NET INTEREST INCOME [I – II]		3.717.300	3.259.484	1.197.533	994.887
IV. NET FEES AND COMMISSIONS INCOME		609.861	609.861	219.252	197.540
4.1 Fees and commissions income		852.800	748.800	315.744	256.234
4.1.1 Non-cash loans		113.069	90.368	41.274	30.512
4.1.2 Other		739.731	658.432	274.470	225.722
4.2 Fees and commissions expenses		226.215	138.939	96.492	58.694
4.2.1 Non-cash loans		3.314	2.161	1.755	1.284
4.2.2 Other		222.901	136.778	94.737	57.410
V. DIVIDEND INCOME	(3)	11.743	656	6.842	1
VI. NET TRADING PROFIT (NET)	(4)	323.554	243.117	7.649	225.359
6.1 Profit/loss from capital market operations		318.458	255.706	46.173	186.358
6.2 Profit/loss from financial derivative transactions		199.660	(262.366)	75.395	53.300
6.3 Foreign exchange gains/losses		(194.564)	249.777	(113.919)	(14.299)
VII. OTHER OPERATING INCOME	(5)	883.185	489.244	365.224	146.581
VIII. TOTAL OPERATING INCOME (III+IV+V+VI+VII)		5.562.367	4.602.362	1.796.500	1.564.368
LOANS AND OTHER RECEIVABLES IMPAIRMENT LOSS PROVISIONS (-)	(6)	684.973	562.251	254.552	192.406
X. OTHER OPERATING EXPENSES(-)	(7)	2.311.424	1.664.924	754.637	573.729
XI. NET OPERATING INCOME/(LOSS) (VIII-IX-X)		2.565.970	2.375.187	787.311	798.233
XII. AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		-	-	-	-
XIII. PROFIT/LOSSES FROM EQUITY METHOD APPLIED SUBSIDIARIES		10.722	4.829	2.946	-
XIV. GAIN / (LOSS) ON NET MONETARY POSITION		-	-	-	-
XV. INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(8)	2.576.692	2.380.016	790.257	798.233
XVI. TAX INCOME PROVISION (±)	(9)	(508.796)	(512.146)	(151.364)	(166.545)
16.1 Current tax provision		(238.008)	(683.396)	(90.697)	(221.087)
16.2 Deferred tax provision		(270.788)	171.250	(60.667)	54.542
XVII. NET OPERATING INCOME AFTER TAX (XV±XVI)	(9)	2.067.896	1.867.870	638.893	631.688
XVIII. INCOME FROM DISCONTINUED OPERATIONS		-	-	-	-
18.1 Property and equipment income held for sale		-	-	-	-
18.2 Sale profits from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
18.3 Other income from terminated operations		-	-	-	-
XIX. EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-	-	-
19.1 Property and equipment expense held for sale		-	-	-	-
19.2 Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
19.3 Other expenses from discontinued operations		-	-	-	-
INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)	(8)	-	-	-	-
PROVISION FOR TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)	(9)	-	-	-	-
21.1 Current tax provision		-	-	-	-
21.2 Deferred tax provision		-	-	-	-
NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX±XXI)	(10)	-	-	-	-
XXII. NET PROFIT/(LOSS) (XVII+XXII)	(11)	2.067.896	1.867.870	638.893	631.688
Group's profit/loss		2.061.470	1.866.360	636.228	631.036
Minority shares profit/loss		6.426	1.510	2.665	652
Earnings/losses per share (Full TRY)		1,64918	1,49309	0,50898	0,50483

The accompanying notes are an integral part of these consolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
CONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

IV. CONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY

	Reviewed	Reviewed
	Current period	Prior period
	1 January-30 September	1 January-30
	2013	September 2012
STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY		
I.		
ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS	(779.661)	519.395
II.		
TANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
III.		
INTANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
IV.		
FOREIGN EXCHANGE DIFFERENCES FOR FOREIGN CURRENCY TRANSACTIONS	30.407	(10.493)
V.		
PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR CASH FLOW HEDGE PURPOSES (Effective portion of fair value differences)	-	-
VI.		
PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENTS IN FOREIGN OPERATIONS (Effective portion of fair value differences)	-	-
VII.		
THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES	-	-
VIII.		
OTHER PROFIT LOSS ITEMS ACCOUNTED UNDER EQUITY DUE TO TAS	1.963	-
IX.		
DEFERRED TAX OF VALUATION DIFFERENCES	164.825	(78.618)
X.		
TOTAL NET PROFIT/LOSS ACCOUNTED UNDER EQUITY (I+II+...+IX)	(582.466)	430.284
XI.		
PROFIT/LOSS	2.067.896	1.867.870
11.1		
Change in fair value of marketable securities (Transfer to profit/loss)	303.171	238.576
11.2		
Reclassification and transfer of derivatives accounted for cash flow hedge purposes to income statement	-	-
11.3		
Transfer of hedge of net investments in foreign operations to income statement	-	-
11.4		
Other	1.764.725	1.629.294
XII.		
TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X±XI)	1.485.430	2.298.154

The accompanying notes are an integral part of these consolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2013
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

	Note	Paid in capital	Effect of inflation adjustments on paid in capital	Share premium	Share cancellation on profit	Legal reserves	Statutory reserves	Extra-ordinary reserves	Other reserves	Current period net income/ (loss)	Prior period net income/ (loss)	Valuation changes in marketable securities	Revaluation changes in prop. and equip. and int. assets	Bonus shares from shareholders	Hedging funds	Value change in pro. and equip. held for sale purp./term. op.	Total equity excluding minority shares	Minority shares	Total equity
1 January 2012 – 30 September 2012																			
I.		1.250.000	1.220.451	-	-	765.200	-	3.447.828	67.040	2.027.379	54.104	(278.203)	-	231	-	-	8.554.030	6.840	8.560.870
II.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.		1.250.000	1.220.451	-	-	765.200	-	3.447.828	67.040	2.027.379	54.104	(278.203)	-	231	-	-	8.554.030	6.840	8.560.870
Changes within the period																			
IV.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI.		-	-	-	-	-	-	-	-	-	-	440.726	-	-	-	-	440.726	51	440.777
6.1		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.2		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bonus shares from investment and associates, subsidiaries and joint ventures (business partners).																			
X.		-	-	-	-	-	-	-	(10.352)	-	-	-	-	-	-	-	(10.352)	(141)	(10.493)
XI.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Effect of changes in shareholders equity of investments and associates to bank's shareholders equity																			
XIII.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.1		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.2		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX.		-	-	-	-	-	-	-	-	1.866.360	-	-	-	-	-	-	1.866.360	1.510	1.867.870
XX.		-	-	-	-	149.613	-	1.509.120	-	(2.027.379)	(18.124)	-	-	-	-	-	(386.770)	-	(386.770)
20.1		-	-	-	-	-	-	-	-	-	(386.770)	-	-	-	-	-	(386.770)	-	(386.770)
20.2		-	-	-	-	149.613	-	1.509.120	-	-	(1.658.733)	-	-	-	-	-	-	-	-
20.3		-	-	-	-	-	-	-	-	(2.027.379)	2.027.379	-	-	-	-	-	-	-	-
Closing balance		1.250.000	1.220.451	-	-	914.813	-	4.956.948	56.688	1.866.360	35.980	162.523	-	231	-	-	10.463.994	8.260	10.472.254
1 January 2013 – 30 September 2013																			
I.		1.250.000	1.220.451	-	-	914.952	-	4.957.790	66.880	2.642.347	35.980	406.863	-	231	-	-	11.495.494	4.762	11.500.256
Changes within the period																			
II.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.		-	-	-	-	-	-	-	-	-	-	(614.587)	-	-	-	-	(614.587)	(249)	(614.836)
IV.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bonus shares from investment and associates, subsidiaries and joint ventures (business partners).																			
VII.		-	-	-	-	-	-	-	-	-	-	-	-	1.963	-	-	1.963	-	1.963
VIII.		-	-	-	-	-	-	-	30.206	-	-	-	-	-	-	-	30.206	201	30.407
IX.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Effect of changes in shareholders equity of investments and associates to bank's shareholders equity																			
XI.		-	-	38.853	-	(626)	-	(8.946)	-	-	-	-	-	-	-	-	29.281	151.240	180.521
XII.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.1		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.2		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.		-	-	-	-	-	-	-	-	2.061.470	-	-	-	-	-	-	2.061.470	6.426	2.067.896
XVIII.		-	-	-	-	161.588	-	1.889.397	-	(2.642.347)	38.569	-	-	-	-	-	(552.793)	-	(552.793)
18.1		-	-	-	-	-	-	-	-	-	(552.793)	-	-	-	-	-	(552.793)	-	(552.793)
18.2		-	-	-	-	172.349	-	1.889.397	-	(2.642.347)	580.601	-	-	-	-	-	-	-	-
18.3		-	-	-	-	(10.761)	-	-	-	-	10.761	-	-	-	-	-	-	-	-
Closing balance		1.250.000	1.220.451	38.853	-	1.075.914	-	6.838.241	97.086	2.061.470	74.549	(207.724)	-	2.194	-	-	12.451.034	162.380	12.613.414

The accompanying notes are an integral part of these consolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE NINE-MONTH PERIOD
ENDED 30 SEPTEMBER 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. CONSOLIDATED STATEMENT OF CASH FLOWS

		Reviewed	Reviewed
		Current period	Prior period
	Note	30 September 2013	30 September 2012
A. CASH FLOWS FROM BANKING OPERATIONS			
1.1 Operating profit before changes in operating assets and liabilities		2.164.396	2.866.424
1.1.1 Interest received		6.389.572	6.960.889
1.1.2 Interest paid		(2.539.015)	(3.342.162)
1.1.3 Dividend received		9.718	656
1.1.4 Fees and commissions received		852.800	748.800
1.1.5 Other income		695.285	354.126
1.1.6 Collections from previously written off loans		404.087	335.637
1.1.7 Cash payments to personnel and service suppliers		(880.867)	(777.595)
1.1.8 Taxes paid		(678.011)	(581.165)
1.1.9 Other	(1)	(2.089.173)	(832.762)
1.2 Assets and Liabilities Subject to Banking Operations		(771.506)	(5.270.125)
1.2.1 Net decrease in financial assets held for sale		12.104	12.106
1.2.2 Net (increase) decrease in financial assets at fair value through profit or loss		-	-
1.2.3 Net (increase) decrease in due from banks and other financial institutions		(19.819)	(102.663)
1.2.4 Net (increase) decrease in loans		(14.221.853)	(6.837.817)
1.2.5 Net (increase) decrease in other assets		(5.038.303)	(4.843.330)
1.2.6 Net increase (decrease) in bank deposits		1.211.973	348.352
1.2.7 Net increase (decrease) in other deposits		9.178.999	9.575.383
1.2.8 Net increase (decrease) in loans borrowed		5.539.750	(384.157)
1.2.9 Net increase (decrease) in matured payables		-	-
1.2.10 Net increase (decrease) in other liabilities	(1)	2.565.643	(3.037.999)
I. Net cash provided from banking operations		1.392.890	(2.403.701)
B. CASH FLOWS FROM INVESTMENT ACTIVITIES			
II. Net cash provided from/ (used in) investing activities		(1.888.443)	664.086
2.1 Cash paid for purchase of joint ventures, associates and subsidiaries		(13.540)	-
2.2 Cash obtained from sale of entities joint ventures, associates and subsidiaries		-	-
2.3 Fixed assets purchases		(205.498)	(207.843)
2.4 Fixed assets sales		169.748	135.594
2.5 Cash paid for purchase of financial assets available for sale		(8.628.840)	(3.799.434)
2.6 Cash obtained from sale of financial assets available for sale		7.413.254	5.125.328
2.7 Cash paid for purchase of investment securities		(3.030.981)	(2.112.403)
2.8 Cash obtained from sale of investment securities		2.418.018	1.530.996
2.9 Other		(10.604)	(8.152)
C. CASH FLOWS FROM FINANCING ACTIVITIES			
III. Net cash used in financing activities		682.201	1.242.813
3.1 Cash obtained from loans borrowed and securities issued		2.704.040	2.880.007
3.2 Cash used for repayment of loans borrowed and securities issued		(1.500.000)	(1.250.000)
3.3 Bonds issued		-	-
3.4 Dividends paid		(552.793)	(386.770)
3.5 Payments for finance leases		-	(384)
3.6 Other		30.954	(40)
IV. Effect of change in foreign exchange rate on cash and cash equivalents	(1)	425.392	(417.248)
V. Net increase / (decrease) in cash and cash equivalents		612.040	(914.050)
VI. Cash and cash equivalents at beginning of the period	(4)	5.254.694	4.783.966
VII. Cash and cash equivalents at end of the period	(5)	5.866.734	3.869.916

The accompanying notes are an integral part of these consolidated financial statements.