

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 30 SEPTEMBER 2012
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

	ASSETS	Note	Reviewed			Audited		
			Current period			Prior period		
			30 September 2012	31 December 2011		30 September 2012	31 December 2011	
			TRY	FC	Total	TRY	FC	Total
I.	CASH AND BALANCES WITH THE CENTRAL BANK	(1)	935.936	9.465.844	10.401.780	2.511.191	4.761.179	7.272.370
II.	FINANCIAL ASSETS AT FV THROUGH PROFIT AND LOSS (Net)	(2)	11.747	113.797	125.544	23.743	104.456	128.199
2.1	Trading financial assets		11.747	113.797	125.544	23.743	104.456	128.199
2.1.1	Public sector debt securities		9.255	10.338	19.593	21.723	10.413	32.136
2.1.2	Share certificates		-	-	-	-	-	-
2.1.3	Financial assets held for trading		-	103.349	103.349	37	93.929	93.966
2.1.4	Other marketable securities		2.492	110	2.602	1.983	114	2.097
2.2	Financial assets at fair value through profit and loss		-	-	-	-	-	-
2.2.1	Public sector debt securities		-	-	-	-	-	-
2.2.2	Share certificates		-	-	-	-	-	-
2.2.3	Loans		-	-	-	-	-	-
2.2.4	Other marketable securities		-	-	-	-	-	-
III.	BANKS	(3)	31.761	1.837.080	1.868.841	11.334	1.463.666	1.475.000
IV.	MONEY MARKET PLACEMENTS		100.076	-	100.076	-	-	-
4.1	Interbank money market placements		-	-	-	-	-	-
4.2	Istanbul Stock Exchange Money Market placements		-	-	-	-	-	-
4.3	Receivables from reverse repurchase agreements		100.076	-	100.076	-	-	-
V.	FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	7.861.647	732.532	8.594.179	7.606.337	1.613.733	9.220.070
5.1	Share certificates		7.929	8.861	16.790	3.899	8.861	12.760
5.2	Public sector debt securities		7.853.718	723.671	8.577.389	7.602.438	1.604.872	9.207.310
5.3	Other marketable securities		-	-	-	-	-	-
VI.	LOANS AND RECEIVABLES	(5)	45.486.536	17.536.687	63.023.223	38.626.938	17.589.466	56.216.404
6.1	Loans and receivables		45.161.693	17.536.687	62.698.380	38.359.980	17.589.466	55.949.446
6.1.1	Loans extended to risk group of the Bank		94.613	160.230	254.843	29.080	115.562	144.642
6.1.2	Public sector debt securities		-	-	-	-	-	-
6.1.3	Other		45.067.080	17.376.457	62.443.537	38.330.900	17.473.904	55.804.804
6.2	Loans under follow-up		1.868.712	-	1.868.712	1.668.695	-	1.668.695
6.3	Specific provisions (-)		1.543.869	-	1.543.869	1.401.737	-	1.401.737
VII.	FACTORING RECEIVABLES		-	-	-	-	-	-
VIII.	HELD TO MATURITY INVESTMENTS (Net)	(6)	12.442.403	1.789.964	14.232.367	11.996.405	2.001.523	13.997.928
8.1	Public sector debt securities		12.442.403	1.789.964	14.232.367	11.996.405	2.001.523	13.997.928
8.2	Other marketable securities		-	-	-	-	-	-
IX.	INVESTMENTS IN ASSOCIATES (Net)	(7)	18.889	74.716	93.605	21.389	74.716	96.105
9.1	Accounted under equity method		-	-	-	-	-	-
9.2	Unconsolidated associates		18.889	74.716	93.605	21.389	74.716	96.105
9.2.1	Financial investments		11.518	74.716	86.234	20.337	74.716	95.053
9.2.2	Non-financial investments		7.371	-	7.371	1.052	-	1.052
X.	INVESTMENTS IN SUBSIDIARIES (Net)	(8)	1.366.570	101.447	1.468.017	729.924	101.447	831.371
10.1	Unconsolidated financial subsidiaries		1.366.570	101.447	1.468.017	729.924	101.447	831.371
10.2	Unconsolidated non-financial subsidiaries		-	-	-	-	-	-
XI.	JOINT VENTURES (Net)	(9)	-	-	-	-	-	-
11.1	Accounted under equity method		-	-	-	-	-	-
11.2	Unconsolidated joint ventures		-	-	-	-	-	-
11.2.1	Financial joint ventures		-	-	-	-	-	-
11.2.2	Non-financial joint ventures		-	-	-	-	-	-
XII.	FINANCE LEASE RECEIVABLES (Net)	(10)	-	-	-	-	-	-
12.1	Finance lease receivables		-	-	-	-	-	-
12.2	Operating lease receivables		-	-	-	-	-	-
12.3	Other		-	-	-	-	-	-
12.4	Unearned income (-)		-	-	-	-	-	-
XIII.	DERIVATIVE FIN. ASSETS HELD FOR RISK MANAGEMENT	(11)	-	-	-	-	-	-
13.1	Fair value risk hedging		-	-	-	-	-	-
13.2	Cash flow risk hedging		-	-	-	-	-	-
13.3	Net foreign investment risk hedging		-	-	-	-	-	-
XIV.	TANGIBLE ASSETS (Net)	(12)	1.102.974	7	1.102.981	1.011.016	6	1.011.022
XV.	INTANGIBLE ASSETS (Net)	(13)	33.592	-	33.592	27.570	-	27.570
15.1	Goodwill		-	-	-	-	-	-
15.2	Other		33.592	-	33.592	27.570	-	27.570
XVI.	INVESTMENT PROPERTIES (Net)	(14)	-	-	-	-	-	-
XVII.	TAX ASSET	(15)	172.010	-	172.010	72.164	-	72.164
17.1	Current tax asset		-	-	-	-	-	-
17.2	Deferred tax asset		172.010	-	172.010	72.164	-	72.164
XVIII.	ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(16)	9.480	-	9.480	82.172	-	82.172
18.1	Held for sale purpose		9.480	-	9.480	82.172	-	82.172
18.2	Held from discontinued operations		-	-	-	-	-	-
XIX.	OTHER ASSETS	(17)	781.236	51.707	832.943	640.998	52.287	693.285
TOTAL ASSETS			70.354.857	31.703.781	102.058.638	63.361.181	27.762.479	91.123.660

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED BALANCE SHEET AS OF 30 SEPTEMBER 2012
(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

	Note	Reviewed			Audited		
		Current period			Prior period		
		30 September 2012			31 December 2011		
LIABILITIES AND SHAREHOLDERS' EQUITY		TRY	FC	Total	TRY	FC	Total
I. DEPOSITS	(1)	51.607.160	24.822.149	76.429.309	44.249.100	21.997.834	66.246.934
1.1 Deposits Held by the Risk Group of the Bank		482.414	11.093	493.507	288.872	17.210	306.082
1.2 Other		51.124.746	24.811.056	75.935.802	43.960.228	21.980.624	65.940.852
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	20	63.656	63.676	44	65.314	65.358
III. FUNDS BORROWED	(3)	536.596	5.303.315	5.839.911	379.083	5.912.144	6.291.227
IV. MONEY MARKET BALANCES		751.617	680.792	1.432.409	4.056.602	847.930	4.904.532
4.1 Interbank money market borrowings		-	-	-	-	-	-
4.2 Istanbul Stock Exchange Takasbank borrowings		-	-	-	-	-	-
4.3 Funds from repurchase agreements		751.617	680.792	1.432.409	4.056.602	847.930	4.904.532
V. MARKETABLE SECURITIES ISSUED (Net)	(4)	685.063	1.337.137	2.022.200	495.615	-	495.615
5.1 Treasury bills		685.063	-	685.063	495.615	-	495.615
5.2 Asset-backed securities		-	-	-	-	-	-
5.3 Bonds		-	1.337.137	1.337.137	-	-	-
VI. FUNDS	(5)	1.371.860	-	1.371.860	1.345.234	-	1.345.234
6.1 Borrower Funds		49.708	-	49.708	32.847	-	32.847
6.2 Other		1.322.152	-	1.322.152	1.312.387	-	1.312.387
VII. SUNDRY CREDITORS		1.294.605	64.879	1.359.484	1.054.237	74.283	1.128.520
VIII. OTHER LIABILITIES	(6)	355.491	160.074	515.565	395.773	172.638	568.411
IX. FACTORING PAYABLES		-	-	-	-	-	-
X. FINANCE LEASE PAYABLES	(7)	1.394	-	1.394	1.818	-	1.818
10.1 Finance lease payables		1.990	-	1.990	2.754	-	2.754
10.2 Operating lease payables		-	-	-	-	-	-
10.3 Other		-	-	-	-	-	-
10.4 Deferred finance lease expenses (-)		596	-	596	936	-	936
DERIVATIVE FINANCIAL LIABILITIES HELD FOR RISK		-	-	-	-	-	-
XI. MANAGEMENT	(8)	-	-	-	-	-	-
11.1 Fair value risk hedging		-	-	-	-	-	-
11.2 Cash flow risk hedging		-	-	-	-	-	-
11.3 Net foreign investment risk hedging		-	-	-	-	-	-
XII. PROVISIONS	(9)	1.563.990	17.024	1.581.014	1.235.239	16.714	1.251.953
12.1 General loan provisions		855.858	-	855.858	656.783	-	656.783
12.2 Restructuring provisions		-	-	-	-	-	-
12.3 Employee benefits provisions		358.450	-	358.450	318.014	-	318.014
12.4 Insurance technical reserves (Net)		-	-	-	-	-	-
12.5 Other provisions		349.682	17.024	366.706	260.442	16.714	277.156
XIII. TAX LIABILITY	(10)	350.680	4	350.684	184.059	3	184.062
13.1 Current tax liability		350.680	4	350.684	184.059	3	184.062
13.2 Deferred tax liability		-	-	-	-	-	-
XIV. LIABILITIES FOR ASSET HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(11)	-	-	-	-	-	-
14.1 Held for sale purpose		-	-	-	-	-	-
14.2 Held from discontinued operations		-	-	-	-	-	-
XV. SUBORDINATED CAPITAL	(12)	-	-	-	-	-	-
XVI. SHAREHOLDERS' EQUITY	(13)	11.065.940	25.192	11.091.132	8.983.520	(343.524)	8.639.996
16.1 Paid-in capital		1.250.000	-	1.250.000	1.250.000	-	1.250.000
16.2 Capital reserves		1.913.130	25.192	1.938.322	1.301.619	(343.524)	958.095
16.2.1 Share Premium		-	-	-	-	-	-
16.2.2 Share cancellation profits		-	-	-	-	-	-
16.2.3 Marketable securities revaluation fund		688.257	25.192	713.449	76.746	(343.524)	(266.778)
16.2.4 Tangible assets revaluation reserves		-	-	-	-	-	-
16.2.5 Intangible assets revaluation reserves		-	-	-	-	-	-
16.2.6 Revaluation reserves of real estate for investment purpose		-	-	-	-	-	-
16.2.7 Bonus shares of subsidiaries, associates and joint ventures		4.422	-	4.422	4.422	-	4.422
16.2.8 Hedging Funds (effective portion)		-	-	-	-	-	-
16.2.9 Value Increase on Assets Held for Sale		-	-	-	-	-	-
16.2.10 Other capital reserves		1.220.451	-	1.220.451	1.220.451	-	1.220.451
16.3 Profit reserves		6.049.757	-	6.049.757	4.386.767	-	4.386.767
16.3.1 Legal reserves		884.336	-	884.336	749.652	-	749.652
16.3.2 Statutory reserves		-	-	-	-	-	-
16.3.3 Extraordinary reserves		5.113.614	-	5.113.614	3.589.934	-	3.589.934
16.3.4 Other profit reserves		51.807	-	51.807	47.181	-	47.181
16.4 Profit/Loss		1.853.053	-	1.853.053	2.045.134	-	2.045.134
16.4.1 Prior years income/loss		-	-	-	-	-	-
16.4.2 Period profit/loss		1.853.053	-	1.853.053	2.045.134	-	2.045.134
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		69.584.416	32.474.222	102.058.638	62.380.324	28.743.336	91.123.660

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS
AS OF 30 SEPTEMBER 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

II. STATEMENT OF OFF-BALANCE SHEET ITEMS

		Reviewed			Audited		
		Current period			Prior period		
		30 September 2012			31 December 2011		
OFF BALANCE SHEET	Note	TRY	FC	Total	TRY	FC	Total
A.	COMMITMENTS AND CONTINGENCIES (I-II+III)	77.192.755	18.957.762	96.150.517	80.613.586	16.672.333	97.285.919
I.	GUARANTEES AND SURETYSHIPS	9.256.657	9.844.056	19.100.713	8.825.107	9.021.350	17.846.457
1.1	Letters of guarantee	8.781.817	5.328.718	14.110.535	7.625.151	5.089.747	12.714.898
1.1.1	Guarantees subject to public procurement law	639.965	4.048.338	4.688.303	543.113	4.062.660	4.605.773
1.1.2	Guarantees given for foreign trade operations	-	-	-	-	-	-
1.1.3	Other letters of guarantee	8.141.852	1.280.380	9.422.232	7.082.038	1.027.087	8.109.125
1.2	Bank loans	114.127	1.198.988	1.313.115	5.620	622.372	627.992
1.2.1	Import acceptances	-	224.869	224.869	-	147.772	147.772
1.2.2	Other bank acceptances	114.127	974.119	1.088.246	5.620	474.600	480.220
1.3	Letters of credit	73.050	3.054.395	3.127.445	988.711	3.091.800	4.080.511
1.3.1	Documentary letters of credit	73.050	3.054.395	3.127.445	988.711	3.091.800	4.080.511
1.3.2	Other letters of credit	-	-	-	-	-	-
1.4	Guaranteed prefinancings	-	-	-	-	-	-
1.5	Endorsements	-	-	-	-	-	-
1.5.1	Endorsements to Central Bank of Turkish Republic	-	-	-	-	-	-
1.5.2	Other Endorsements	-	-	-	-	-	-
1.6	Purchase guarantees on marketable security issuance	-	-	-	-	-	-
1.7	Factoring guarantees	-	-	-	-	-	-
1.8	Other guarantees	287.433	261.955	549.388	205.395	217.431	422.826
1.9	Other suretyships	230	-	230	230	-	230
II.	COMMITMENTS	66.847.821	612.844	67.460.665	70.356.620	884.411	71.241.031
2.1	Irrevocable commitments	11.918.925	612.844	12.531.769	10.371.656	884.411	11.256.067
2.1.1	Forward asset purchase commitments	97.752	384.704	482.456	154.699	522.386	677.085
2.1.2	Forward deposit purchase and sale commitments	-	-	-	-	-	-
2.1.3	Capital commitments to subsidiaries and associates	-	-	-	1.000	-	1.000
2.1.4	Loan granting commitments	716.780	228.140	944.920	528.010	362.025	890.035
2.1.5	Securities underwriting commitments	-	-	-	-	-	-
2.1.6	Payment commitments for reserve deposits	-	-	-	-	-	-
2.1.7	Payment commitments for cheques	4.625.954	-	4.625.954	3.976.513	-	3.976.513
2.1.8	Tax and fund liabilities from export commitments	13.835	-	13.835	11.389	-	11.389
2.1.9	Commitments for credit card expenditure limits	5.298.134	-	5.298.134	4.614.215	-	4.614.215
2.1.10	Commitments for credit cards and banking services promotions	28.299	-	28.299	26.857	-	26.857
2.1.11	Receivables from short sale commitments	-	-	-	-	-	-
2.1.12	Payables for short sale commitments	-	-	-	-	-	-
2.1.13	Other irrevocable commitments	1.138.171	-	1.138.171	1.058.973	-	1.058.973
2.2	Revocable commitments	54.928.896	-	54.928.896	59.984.964	-	59.984.964
2.2.1	Revocable loan granting commitments	54.928.896	-	54.928.896	59.984.964	-	59.984.964
2.2.2	Other revocable commitments	-	-	-	-	-	-
III.	DERIVATIVE FINANCIAL INSTRUMENTS	1.088.277	8.500.862	9.589.139	1.431.859	6.766.572	8.198.431
3.1	Derivative financial instruments held for risk management	-	-	-	-	-	-
3.1.1	Fair value risk hedging transactions	-	-	-	-	-	-
3.1.2	Cash flow risk hedging transactions	-	-	-	-	-	-
3.1.3	Net foreign investment risk hedging transactions	-	-	-	-	-	-
3.2	Transactions for trading	1.088.277	8.500.862	9.589.139	1.431.859	6.766.572	8.198.431
3.2.1	Forward foreign currency buy/sell transactions	301.729	1.938.579	2.240.308	253.014	2.009.232	2.262.246
3.2.1.1	Forward foreign currency transactions-buy	146.510	993.848	1.140.358	107.162	253.156	360.318
3.2.1.2	Forward foreign currency transactions-sell	155.219	944.731	1.099.950	145.852	1.756.076	1.901.928
3.2.2	Currency and interest rate swaps	629.709	4.806.927	5.436.636	907.911	2.904.372	3.812.283
3.2.2.1	Currency swap-buy	-	2.723.148	2.723.148	37.792	1.878.713	1.916.505
3.2.2.2	Currency swap-sell	629.709	2.083.779	2.713.488	870.119	1.025.659	1.895.778
3.2.2.3	Interest rate swap-buy	-	-	-	-	-	-
3.2.2.4	Interest Rate swap-sell	-	-	-	-	-	-
3.2.3	Currency, interest rate and marketable securities options	97.739	139.471	237.210	72.864	65.896	138.760
3.2.3.1	Currency call options	49.245	69.368	118.613	36.410	32.970	69.380
3.2.3.2	Currency put options	48.494	70.103	118.597	36.454	32.926	69.380
3.2.3.3	Interest rate call options	-	-	-	-	-	-
3.2.3.4	Interest rate put options	-	-	-	-	-	-
3.2.3.5	Marketable securities call options	-	-	-	-	-	-
3.2.3.6	Marketable securities put options	-	-	-	-	-	-
3.2.4	Currency futures	-	-	-	-	-	-
3.2.4.1	Currency futures-buy	-	-	-	-	-	-
3.2.4.2	Currency futures-sell	-	-	-	-	-	-
3.2.5	Interest rate buy/sell futures	-	-	-	-	-	-
3.2.5.1	Interest rate futures-buy	-	-	-	-	-	-
3.2.5.2	Interest rate futures-sell	-	-	-	-	-	-
3.2.6	Other	59.100	1.615.885	1.674.985	198.070	1.787.072	1.985.142
B.	CUSTODY AND PLEDGED ASSETS (IV+V+VI)	635.209.475	322.675.569	957.885.044	467.898.270	257.727.659	725.625.929
IV.	CUSTODIES	102.473.025	8.129.564	110.602.589	86.088.157	9.065.031	95.153.188
4.1	Assets under management	-	-	-	-	-	-
4.2	Custody marketable securities	36.579.714	270.151	36.849.865	30.256.672	300.524	30.557.196
4.3	Cheques in collection process	6.883.097	5.683.957	12.567.054	5.914.701	5.311.108	11.225.809
4.4	Commercial notes in collection process	40.593.182	286.777	40.879.959	32.414.352	274.624	32.688.976
4.5	Other assets in collection process	71	613	684	613	-	613
4.6	Underwritten securities	760	-	760	640	-	640
4.7	Other custodies	3.041	3.280	6.321	2.214	3.418	5.632
4.8	Custodians	18.413.160	1.885.399	20.298.559	17.498.965	3.175.357	20.674.322
V.	PLEDGED ASSETS	532.736.450	314.546.005	847.282.455	381.810.113	248.662.628	630.472.741
5.1	Marketable securities	1.569.751	90.391	1.660.142	1.439.628	221.573	1.661.201
5.2	Collateral notes	5.111.976	411.946	5.523.922	4.487.499	413.970	4.901.469
5.3	Commodity	25.830	25.830	51.660	25.830	-	25.830
5.4	Warranty	-	-	-	-	-	-
5.5	Land and buildings	112.511.666	36.434.382	148.946.048	78.493.823	35.516.868	114.010.691
5.6	Other pledged assets	411.000.017	277.028.943	688.028.960	294.493.598	212.035.121	506.528.719
5.7	Pledges	2.517.210	580.343	3.097.553	2.869.735	475.096	3.344.831
VI.	ACCEPTED BILL GUARANTEES AND SURETIES	-	-	-	-	-	-
TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		712.402.230	341.633.331	1.054.035.561	548.511.856	274.399.992	822.911.848

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF INCOME
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

III. STATEMENT OF INCOME

			Reviewed	Reviewed	Reviewed	Reviewed
			Current period	Prior period	Current period	Prior period
			1 January - 30	1 January - 30	1 July - 30	1 July - 30
			September	September	September	September
			2012	2011	2012	2011
INCOME AND EXPENSES		Note				
I.	INTEREST INCOME	(1)	6.598.376	5.112.357	2.126.730	1.865.915
1.1	Interest on loans		4.959.396	3.731.517	1.719.487	1.394.319
1.2	Interest received from reserve deposits		245	163	98	163
1.3	Interest received from banks		6.537	7.401	1.963	4.567
1.4	Interest received from money market placements		5.324	56	634	1
1.5	Interest income on marketable securities		1.625.515	1.369.633	404.124	464.264
1.5.1	Financial assets held for trading		1.318	4.381	314	1.060
1.5.2	Financial assets at fair value through profit and loss		-	-	-	-
1.5.3	Financial assets available-for-sale		579.290	503.857	143.716	172.687
1.5.4	Investments held-to-maturity		1.044.907	861.395	260.094	290.517
1.6	Finance lease income		-	-	-	-
1.7	Other interest income		1.359	3.587	424	2.601
II.	INTEREST EXPENSE	(2)	3.415.470	2.741.271	1.156.240	1.019.824
2.1	Interest on deposits		3.075.171	2.274.077	1.054.414	822.422
2.2	Interest on borrowings		110.098	89.665	37.907	37.588
2.3	Interest on money market borrowings		126.762	344.666	22.973	144.865
2.4	Interest on bonds issued		65.186	6.837	29.126	6.837
2.5	Other interest expense		38.253	26.026	11.820	8.112
III.	NET INTEREST INCOME [I – II]		3.182.906	2.371.086	970.490	846.091
IV.	NET FEES AND COMMISSIONS INCOME		640.632	535.074	210.563	195.495
4.1	Fees and commissions income		763.614	611.733	258.921	226.332
4.1.1	Non-cash loans		91.767	81.082	30.707	29.970
4.1.2	Other	(10)	671.847	530.651	228.214	196.362
4.2	Fees and commissions expenses		122.982	76.659	48.358	30.837
4.2.1	Non-cash loans		9	6	3	1
4.2.2	Other		122.973	76.653	48.355	30.836
V.	DIVIDEND INCOME		64.024	48.531	-	121
VI.	NET TRADING PROFIT (NET)	(3)	244.706	143.766	224.205	47.695
6.1	Profit/loss from capital market operations		254.719	101.927	185.682	49.066
6.2	Profit/loss from financial derivative transactions		(263.303)	176.478	53.425	(10.230)
6.3	Foreign exchange gains/losses		253.290	(134.639)	(14.902)	8.859
VII.	OTHER OPERATING INCOME	(4)	266.375	454.871	77.634	131.006
VIII.	TOTAL OPERATING INCOME (III+IV+V+VI+VII)		4.398.643	3.553.328	1.482.892	1.220.408
IX.	LOANS AND OTHER RECEIVABLES IMPAIRMENT LOSS PROVISIONS (-)	(5)	559.073	341.715	191.833	139.997
X.	OTHER OPERATING EXPENSES(-)	(6)	1.487.820	1.271.832	522.432	432.862
XI.	NET OPERATING INCOME/(LOSS) (VIII-IX-X)		2.351.750	1.939.781	768.627	647.549
XII.	AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		-	-	-	-
XIII.	PROFIT/LOSSES FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-	-	-
XIV.	GAIN / (LOSS) ON NET MONETARY POSITION		-	-	-	-
XV.	INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(7)	2.351.750	1.939.781	768.627	647.549
XVI.	TAX INCOME PROVISION (±)	(8)	(498.697)	(398.942)	(168.759)	(143.785)
16.1	Current tax provision		(676.389)	(320.142)	(220.755)	(184.304)
16.2	Deferred tax provision		177.692	(78.800)	51.996	40.519
XVII.	NET OPERATING INCOME AFTER TAX (XV±XVI)	(9)	1.853.053	1.540.839	599.868	503.764
XVIII.	INCOME FROM DISCONTINUED OPERATIONS		-	-	-	-
18.1	Property and equipment income held for sale		-	-	-	-
18.2	Sale profits from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
18.3	Other income from terminated operations		-	-	-	-
XIX.	EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-	-	-
19.1	Property and equipment expense held for sale		-	-	-	-
19.2	Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
19.3	Other expenses from discontinued operations		-	-	-	-
XX.	INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)	(7)	-	-	-	-
XXI.	PROVISION FOR TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)	(8)	-	-	-	-
21.1	Current tax provision		-	-	-	-
21.2	Deferred tax provision		-	-	-	-
XXII.	NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX±XXI)	(9)	-	-	-	-
XXIII.	NET PROFIT/(LOSS) (XVII+XXII)	(10)	1.853.053	1.540.839	599.868	503.764
	Earnings/losses per share (Full TRY)		1,48244	1,23267	0,47989	0,40301

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ

**UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY
FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2012**

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

IV. STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY

	Reviewed	Reviewed
	Current period	Prior period
	1 January-30 September	1 January-30
	2012	September 2011
STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY		
I. ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS	503.828	(250.012)
II. TANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
III. INTANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
IV. FOREIGN EXCHANGE DIFFERENCES FOR FOREIGN CURRENCY TRANSACTIONS	4.626	-
V. PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR CASH FLOW HEDGE PURPOSES (Effective portion of fair value differences)	-	-
VI. PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENTS IN FOREIGN OPERATIONS (Effective portion of fair value differences)	-	-
VII. THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES	554.245	-
VIII. OTHER PROFIT LOSS ITEMS ACCOUNTED UNDER EQUITY DUE TO TAS	-	170
IX. DEFERRED TAX OF VALUATION DIFFERENCES	(77.846)	30.563
X. TOTAL NET PROFIT/LOSS ACCOUNTED UNDER EQUITY (I+II+...+IX)	984.853	(219.279)
XI. PROFIT/LOSS	1.853.053	1.540.839
11.1 Change in fair value of marketable securities (Transfer to profit/loss)	238.455	74.195
11.2 Reclassification and transfer of derivatives accounted for cash flow hedge purposes to income statement	-	-
11.3 Transfer of hedge of net investments in foreign operations to income statement	-	-
11.4 Other	1.614.598	1.466.644
XII. TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X±XI)	2.837.906	1.321.560

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ

UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE NINE-MONTH PERIOD ENDED 30 SEPTEMBER 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

	Note	Paid in capital	Effect of inflation adjustments on paid in capital	Share premium	Share certificate cancellation profit	Legal reserves	Statutory reserves	Extra-ordinary reserves	Other reserves	Current period net income/(loss)	Prior period net income/(loss)	Valuation changes in marketable sec.	Revaluation changes in prop. and equip. and int. assets	Bonus shares from shareholders	Hedging funds	Value change in pro. and equip. held for sale purp./term. op.	Total shareholders' equity
1 January 2011 – 30 September 2011																	
I.	Balance at end of prior period	1.250.000	1.220.451	-	-	610.282	-	2.186.397	47.181	2.010.393	-	115.724	-	4.252	-	-	7.444.680
II.	Corrections according to TAS 8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.1	The effect of corrections of errors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2.2	The effects of changes in accounting policy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	New balance (I + II)	1.250.000	1.220.451	-	-	610.282	-	2.186.397	47.181	2.010.393	-	115.724	-	4.252	-	-	7.444.680
Changes within the period																	
IV.	Increase/decrease generated by merger	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Valuation changes in marketable securities	-	-	-	-	-	-	-	-	-	-	(219.449)	-	-	-	-	(219.449)
VI.	Hedging funds (effective portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.1	Cash-flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6.2	Hedges for investment made in foreign countries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Revaluation changes of property and equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	Revaluation changes of intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX.	Bonus shares from investment and associates, subsidiaries and joint ventures (business partners).	-	-	-	-	-	-	-	-	-	-	-	-	170	-	-	170
X.	Foreign exchange differences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI.	Changes after disposal of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Changes after reclassification of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Effect of changes in shareholders equity of investments and associates to bank's shareholders equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.	Increase in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.1	Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14.2	From internal resources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Issuance of share certificates at end of period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Share cancellation profits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Adjustment to paid-in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII.	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX.	Net profit or losses	-	-	-	-	-	-	-	-	1.540.839	-	-	-	-	-	-	1.540.839
XX.	Profit distribution	-	-	-	-	139.370	-	1.403.537	-	(2.010.393)	-	-	-	-	-	-	(467.486)
20.1	Dividends distributed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(467.486)
20.2	Transfers to legal reserves	-	-	-	-	139.370	-	1.403.537	-	-	(467.486)	-	-	-	-	-	-
20.3	Other	-	-	-	-	-	-	-	-	(2.010.393)	2.010.393	-	-	-	-	-	-
Closing balance		1.250.000	1.220.451	-	-	749.652	-	3.589.934	47.181	1.540.839	-	(103.725)	-	4.422	-	-	8.298.754
1 January 2012 – 30 September 2012																	
I.	Balance at end of prior period	1.250.000	1.220.451	-	-	749.652	-	3.589.934	47.181	2.045.134	-	(266.778)	-	4.422	-	-	8.639.996
Changes within the period																	
II.	Increase or decrease generated by merger	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III.	Valuation changes in marketable securities	-	-	-	-	-	-	-	-	-	-	980.227	-	-	-	-	980.227
IV.	Hedging Funds (effective portion)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1	Cash flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Hedges for investments made in foreign countries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V.	Revaluation changes of property and equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI.	Revaluation changes of intangible assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII.	Bonus shares from investment and associates, subsidiaries and joint ventures (business partners)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII.	Foreign exchange differences	-	-	-	-	-	-	-	4.626	-	-	-	-	-	-	-	4.626
IX.	Changes after disposal of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X.	Changes after reclassification of securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI.	Effect of changes in shareholders equity of investments and associates to bank's shareholders equity	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Increase in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.1	Cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.2	From internal resources	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII.	Issuance of share certificates at end of period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV.	Share cancellation profits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV.	Adjustment to paid-in capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Net profit or losses	-	-	-	-	-	-	-	-	1.853.053	-	-	-	-	-	-	1.853.053
XVIII.	Profit distribution	-	-	-	-	134.684	-	1.523.680	-	(2.045.134)	-	-	-	-	-	-	(386.770)
18.1	Dividends distributed	-	-	-	-	-	-	-	-	-	-	(386.770)	-	-	-	-	(386.770)
18.2	Transfers to legal reserves	-	-	-	-	134.684	-	1.523.680	-	-	(1.658.364)	-	-	-	-	-	-
18.3	Other	-	-	-	-	-	-	-	-	(2.045.134)	2.045.134	-	-	-	-	-	-
Closing balance		1.250.000	1.220.451	-	-	884.336	-	5.113.614	51.807	1.853.053	-	713.449	-	4.422	-	-	11.091.132

The accompanying notes are an integral part of these unconsolidated financial statements.

TÜRKİYE HALK BANKASI AŞ
UNCONSOLIDATED STATEMENT OF CASH FLOWS FOR THE NINE-MONTH PERIOD
ENDED 30 SEPTEMBER 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

VI. STATEMENT OF CASH FLOWS

		Reviewed	Reviewed
		Current period	Prior period
	Note	30 September 2012	30 September 2011
A.	CASH FLOWS FROM BANKING OPERATIONS		
1.1	Operating profit before changes in operating assets and liabilities	2.888.304	1.016.065
1.1.1	Interest received	6.854.292	4.968.872
1.1.2	Interest paid	(3.322.033)	(2.706.045)
1.1.3	Dividend received	622	47.463
1.1.4	Fees and commissions received	763.614	611.733
1.1.5	Other income	131.257	226.401
1.1.6	Collections from previously written off loans	334.361	358.303
1.1.7	Cash payments to personnel and service suppliers	(740.449)	(670.634)
1.1.8	Taxes paid	(578.184)	(339.950)
1.1.9	Other	(555.176)	(1.480.078)
1.2	Assets and Liabilities Subject to Banking Operations	(5.353.754)	3.934.008
1.2.1	Net decrease in financial assets held for sale	12.475	9.462
1.2.2	Net (increase) decrease in financial assets at fair value through profit or loss	-	-
1.2.3	Net (increase) decrease in due from banks and other financial institutions	(102.663)	-
1.2.4	Net (increase) decrease in loans	(6.912.356)	(10.499.817)
1.2.5	Net (increase) decrease in other assets	(4.642.395)	(1.486.141)
1.2.6	Net increase (decrease) in bank deposits	325.125	1.004.415
1.2.7	Net increase (decrease) in other deposits	9.760.545	6.488.247
1.2.8	Net increase (decrease) in loans borrowed	(438.305)	2.172.327
1.2.9	Net increase (decrease) in matured payables	-	-
1.2.10	Net increase (decrease) in other liabilities	(3.356.180)	6.245.515
I.	Net cash provided from banking operations	(2.465.450)	4.950.073
B.	CASH FLOWS FROM INVESTMENT ACTIVITIES		
II.	Net cash provided from/ (used in) investing activities	704.632	(2.254.837)
2.1	Cash paid for purchase of joint ventures, associates and subsidiaries	(19.000)	(167.910)
2.2	Cash obtained from sale of entities joint ventures, associates and subsidiaries	-	-
2.3	Fixed assets purchases	(204.420)	(251.764)
2.4	Fixed assets sales	135.535	263.394
2.5	Cash paid for purchase of financial assets available for sale	(3.765.939)	(3.904.061)
2.6	Cash obtained from sale of financial assets available for sale	5.125.328	2.514.485
2.7	Cash paid for purchase of investment securities	(1.941.460)	(952.133)
2.8	Cash obtained from sale of investment securities	1.382.740	247.585
2.9	Other	(8.152)	(4.433)
C.	CASH FLOWS FROM FINANCING ACTIVITIES		
III.	Net cash used in financing activities	1.142.813	33.589
3.1	Cash obtained from loans borrowed and securities issued	2.780.007	500.000
3.2	Cash used for repayment of loans borrowed and securities issued	(1.250.000)	-
3.3	Bonds issued	-	-
3.4	Dividends paid	(386.770)	(467.486)
3.5	Payments for finance leases	(384)	(771)
3.6	Other	(40)	1.846
IV.	Effect of change in foreign exchange rate on cash and cash equivalents	(1)	(420.363)
V.	Net increase / (decrease) in cash and cash equivalents	(1.038.368)	3.334.125
VI.	Cash and cash equivalents at beginning of the period	(4)	4.781.902
VII.	Cash and cash equivalents at end of the period	(5)	3.743.534
		7.772.461	

The accompanying notes are an integral part of these unconsolidated financial statements.