

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 30 JUNE 2013
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

	ASSETS	Note	Reviewed			Audited		
			Current period			Prior period		
			TRY	FC	Total	TRY	FC	Total
			30 June 2013			31 December 2012		
I.	CASH AND BALANCES WITH THE CENTRAL BANK	(1)	1.960.603	13.265.732	15.226.335	1.606.833	10.880.910	12.487.743
II.	FINANCIAL ASSETS AT FV THROUGH PROFIT AND LOSS (Net)	(2)	87.431	99.305	186.736	10.983	93.794	104.777
2.1	Trading financial assets		87.431	99.305	186.736	10.983	93.794	104.777
2.1.1	Public sector debt securities		83.893	10.871	94.764	8.486	10.532	19.018
2.1.2	Share certificates		-	-	-	-	-	-
2.1.3	Financial assets held for trading		1	88.318	88.319	5	83.151	83.156
2.1.4	Other marketable securities		3.537	116	3.653	2.492	111	2.603
2.2	Financial assets at fair value through profit and loss		-	-	-	-	-	-
2.2.1	Public sector debt securities		-	-	-	-	-	-
2.2.2	Share certificates		-	-	-	-	-	-
2.2.3	Loans		-	-	-	-	-	-
2.2.4	Other marketable securities		-	-	-	-	-	-
III.	BANKS	(3)	36.459	2.077.300	2.113.759	206.650	2.412.762	2.619.412
IV.	MONEY MARKET PLACEMENTS		-	-	-	10.027	2.328	12.355
4.1	Interbank money market placements		-	-	-	10.027	2.328	12.355
4.2	Istanbul Stock Exchange Money Market placements		-	-	-	-	-	-
4.3	Receivables from reverse repurchase agreements		-	-	-	-	-	-
V.	FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	6.854.198	2.033.028	8.887.226	8.573.423	820.239	9.393.662
5.1	Share certificates		17.360	2.313	19.673	8.137	2.313	10.450
5.2	Public sector debt securities		6.836.838	2.030.715	8.867.553	8.565.286	817.926	9.383.212
5.3	Other marketable securities		-	-	-	-	-	-
VI.	LOANS AND RECEIVABLES	(5)	53.159.868	20.602.664	73.762.532	48.071.856	17.821.982	65.893.838
6.1	Loans and receivables		52.785.127	20.602.664	73.387.791	47.728.848	17.821.982	65.550.830
6.1.1	Loans extended to risk group of the Bank		109.044	207.350	316.394	93.407	206.320	299.727
6.1.2	Public sector debt securities		-	-	-	-	-	-
6.1.3	Other		52.676.083	20.395.314	73.071.397	47.635.441	17.615.662	65.251.103
6.2	Loans under follow-up		2.068.486	-	2.068.486	1.959.646	-	1.959.646
6.3	Specific provisions (-)		1.693.745	-	1.693.745	1.616.638	-	1.616.638
VII.	FACTORING RECEIVABLES		-	-	-	-	-	-
VIII.	HELD TO MATURITY INVESTMENTS (Net)	(6)	11.961.438	-	11.961.438	12.146.534	1.308.981	13.455.515
8.1	Public sector debt securities		11.961.438	-	11.961.438	12.146.534	1.308.981	13.455.515
8.2	Other marketable securities		-	-	-	-	-	-
IX.	INVESTMENTS IN ASSOCIATES (Net)	(7)	18.172	74.716	92.888	18.172	74.716	92.888
9.1	Accounted under equity method		-	-	-	-	-	-
9.2	Unconsolidated associates		18.172	74.716	92.888	18.172	74.716	92.888
9.2.1	Financial investments		11.518	74.716	86.234	11.518	74.716	86.234
9.2.2	Non-financial investments		6.654	-	6.654	6.654	-	6.654
X.	INVESTMENTS IN SUBSIDIARIES (Net)	(8)	1.694.278	145.359	1.839.637	1.648.801	145.359	1.794.160
10.1	Unconsolidated financial subsidiaries		1.694.278	145.359	1.839.637	1.648.801	145.359	1.794.160
10.2	Unconsolidated non-financial subsidiaries		-	-	-	-	-	-
XI.	JOINT VENTURES (Net)	(9)	-	-	-	-	-	-
11.1	Accounted under equity method		-	-	-	-	-	-
11.2	Unconsolidated joint ventures		-	-	-	-	-	-
11.2.1	Financial joint ventures		-	-	-	-	-	-
11.2.2	Non-financial joint ventures		-	-	-	-	-	-
XII.	FINANCE LEASE RECEIVABLES (Net)	(10)	-	-	-	-	-	-
12.1	Finance lease receivables		-	-	-	-	-	-
12.2	Operating lease receivables		-	-	-	-	-	-
12.3	Other		-	-	-	-	-	-
12.4	Unearned income (-)		-	-	-	-	-	-
XIII.	DERIVATIVE FIN. ASSETS HELD FOR RISK MANAGEMENT	(11)	-	-	-	-	-	-
13.1	Fair value risk hedging		-	-	-	-	-	-
13.2	Cash flow risk hedging		-	-	-	-	-	-
13.3	Net foreign investment risk hedging		-	-	-	-	-	-
XIV.	TANGIBLE ASSETS (Net)	(12)	1.071.092	5	1.071.097	1.123.161	4	1.123.165
XV.	INTANGIBLE ASSETS (Net)	(13)	40.370	-	40.370	37.285	-	37.285
15.1	Goodwill		-	-	-	-	-	-
15.2	Other		40.370	-	40.370	37.285	-	37.285
XVI.	INVESTMENT PROPERTIES (Net)	(14)	-	-	-	-	-	-
XVII.	TAX ASSET	(15)	180.443	-	180.443	224.281	-	224.281
17.1	Current tax asset		54.291	-	54.291	-	-	-
17.2	Deferred tax asset		126.152	-	126.152	224.281	-	224.281
XVIII.	ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(16)	3.448	-	3.448	2.976	-	2.976
18.1	Held for sale purpose		3.448	-	3.448	2.976	-	2.976
18.2	Held from discontinued operations		-	-	-	-	-	-
XIX.	OTHER ASSETS	(17)	962.014	44.288	1.006.302	981.466	58.113	1.039.579
	TOTAL ASSETS		78.029.814	38.342.397	116.372.211	74.662.448	33.619.188	108.281.636

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 30 JUNE 2013
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

	Note	Reviewed			Audited		
		Current period			Prior period		
		30 June 2013			31 December 2012		
LIABILITIES AND SHAREHOLDERS' EQUITY		TRY	FC	Total	TRY	FC	Total
I. DEPOSITS	(1)	55.431.380	26.761.787	82.193.167	54.150.513	25.823.388	79.973.901
1.1 Deposits Held by the Risk Group of the Bank		781.177	11.881	793.058	541.356	37.743	579.099
1.2 Other		54.650.203	26.749.906	81.400.109	53.609.157	25.785.645	79.394.802
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	15	31.008	31.023	14	50.652	50.666
III. FUNDS BORROWED	(3)	805.701	9.882.702	10.688.403	545.198	6.758.137	7.303.335
IV. MONEY MARKET BALANCES		1.613.990	39.917	1.653.907	71.008	310.222	381.230
4.1 Interbank money market borrowings		-	-	-	-	-	-
4.2 Istanbul Stock Exchange Takasbank borrowings		-	-	-	-	-	-
4.3 Funds from repurchase agreements		1.613.990	39.917	1.653.907	71.008	310.222	381.230
V. MARKETABLE SECURITIES ISSUED (Net)	(4)	624.897	2.897.652	3.522.549	692.270	1.346.168	2.038.438
5.1 Treasury bills		624.897	-	624.897	692.270	-	692.270
5.2 Asset-backed securities		-	-	-	-	-	-
5.3 Bonds		-	2.897.652	2.897.652	-	1.346.168	1.346.168
VI. FUNDS	(5)	1.439.651	-	1.439.651	1.407.887	-	1.407.887
6.1 Borrower Funds		42.313	-	42.313	27.221	-	27.221
6.2 Other		1.397.338	-	1.397.338	1.380.666	-	1.380.666
VII. SUNDRY CREDITORS		1.329.292	50.535	1.379.827	1.139.692	63.725	1.203.417
VIII. OTHER LIABILITIES	(6)	453.472	157.334	610.806	1.108.387	161.659	1.270.046
IX. FACTORING PAYABLES		-	-	-	-	-	-
X. FINANCE LEASE PAYABLES	(7)	1.432	-	1.432	1.240	-	1.240
10.1 Finance lease payables		1.928	-	1.928	1.737	-	1.737
10.2 Operating lease payables		-	-	-	-	-	-
10.3 Other		-	-	-	-	-	-
10.4 Deferred finance lease expenses (-)		496	-	496	497	-	497
DERIVATIVE FINANCIAL LIABILITIES HELD FOR RISK		-	-	-	-	-	-
XI. MANAGEMENT	(8)	-	-	-	-	-	-
11.1 Fair value risk hedging		-	-	-	-	-	-
11.2 Cash flow risk hedging		-	-	-	-	-	-
11.3 Net foreign investment risk hedging		-	-	-	-	-	-
XII. PROVISIONS	(9)	2.086.041	2.885	2.088.926	1.809.867	16.970	1.826.837
12.1 General loan provisions		1.155.121	-	1.155.121	972.148	-	972.148
12.2 Restructuring provisions		-	-	-	-	-	-
12.3 Employee benefits provisions		433.297	-	433.297	401.748	-	401.748
12.4 Insurance technical reserves (Net)		-	-	-	-	-	-
12.5 Other provisions		497.623	2.885	500.508	435.971	16.970	452.941
XIII. TAX LIABILITY	(10)	112.536	4	112.540	501.681	3	501.684
13.1 Current tax liability		112.536	4	112.540	501.681	3	501.684
13.2 Deferred tax liability		-	-	-	-	-	-
XIV. LIABILITIES FOR ASSET HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(11)	-	-	-	-	-	-
14.1 Held for sale purpose		-	-	-	-	-	-
14.2 Held from discontinued operations		-	-	-	-	-	-
XV. SUBORDINATED CAPITAL	(12)	-	-	-	-	-	-
XVI. SHAREHOLDERS' EQUITY	(13)	12.703.455	(53.475)	12.649.980	12.277.714	45.241	12.322.955
16.1 Paid-in capital		1.250.000	-	1.250.000	1.250.000	-	1.250.000
16.2 Capital reserves		1.931.716	(53.475)	1.878.241	2.379.703	45.241	2.424.944
16.2.1 Share Premium		-	-	-	-	-	-
16.2.2 Share cancellation profits		-	-	-	-	-	-
16.2.3 Marketable securities revaluation fund		704.586	(53.475)	651.111	1.154.283	45.241	1.199.524
16.2.4 Tangible assets revaluation reserves		-	-	-	-	-	-
16.2.5 Intangible assets revaluation reserves		-	-	-	-	-	-
16.2.6 Revaluation reserves of real estate for investment purpose		-	-	-	-	-	-
16.2.7 Bonus shares of subsidiaries, associates and joint ventures		6.679	-	6.679	4.969	-	4.969
16.2.8 Hedging Funds (effective portion)		-	-	-	-	-	-
16.2.9 Value Increase on Assets Held for Sale		-	-	-	-	-	-
16.2.10 Other capital reserves		1.220.451	-	1.220.451	1.220.451	-	1.220.451
16.3 Profit reserves		8.093.256	-	8.093.256	6.052.800	-	6.052.800
16.3.1 Legal reserves		1.048.602	-	1.048.602	884.336	-	884.336
16.3.2 Statutory reserves		-	-	-	-	-	-
16.3.3 Extraordinary reserves		6.993.085	-	6.993.085	5.113.614	-	5.113.614
16.3.4 Other profit reserves		51.569	-	51.569	54.850	-	54.850
16.4 Profit/Loss		1.428.483	-	1.428.483	2.595.211	-	2.595.211
16.4.1 Prior years income/loss		-	-	-	-	-	-
16.4.2 Period profit/loss		1.428.483	-	1.428.483	2.595.211	-	2.595.211
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		76.601.862	39.770.349	116.372.211	73.705.471	34.576.165	108.281.636

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS
AS OF 30 JUNE 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. STATEMENT OF OFF-BALANCE SHEET ITEMS

	OFF BALANCE SHEET	Note	Reviewed			Audited		
			Current period			Prior period		
			30 June 2013	30 June 2013	Total	31 December 2012	31 December 2012	Total
		TRY	FC		TRY	FC		
A.	COMMITMENTS AND CONTINGENCIES (I+II+III)		28.840.197	23.597.784	52.437.981	23.574.555	19.925.871	43.500.426
I.	GUARANTEES AND SURETYSHIPS	(1)	10.451.627	11.325.220	21.776.847	9.759.258	9.974.945	19.734.203
1.1	Letters of guarantee		9.958.113	6.721.042	16.679.155	9.448.123	5.742.789	15.190.912
1.1.1	Guarantees subject to public procurement law		544.955	5.335.690	5.880.645	613.927	4.505.391	5.119.318
1.1.2	Guarantees given for foreign trade operations		-	-	-	-	-	-
1.1.3	Other letters of guarantee		9.413.158	1.385.352	10.798.510	8.834.196	1.237.398	10.071.594
1.2	Bank loans		130.912	1.448.096	1.579.008	31.047	1.152.260	1.183.307
1.2.1	Import acceptances		-	188.926	188.926	-	198.974	198.974
1.2.2	Other bank acceptances		130.912	1.259.170	1.390.082	31.047	953.286	984.333
1.3	Letters of credit		1.017	2.725.884	2.726.901	1.661	2.806.361	2.808.022
1.3.1	Documentary letters of credit		1.017	2.725.884	2.726.901	1.661	2.806.361	2.808.022
1.3.2	Other letters of credit		-	-	-	-	-	-
1.4	Guaranteed prefinancings		-	-	-	-	-	-
1.5	Endorsements		-	-	-	-	-	-
1.5.1	Endorsements to Central Bank of Turkish Republic		-	-	-	-	-	-
1.5.2	Other Endorsements		-	-	-	-	-	-
1.6	Purchase guarantees on marketable security issuance		-	-	-	-	-	-
1.7	Factoring guarantees		-	-	-	-	-	-
1.8	Other guarantees		361.355	430.198	791.553	278.197	273.535	551.732
1.9	Other suretyships		230	-	230	230	-	230
II.	COMMITMENTS	(1)	16.765.418	1.847.337	18.612.755	12.728.819	1.427.212	14.156.031
2.1	Irrevocable commitments		16.765.418	1.847.337	18.612.755	12.728.819	1.427.212	14.156.031
2.1.1	Forward asset purchase commitments		48.184	1.598.577	1.646.761	114.683	1.194.372	1.309.055
2.1.2	Forward deposit purchase and sale commitments		-	-	-	-	-	-
2.1.3	Capital commitments to subsidiaries and associates		-	-	-	-	-	-
2.1.4	Loan granting commitments		1.072.270	248.760	1.321.030	820.602	232.840	1.053.442
2.1.5	Securities underwriting commitments		-	-	-	-	-	-
2.1.6	Payment commitments for reserve deposits		-	-	-	-	-	-
2.1.7	Payment commitments for cheques		4.734.548	-	4.734.548	4.575.929	-	4.575.929
2.1.8	Tax and fund liabilities from export commitments		12.928	-	12.928	13.903	-	13.903
2.1.9	Commitments for credit card expenditure limits		9.512.379	-	9.512.379	6.013.182	-	6.013.182
2.1.10	Commitments for credit cards and banking services promotions		36.761	-	36.761	30.707	-	30.707
2.1.11	Receivables from short sale commitments		-	-	-	-	-	-
2.1.12	Payables for short sale commitments		-	-	-	-	-	-
2.1.13	Other irrevocable commitments		1.348.348	-	1.348.348	1.159.813	-	1.159.813
2.2	Revocable commitments		-	-	-	-	-	-
2.2.1	Revocable loan granting commitments		-	-	-	-	-	-
2.2.2	Other revocable commitments		-	-	-	-	-	-
III.	DERIVATIVE FINANCIAL INSTRUMENTS		1.623.152	10.425.227	12.048.379	1.086.478	8.523.714	9.610.192
3.1	Derivative financial instruments held for risk management		-	-	-	-	-	-
3.1.1	Fair value risk hedging transactions		-	-	-	-	-	-
3.1.2	Cash flow risk hedging transactions		-	-	-	-	-	-
3.1.3	Net foreign investment risk hedging transactions		-	-	-	-	-	-
3.2	Transactions for trading		1.623.152	10.425.227	12.048.379	1.086.478	8.523.714	9.610.192
3.2.1	Forward foreign currency buy/sell transactions		578.398	781.757	1.360.155	290.326	1.124.423	1.414.749
3.2.1.1	Forward foreign currency transactions-buy		237.832	433.430	671.262	137.840	523.850	661.690
3.2.1.2	Forward foreign currency transactions-sell		340.566	348.327	688.893	152.486	600.573	753.059
3.2.2	Currency and interest rate swaps		721.833	9.051.464	9.773.297	594.655	6.634.821	7.229.476
3.2.2.1	Currency swap-buy		-	4.292.022	4.292.022	-	3.633.289	3.633.289
3.2.2.2	Currency swap-sell		721.833	3.537.042	4.258.875	594.655	3.001.532	3.596.187
3.2.2.3	Interest rate swap-buy		-	611.200	611.200	-	-	-
3.2.2.4	Interest Rate swap-sell		-	611.200	611.200	-	-	-
3.2.3	Currency, interest rate and marketable securities options		263.821	323.145	586.966	142.397	138.737	281.134
3.2.3.1	Currency call options		131.910	161.573	293.483	71.195	69.373	140.568
3.2.3.2	Currency put options		131.911	161.572	293.483	71.202	69.364	140.566
3.2.3.3	Interest rate call options		-	-	-	-	-	-
3.2.3.4	Interest rate put options		-	-	-	-	-	-
3.2.3.5	Marketable securities call options		-	-	-	-	-	-
3.2.3.6	Marketable securities put options		-	-	-	-	-	-
3.2.4	Currency futures		-	-	-	-	-	-
3.2.4.1	Currency futures-buy		-	-	-	-	-	-
3.2.4.2	Currency futures-sell		-	-	-	-	-	-
3.2.5	Interest rate buy/sell futures		-	-	-	-	-	-
3.2.5.1	Interest rate futures-buy		-	-	-	-	-	-
3.2.5.2	Interest rate futures-sell		-	-	-	-	-	-
3.2.6	Other		59.100	268.861	327.961	59.100	625.733	684.833
B.	CUSTODY AND PLEDGED ASSETS (IV+V+VI)		812.175.590	445.784.211	1.257.959.801	704.252.711	371.861.692	1.076.114.403
IV.	CUSTODIES		121.789.562	8.450.281	130.239.843	104.096.962	7.950.683	112.047.645
4.1	Assets under management		-	-	-	-	-	-
4.2	Custody marketable securities		42.910.513	263.829	43.174.342	34.773.375	261.407	35.034.782
4.3	Cheques in collection process		10.171.699	6.727.555	16.899.254	6.835.897	5.949.001	12.784.898
4.4	Commercial notes in collection process		51.738.891	294.808	52.033.699	44.209.012	264.451	44.473.463
4.5	Other assets in collection process		71	-	71	-	-	71
4.6	Underwritten securities		291	-	291	279	-	279
4.7	Other custodies		10.380	3.480	13.860	3.858	3.280	7.138
4.8	Custodians		16.957.717	1.160.609	18.118.326	18.274.470	1.472.544	19.747.014
V.	PLEDGED ASSETS		690.386.028	437.333.930	1.127.719.958	600.155.749	363.911.009	964.066.758
5.1	Marketable securities		1.891.200	100.181	1.991.381	1.882.364	89.705	1.972.069
5.2	Collateral notes		5.685.294	496.301	6.181.595	5.298.088	391.834	5.689.922
5.3	Commodity		25.830	-	25.830	25.830	-	25.830
5.4	Warranty		-	-	-	-	-	-
5.5	Land and buildings		130.249.838	40.203.223	170.453.061	119.576.819	37.487.018	157.063.837
5.6	Other pledged assets		549.896.036	395.639.856	945.535.892	470.862.072	325.350.131	796.212.203
5.7	Pledges		2.637.830	894.369	3.532.199	2.510.576	592.321	3.102.897
VI.	ACCEPTED BILL GUARANTEES AND SURETIES		-	-	-	-	-	-
TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)			841.015.787	469.381.995	1.310.397.782	727.827.266	391.787.563	1.119.614.829

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF INCOME
FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2013
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

III. STATEMENT OF INCOME

			Reviewed	Reviewed	Reviewed	Reviewed
			Current period	Prior period	Current period	Prior period
			1 January-30	1 January-30	1 April-30	1 April-30
		Note	June 2013	June 2012	June 2013	June 2012
INCOME AND EXPENSES						
I.	INTEREST INCOME	(1)	4.392.310	4.471.646	2.138.312	2.302.069
1.1	Interest on loans		3.448.332	3.239.909	1.720.629	1.676.123
1.2	Interest received from reserve deposits		167	147	86	81
1.3	Interest received from banks		5.544	4.574	2.458	2.756
1.4	Interest received from money market placements		1.299	4.690	(424)	4.690
1.5	Interest income on marketable securities		934.240	1.221.391	414.521	618.093
1.5.1	Financial assets held for trading		1.098	1.004	769	406
1.5.2	Financial assets at fair value through profit and loss		-	-	-	-
1.5.3	Financial assets available-for-sale		372.984	435.574	158.742	217.981
1.5.4	Investments held-to-maturity		560.158	784.813	255.010	399.706
1.6	Finance lease income		-	-	-	-
1.7	Other interest income		2.728	935	1.042	326
II.	INTEREST EXPENSE	(2)	1.944.372	2.259.230	935.281	1.121.361
2.1	Interest on deposits		1.726.831	2.020.757	818.034	1.034.913
2.2	Interest on borrowings		95.440	72.191	53.191	35.555
2.3	Interest on money market borrowings		13.338	103.789	9.056	19.546
2.4	Interest on bonds issued		79.486	36.060	43.800	19.310
2.5	Other interest expense		29.277	26.433	11.200	12.037
III.	NET INTEREST INCOME [I – II]		2.447.938	2.212.416	1.203.031	1.180.708
IV.	NET FEES AND COMMISSIONS INCOME		446.958	430.069	229.444	269.456
4.1	Fees and commissions income		562.301	504.693	289.052	308.723
4.1.1	Non-cash loans		72.710	61.060	36.687	32.073
4.1.2	Other		489.591	443.633	252.365	276.650
4.2	Fees and commissions expenses		115.343	74.624	59.608	39.267
4.2.1	Non-cash loans		4	6	3	3
4.2.2	Other		115.339	74.618	59.605	39.264
V.	DIVIDEND INCOME		81.604	64.024	81.604	64.024
VI.	NET TRADING PROFIT (NET)	(3)	314.522	20.501	133.289	6.964
6.1	Profit/loss from capital market operations		271.643	69.037	153.492	41.525
6.2	Profit/loss from financial derivative transactions		124.651	(316.728)	187.881	(281.576)
6.3	Foreign exchange gains/losses		(81.772)	268.192	(208.084)	247.015
VII.	OTHER OPERATING INCOME	(4)	207.461	188.741	97.957	89.576
VIII.	TOTAL OPERATING INCOME (III+IV+V+VI+VII)		3.498.483	2.915.751	1.745.325	1.610.728
IX.	PROVISIONS (-)	(5)	413.341	367.240	223.840	222.508
X.	OTHER OPERATING EXPENSES(-)	(6)	1.320.244	965.388	673.030	500.078
XI.	NET OPERATING INCOME/(LOSS) (VIII-IX-X)		1.764.898	1.583.123	848.455	888.142
XII.	AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		-	-	-	-
XIII.	PROFIT/LOSSES FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-	-	-
XIV.	GAIN / (LOSS) ON NET MONETARY POSITION		-	-	-	-
XV.	INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(7)	1.764.898	1.583.123	848.455	888.142
XVI.	TAX INCOME PROVISION (±)	(8)	(336.415)	(329.938)	(133.367)	(179.131)
16.1	Current tax provision		(134.403)	(455.634)	61.665	(176.284)
16.2	Deferred tax provision		(202.012)	125.696	(195.032)	(2.847)
XVII.	NET OPERATING INCOME AFTER TAX (XV±XVI)	(9)	1.428.483	1.253.185	715.088	709.011
XVIII.	INCOME FROM DISCONTINUED OPERATIONS		-	-	-	-
18.1	Property and equipment income held for sale		-	-	-	-
18.2	Sale profits from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
18.3	Other income from terminated operations		-	-	-	-
XIX.	EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-	-	-
19.1	Property and equipment expense held for sale		-	-	-	-
19.2	Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
19.3	Other expenses from discontinued operations		-	-	-	-
XX.	INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)	(7)	-	-	-	-
XXI.	PROVISION FOR TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)	(8)	-	-	-	-
21.1	Current tax provision		-	-	-	-
21.2	Deferred tax provision		-	-	-	-
XXII.	NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX±XXI)	(9)	-	-	-	-
XXIII.	NET PROFIT/(LOSS) (XVII+XXII)	(10)	1.428.483	1.253.185	715.088	709.011
	Earnings/losses per share (Full TRY)		1,14279	1,00255	0,57207	0,56721

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ**UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY
FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2013***(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)***IV. STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY**

	Reviewed	Reviewed
	Current period	Prior period
STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY	1 January-30 June 2013	1 January-30 June 2012
I. ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS	(629.074)	300.052
II. TANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
III. INTANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
IV. FOREIGN EXCHANGE DIFFERENCES FOR FOREIGN CURRENCY TRANSACTIONS	(3.281)	2.249
V. PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR CASH FLOW HEDGE PURPOSES (Effective portion of fair value differences)	-	-
VI. PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENTS IN FOREIGN OPERATIONS (Effective portion of fair value differences)	-	-
VII. THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES	-	554.245
VIII. OTHER PROFIT LOSS ITEMS ACCOUNTED UNDER EQUITY DUE TO TAS	(21.512)	-
IX. DEFERRED TAX OF VALUATION DIFFERENCES	103.883	(56.306)
X. TOTAL NET PROFIT/LOSS ACCOUNTED UNDER EQUITY (I+II+...+IX)	(549.984)	800.240
XI. PROFIT/LOSS	1.428.483	1.253.185
11.1 Change in fair value of marketable securities (Transfer to profit/loss)	250.320	46.858
11.2 Reclassification and transfer of derivatives accounted for cash flow hedge purposes to income statement	-	-
11.3 Transfer of hedge of net investments in foreign operations to income statement	-	-
11.4 Other	1.178.163	1.206.327
XII. TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X±XI)	878.499	2.053.425

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ

UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

	Note	Paid in capital	Effect of inflation adjustments on paid in capital	Share premium	Share certificate on profit	Legal reserves	Statutory reserves	Extra-ordinary reserves	Other reserves	Current period net income/(loss)	Prior period net income/(loss)	Valuation changes in marketable sec.	Revaluation changes in prop. and equip. and int. assets	Bonus shares from shareholders	Hedging funds	Value change in pro. and equip. held for sale purp./term. op.	Total shareholders' equity
1 January 2012 – 30 June 2012																	
I.	Balance at end of prior period	1.250.000	1.220.451	-	-	749.652	-	3.589.934	47.181	2.045.134	-	(266.778)	-	4.422	-	-	8.639.996
II.	Corrections according to TAS 8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1	The effect of corrections of errors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2	The effects of changes in accounting policy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	New balance (I + II)	1.250.000	1.220.451	-	-	749.652	-	3.589.934	47.181	2.045.134	-	(266.778)	-	4.422	-	-	8.639.996
Changes within the period																	
IV.	Increase/decrease generated by merger	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Valuation changes in marketable securities	-	-	-	-	-	-	-	-	-	-	797.991	-	-	-	-	797.991
VI.	Hedging funds (effective portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.1	Cash-flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.2	Hedges for investment made in foreign countries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Revaluation changes of property and equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	Revaluation changes of intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	Bonus shares from investment and associates, subsidiaries and joint ventures (business partners).	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	Foreign exchange differences	-	-	-	-	-	-	-	2.249	-	-	-	-	-	-	-	2.249
XI.	Changes after disposal of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Changes after reclassification of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Effect of changes in shareholders equity of investments and associates to bank's shareholders equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.	Increase in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.1	Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.2	From internal resources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Issuance of share certificates at end of period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Share cancellation profits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Adjustment to paid-in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII.	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX.	Net profit or losses	-	-	-	-	-	-	-	-	1.253.185	-	-	-	-	-	-	1.253.185
XX.	Profit distribution	-	-	-	-	134.684	-	1.523.680	-	(2.045.134)	-	-	-	-	-	-	(386.770)
20.1	Dividends distributed	-	-	-	-	-	-	-	-	-	(386.770)	-	-	-	-	-	(386.770)
20.2	Transfers to legal reserves	-	-	-	-	134.684	-	1.523.680	-	-	(1.658.364)	-	-	-	-	-	-
20.3	Other	-	-	-	-	-	-	-	-	(2.045.134)	2.045.134	-	-	-	-	-	-
	Closing balance	1.250.000	1.220.451	-	-	884.336	-	5.113.614	49.430	1.253.185	-	531.213	-	4.422	-	-	10.306.651
1 January 2013 – 30 June 2013																	
I.	Balance at end of prior period	1.250.000	1.220.451	-	-	884.336	-	5.113.614	54.850	2.595.211	-	1.199.524	-	4.969	-	-	12.322.955
Changes within the period																	
II.	Increase or decrease generated by merger	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	Valuation changes in marketable securities	-	-	-	-	-	-	-	-	-	-	(548.413)	-	-	-	-	(548.413)
IV.	Hedging Funds (effective portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1	Cash flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Hedges for investments made in foreign countries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Revaluation changes of property and equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI.	Revaluation changes of intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Bonus shares from investment and associates, subsidiaries and joint ventures (business partners)	-	-	-	-	-	-	-	-	-	-	-	-	1.710	-	-	1.710
VIII.	Foreign exchange differences	-	-	-	-	-	-	-	(3.281)	-	-	-	-	-	-	-	(3.281)
IX.	Changes after disposal of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	Changes after reclassification of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI.	Effect of changes in shareholders equity of investments and associates to bank's shareholders equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Increase in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.1	Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.2	From internal resources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Issuance of share certificates at end of period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.	Share cancellation profits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Adjustment to paid-in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Net profit or losses	-	-	-	-	-	-	-	-	1.428.483	-	-	-	-	-	-	1.428.483
XVIII.	Profit distribution	-	-	-	-	164.266	-	1.879.471	-	(2.595.211)	-	-	-	-	-	-	(551.474)
18.1	Dividends distributed	-	-	-	-	-	-	-	-	-	(551.474)	-	-	-	-	-	(551.474)
18.2	Transfers to legal reserves	-	-	-	-	164.266	-	1.879.471	-	-	(2.043.737)	-	-	-	-	-	-
18.3	Other	-	-	-	-	-	-	-	-	(2.595.211)	2.595.211	-	-	-	-	-	-
	Closing balance	1.250.000	1.220.451	-	-	1.048.602	-	6.993.085	51.569	1.428.483	-	651.111	-	6.679	-	-	12.649.980

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF CASH FLOWS FOR THE SIX-MONTH PERIOD
ENDED 30 JUNE 2013

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. STATEMENT OF CASH FLOWS

		Reviewed Current period	Reviewed Prior period
	Note	30 June 2013	30 June 2012
A. CASH FLOWS FROM BANKING OPERATIONS			
1.1 Operating profit before changes in operating assets and liabilities		1.356.111	1.956.884
1.1.1 Interest received		4.215.111	4.585.850
1.1.2 Interest paid		(1.667.808)	(2.093.145)
1.1.3 Dividend received		3.111	622
1.1.4 Fees and commissions received		562.301	504.693
1.1.5 Other income		69.464	83.705
1.1.6 Collections from previously written off loans		283.814	211.317
1.1.7 Cash payments to personnel and service suppliers		(551.577)	(481.969)
1.1.8 Taxes paid		(633.350)	(393.193)
1.1.9 Other	(1)	(924.955)	(460.996)
1.2 Assets and Liabilities Subject to Banking Operations		(4.089.031)	826.128
1.2.1 Net decrease in financial assets held for sale		(77.191)	12.870
1.2.2 Net (increase) decrease in financial assets at fair value through profit or loss		-	-
1.2.3 Net (increase) decrease in due from banks and other financial institutions		(12.513)	(11.427)
1.2.4 Net (increase) decrease in loans		(7.926.434)	(4.244.219)
1.2.5 Net (increase) decrease in other assets		(2.316.792)	(2.348.072)
1.2.6 Net increase (decrease) in bank deposits		1.329.376	1.511.646
1.2.7 Net increase (decrease) in other deposits		849.154	10.309.698
1.2.8 Net increase (decrease) in loans borrowed		3.368.483	(311.446)
1.2.9 Net increase (decrease) in matured payables		-	-
1.2.10 Net increase (decrease) in other liabilities	(1)	696.886	(4.092.922)
I. Net cash provided from banking operations		(2.732.920)	2.783.012
B. CASH FLOWS FROM INVESTMENT ACTIVITIES			
II. Net cash provided from/ (used in) investing activities		1.732.409	(804.911)
2.1 Cash paid for purchase of joint ventures, associates and subsidiaries		-	(19.000)
2.2 Cash obtained from sale of entities joint ventures, associates and subsidiaries		-	-
2.3 Fixed assets purchases		(124.730)	(145.002)
2.4 Fixed assets sales		122.515	91.694
2.5 Cash paid for purchase of financial assets available for sale		(4.903.864)	(2.136.070)
2.6 Cash obtained from sale of financial assets available for sale		6.307.514	2.536.420
2.7 Cash paid for purchase of investment securities		(897.153)	(1.676.085)
2.8 Cash obtained from sale of investment securities		1.233.461	548.899
2.9 Other		(5.334)	(5.767)
C. CASH FLOWS FROM FINANCING ACTIVITIES			
III. Net cash used in financing activities		736.971	(170.212)
3.1 Cash obtained from loans borrowed and securities issued		2.038.253	716.806
3.2 Cash used for repayment of loans borrowed and securities issued		(750.000)	(500.000)
3.3 Bonds issued		-	-
3.4 Dividends paid		(551.474)	(386.770)
3.5 Payments for finance leases		(256)	(262)
3.6 Other		448	14
IV. Effect of change in foreign exchange rate on cash and cash equivalents	(1)	266.929	(310.867)
V. Net increase / (decrease) in cash and cash equivalents		3.389	1.497.022
VI. Cash and cash equivalents at beginning of the period	(4)	5.269.486	4.781.902
VII. Cash and cash equivalents at end of the period	(5)	5.272.875	6.278.924

The accompanying notes are an integral part of these unconsolidated financial statements.