## TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 30 JUNE 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

			C	Reviewed			Audited	
-				urrent period  O June 2012			Prior period December 201	11
	ASSETS	Note	TRY	FC	Total	TRY	FC	Total
I.	CASH AND BALANCES WITH THE CENTRAL BANK	(1)	3.567.854	7.143.069	10.710.923	2.511.191	4.761.179	7.272.370
II.	FINANCIAL ASSETS AT FV THROUGH PROFIT AND LOSS (Net)	(2)	11.006	114.991	125.997	23.743	104.456	128.199
2.1	Trading financial assets		11.006	114.991	125.997	23.743	104.456	128.199
2.1.1	Public sector debt securities		8.509	10.282	18.791	21.723	10.413	32.136
2.1.2	Share certificates		-	-	-	-	-	-
2.1.3	Financial assets held for trading		5	104.600	104.605	37	93.929	93.966
2.1.4	Other marketable securities		2.492	109	2.601	1.983	114	2.097
2.2	Financial assets at fair value through profit and loss		-	-	-	-	-	-
2.2.1 2.2.2	Public sector debt securities Share certificates		-	-	-	-	-	-
2.2.2	Loans		-	-	-	-	-	-
2.2.4	Other marketable securities		-	-			-	-
III.	BANKS	(3)	25.793	1.680.740	1.706.533	11.334	1.463.666	1.475.000
IV.	MONEY MARKET PLACEMENTS	(-)		-		-	-	-
4.1	Interbank money market placements		-	-	-	-	-	-
4.2	Istanbul Stock Exchange Money Market placements		-	-	-	-	-	-
4.3	Receivables from reverse repurchase agreements		-	-	-	-	-	-
V.	FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	8.084.386	1.230.712	9.315.098	7.606.337	1.613.733	9.220.070
5.1	Share certificates		6.905	8.861	15.766	3.899	8.861	12.760
5.2	Public sector debt securities		8.077.481	1.221.851	9.299.332	7.602.438	1.604.872	9.207.310
5.3	Other marketable securities	(5)	-	-	-	-	-	-
VI.	LOANS AND RECEIVABLES	(5)	43.342.120	17.129.012	60.471.132	38.626.938	17.589.466	56.216.404
6.1	Loans and receivables		43.063.238	17.129.012	60.192.250	38.359.980	17.589.466	55.949.446
6.1.1	Loans extended to risk group of the Bank		74.459	82.273	156.732	29.080	115.562	144.642
6.1.2	Public sector debt securities		-	-	-	-	-	-
6.1.3	Other		42.988.779	17.046.739	60.035.518	38.330.900	17.473.904	55.804.804
6.2	Loans under follow-up		1.732.127	-	1.732.127	1.668.695	-	1.668.695
6.3	Specific provisions (-)		1.453.245	-	1.453.245	1.401.737	-	1.401.737
VII.	FACTORING RECEIVABLES		-		-	-	-	-
VIII.	HELD TO MATURITY INVESTMENTS (Net) Public sector debt securities	(6)	12.553.405	2.445.390	14.998.795	11.996.405	2.001.523	13.997.928
8.1 8.2	Other marketable securities		12.553.405	2.445.390	14.998.795	11.996.405	2.001.523	13.997.928
IX.	INVESTMENTS IN ASSOCIATES (Net)	(7)	18.383	74.716	93.099	21.389	74.716	96.105
9.1	Accounted under equity method	(7)	10.303	74.710	93.099	21.309	74.710	<b>90.103</b>
9.2	Unconsolidated associates		18.383	74.716	93.099	21.389	74.716	96.105
9.2.1	Financial investments		11.518	74.716	86.234	20.337	74.716	95.053
9.2.2	Non-financial investments		6.865	-	6.865	1.052	-	1.052
Χ.	INVESTMENTS IN SUBSIDIARIES (Net)	(8)	1.366.570	101.447	1.468.017	729.924	101.447	831.371
10.1	Unconsolidated financial subsidiaries		1.366.570	101.447	1.468.017	729.924	101.447	831.371
10.2	Unconsolidated non-financial subsidiaries		-	-	-	-	-	-
XI.	JOINT VENTURES (Net)	(9)	-	-	-	-	-	-
11.1	Accounted with equity method		-	-	-	-	-	-
11.2	Unconsolidated joint ventures		-	-	-	-	-	-
11.2.1	Financial joint ventures		-	-	-	-	-	-
11.2.2 <b>XII.</b>	Non-financial joint ventures FINANCE LEASE RECEIVABLES (Net)	(10)	-	-	-	-	-	-
12.1	Finance lease receivables (Net) Finance lease receivables	(10)	-	-	-	-	-	-
12.1	Operating lease receivables		_	_	-	-	-	_
12.3	Other		-	_	_	_	-	_
12.4	Unearned income (-)		-	-	-	-	-	-
XIII.	DERIVATIVE FIN. ASSETS HELD FOR RISK MANAGEMENT	(11)	-	-	-	-	-	-
13.1	Fair value risk hedging		-	-	-	-	-	-
13.2	Cash flow risk hedging		-	-	-	-	-	-
13.3	Net abroad investment risk hedging		-	-	-	-	-	-
XIV.	TANGIBLE ASSETS (Net)	(12)	1.105.525	7	1.105.532	1.011.016	6	1.011.022
XV.	INTANGIBLE ASSETS (Net)	(13)	31.287	-	31.287	27.570	-	27.570
15.1	Goodwill		21 207	-	21 207	27.570	-	27.570
15.2 <b>XVI.</b>	Other INVESTMENT PROPERTIES (Net)	(14)	31.287	-	31.287	27.570	-	27.570
XVI. XVII.	TAX ASSET	(14)	141.554	-	141.554	72.164	-	72.164
17.1	Current assets for tax	(10)			1-11.004	, 4.104	-	, 2.10 <del>4</del>
17.2	Deferred assets for tax		141.554	-	141.554	72.164	-	72.164
XVIII.	ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED							
	OPERATIONS (Net)	(16)	9.038	-	9.038	82.172	-	82.172
18.1	Held for sale purpose		9.038	-	9.038	82.172	-	82.172
18.2	Held from discontinued operations		-	-	-	-	-	-
XIX.	OTHER ASSETS	(17)	736.741	50.778	787.519	640.998	52.287	693.285
	MODAL ACCOUNT		#0.003.555	40.0F0.0C	100.061.72	(2.2(1.10)	AR R/2 /=-	01.102.55
	TOTAL ASSETS		70.993.662	29.970.862	100.964.524	63.361.181	27.762.479	91.123.660

## TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED BALANCE SHEET AS OF 30 JUNE 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### I. BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

I. D. 1.1 D. 1.2 O. II. D. III. FI II. D. III. II. II. II. II. II. II. II	LIABILITIES AND SHAREHOLDERS'EQUITY  DEPOSITS Deposits Held by the Risk Group of the Bank Other DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING FUNDS BORROWED MONEY MARKET BALANCES Interbank money market takings stanbul Stock Exchange Takasbank takings Funds from repurchase agreements MARKETABLE SECURITIES ISSUED (Net) Freasury bills Asset-backed securities Bonds FUNDS Borrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Deferred finance lease expenses (-) DERIVATIVE FINANCIAL LIABILITIES HELD FOR RISK	(1) (2) (3) (4) (5) (6) (7)	TRY 50.384.335 323.248	27.811.585 29.092 27.782.493 50.437 5.471.717 99.458 - 99.458 - 35.379 203.950	78.195.920 352.340 77.843.580 50.449 5.970.665 785.015 735.712 735.712 1.384.220 72.049 1.312.171 1.258.241 491.757	311 TRY  44.249.100 288.872 43.960.228 444 379.083 4.056.602 4.056.602 495.615 495.615 1.345.234 32.847 1.312.387 1.054.237	Prior period December 20. FC 21.997.834 17.210 21.980.624 65.314 5.912.144 847.930 - 847.930 - -	Total  66.246.934 306.082 65.940.852 65.358 6.291.227 4.904.532 4.904.532 495.615 1.345.234 32.847 1.312.387
I. D. I.1 D. I.1 I.2 O. II. II. II. II. II. II. II. II. II.	DEPOSITS Deposits Held by the Risk Group of the Bank Deposits Held by the Risk Group of the Bank Deposits Held by the Risk Group of the Bank Deposits Held by the Risk Group of the Bank DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING FUNDS BORROWED MONEY MARKET BALANCES Interbank money market takings Stanbul Stock Exchange Takasbank takings Funds from repurchase agreements MARKETABLE SECURITIES ISSUED (Net) Treasury bills Asset-backed securities Bonds FUNDS FUNDS FUNDS FUNDS FUNDS FUNDRY CREDITORS FUNDRY CREDITORS FINANCE LEASE PAYABLES FINANCE LEASE PAYABLES Finance lease payables Deperating lease payables Deterred finance lease expenses (-)	(1) (2) (3) (4) (5)	TRY  50.384.335 323.248 50.061.087 12 498.948 685.557 735.712 735.712 735.712 1.384.220 72.049 1.312.171 1.222.862 287.807 1.570	FC 27.811.585 29.092 27.782.493 50.437 5.471.717 99.458 35.379	78.195.920 352.340 77.843.580 50.449 5.970.665 785.015 785.015 735.712 735.712 72.049 1.312.171 1.258.241	44.249.100 288.872 43.960.228 43 379.083 4.056.602 4.056.602 495.615 495.615 1.345.234 32.847 1.312.387 1.054.237	FC 21.997.834 17.210 21.980.624 65.314 5.912.144 847.930	Total  66.246.934 306.082 65.940.852 65.358 6.291.227 4.904.532 4.904.532 495.615 1.345.234 32.847 1.312.387
I. D. 1.1 D. 1.2 O. II. D. III. FI II. D. III. II. II. II. II. II. II. II	DEPOSITS Deposits Held by the Risk Group of the Bank Deposits Held by the Risk Group of the Bank Deposits Held by the Risk Group of the Bank Deposits Held by the Risk Group of the Bank DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING FUNDS BORROWED MONEY MARKET BALANCES Interbank money market takings Stanbul Stock Exchange Takasbank takings Funds from repurchase agreements MARKETABLE SECURITIES ISSUED (Net) Treasury bills Asset-backed securities Bonds FUNDS FUNDS FUNDS FUNDS FUNDS FUNDRY CREDITORS FUNDRY CREDITORS FINANCE LEASE PAYABLES FINANCE LEASE PAYABLES Finance lease payables Deperating lease payables Deterred finance lease expenses (-)	(1) (2) (3) (4) (5)	50.384.335 323.248 50.061.087 12 498.948 685.557 735.712 735.712 1.384.220 72.049 1.312.171 1.222.862 287.807	27.811.585 29.092 27.782.493 50.437 5.471.717 99.458 - 99.458 - 35.379	78.195.920 352.340 77.843.580 50.449 5.970.665 785.015 785.015 735.712 735.712 72.049 1.312.171 1.258.241	44.249.100 288.872 43.960.228 44 379.083 4.056.602 4.056.602 495.615 495.615 1.345.234 32.847 1.312.387 1.054.237	21.997.834 17.210 21.980.624 65.314 5.912.144 847.930	66.246.934 306.082 65.940.852 65.358 6.291.227 4.904.532 4.904.532 495.615 495.615 1.345.234 32.847 1.312.387
1.1 D.1 1.2 O.1 1.1 D.1 1.2 O.1 1.1 D.1 1.1 D.1 1.1 D.1 1.2 O.1 1.3 D.1 1.4 D.1 1.4 D.1 1.5 D.1 1.5 D.1 1.6 D.1 1.7 D.1 1.7 D.1 1.7 D.1 1.7 D.1 1.7 D.1 1.7 D.1 1.7 D.1 1.7 D.1 1.7 D.1 1.8 D.1 1.8 D.1 1.9 D.1 1.9 D.1 1.1 D.	Deposits Held by the Risk Group of the Bank Other DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING FUNDS BORROWED MONEY MARKET BALANCES Interbank money market takings stanbul Stock Exchange Takasbank takings Funds from repurchase agreements MARKETABLE SECURITIES ISSUED (Net) Freasury bills Asset-backed securities Bonds FUNDS Borrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Other Deferred finance lease expenses (-)	(2) (3) (4) (5)	323.248 50.061.087 12 498.948 685.557 685.557 735.712 735.712 735.712 1.384.220 72.049 1.312.171 1.222.862 287.807 1.570	29.092 27.782.493 50.437 5.471.717 99.458 - - - - - - - - - - - - - - - - - - -	352.340 77.843.580 50.449 5.970.665 785.015 785.015 735.712 735.712 1.384.220 72.049 1.312.171 1.258.241	288.872 43.960.228 44 379.083 4.056.602 4.056.602 495.615 495.615 1.345.234 32.847 1.312.387 1.054.237	17.210 21.980.624 65.314 5.912.144 847.930 847.930	306.082 65.340.852 65.358 6.291.227 4.904.532 495.615 495.615 1.345.234 32.847 1.312.387
1.2 O. II. D. III. III. III. III. III. III.	Other DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING TUNDS BORROWED MONEY MARKET BALANCES Interbank money market takings stanbul Stock Exchange Takasbank takings funds from repurchase agreements MARKETABLE SECURITIES ISSUED (Net) Treasury bills Asset-backed securities Sonds FUNDS Sorrower Funds Other SUNDRY CREDITORS DITHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Deferred finance lease expenses (-)	(3) (4) (5)	50.061.087 12 498.948 685.557 735.712 735.712 72.049 1.384.220 72.049 1.312.171 1.222.862 287.807	27.782.493 50.437 5.471.717 99.458 - 99.458 - - - - - 35.379	77.843.580 50.449 5.970.665 785.015 785.015 735.712 735.712 	43.960.228 44 379.083 4.056.602 4.056.602 495.615 495.615 1.345.234 32.847 1.312.387 1.054.237	21.980.624 65.314 5.912.144 847.930 - - - - - - -	65.940.852 65.358 6.291.227 4.904.532 4.904.532 495.615 495.615 1.345.234 32.847 1.312.387
II.   D.	DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING FUNDS BORROWED MONEY MARKET BALANCES Interbank money market takings Istanbul Stock Exchange Takasbank takings Istanbul Taking Taking Taking Taking Taking Taking Taking Taking Taking Taking T	(3) (4) (5)	12 498.948 685.557 735.712 735.712 735.712 1.384.220 72.049 1.312.171 1.222.862 287.807	50.437 5.471.717 99.458 - 99.458 - - - - - - - - - - - - - - - - - - -	50.449 5.970.665 785.015 785.015 735.712 735.712	44 379.083 4.056.602 4.056.602 495.615 495.615 1.345.234 32.847 1.312.387 1.054.237	65.314 5.912.144 847.930  847.930 	65.358 6.291.227 4.904.532 4.904.532 495.615 495.615 
III.   FU.   M.	FUNDS BORROWED MONEY MARKET BALANCES Interbank money market takings stanbul Stock Exchange Takasbank takings Funds from repurchase agreements MARKETABLE SECURITIES ISSUED (Net) Treasury bills Asset-backed securities Bonds FUNDS Borrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Other Deferred finance lease expenses (-)	(3) (4) (5)	498.948 685.557 735.712 735.712 735.712 	5.471.717 99.458 - 99.458 - - - - - - 35.379	5.970.665 785.015 785.015 735.712 735.712 1.384.220 72.049 1.312.171 1.258.241	379.083 4.056.602 4.056.602 495.615 495.615 1.345.234 32.847 1.312.387 1.054.237	5.912.144 847.930 - 847.930 - - - -	4.904.532 4.904.532 4.904.532 495.615 495.615 
IV.	MONEY MARKET BALANCES  Interbank money market takings stanbul Stock Exchange Takasbank takings  Funds from repurchase agreements  MARKETABLE SECURITIES ISSUED (Net)  Freasury bills  Asset-backed securities  Bonds  FUNDS  Borrower Funds  Other  SUNDRY CREDITORS  OTHER LIABILITIES  FACTORING PAYABLES  FINANCE LEASE PAYABLES  Finance lease payables  Other  Other  Deferred finance lease expenses (-)	(4) (5)	685.557 685.557 735.712 735.712 1.384.220 72.049 1.312.171 1.222.862 287.807 1.570	99.458 - 99.458 - - - - - - 35.379	785.015 785.015 735.712 735.712 1.384.220 72.049 1.312.171 1.258.241	4.056.602 4.056.602 495.615 495.615 1.345.234 32.847 1.312.387 1.054.237	847.930 	4.904.532 4.904.532 495.615 495.615 
4.1 In 4.2 Ist 4.3 FF 1.5 1.2 Pin 1.1 Fin 1.1	nterbank money market takings stanbul Stock Exchange Takasbank takings "unds from repurchase agreements MARKETABLE SECURITIES ISSUED (Net) Treasury bills Asset-backed securities Sonds FUNDS Orrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other	(5)	685.557 735.712 735.712 735.712 1.384.220 72.049 1.312.171 1.222.862 287.807	99.458	785.015 735.712 735.712 1.384.220 72.049 1.312.171 1.258.241	4.056.602 495.615 495.615 1.345.234 32.847 1.312.387 1.054.237	847.930 - - - - - - -	4.904.532 <b>495.615</b> 495.615 
4.2 Is 4.3 Ft V. M 5.1 Ti 5.2 A 5.3 B VI. FF 6.1 B 6.2 O VIII. O IX. F I0.1 Fi 10.2 O 10.3 O 10.4 D  XI. M I1.1 F I1.2 C I1.3 N XII. PI I1.2 C I1.3 N XII. PI I1.1 G I1.2 G I1.3 R II.3 R II.1 G II.3 R II.1 G II.2 G II.3 R II.1 G II.2 G II.3 R II.1 G II.2 G II.3 R II.3 R II.1 G II.2 G II.3 R II.1 G II.2 G II.3 R II.3 R II.3 R II.1 G II.2 G II.3 R II.3 R II.3 R II.3 R II.3 R II.4 G II.3 R II.4 G II.3 R II.5 G II.3 R II.1 G II.3 R II.3 R II.3 R III.3 R II.3	stanbul Stock Exchange Takasbank takings  unds from repurchase agreements  MARKETABLE SECURITIES ISSUED (Net)  Treasury bills  Asset-backed securities  Sonds  FUNDS  Sorrower Funds  Other  SUNDRY CREDITORS  OTHER LIABILITIES  PACTORING PAYABLES  FINANCE LEASE PAYABLES  Finance lease payables  Operating lease payables  Other  Deferred finance lease expenses (-)	(5)	685.557 735.712 735.712 1.384.220 1.384.220 1.312.171 1.222.862 287.807	99.458 - - - - - - - - - - - - - - - - - - -	785.015 <b>735.712</b> 735.712 <b>1.384.220</b> 72.049 1.312.171 <b>1.258.241</b>	4.056.602 495.615 495.615 - 1.345.234 32.847 1.312.387 1.054.237	847.930 - - - - - -	<b>495.615</b> 495.615 - <b>1.345.234</b> 32.847 1.312.387
V. M 5.1 Ti 5.2 A.2 5.3 BB VI. FI 6.1 BG 6.2 O VII. SI VIII. O IX. FI 10.1 Fi 10.2 O 10.3 O 10.3 O L. M MIL. PI 11.1 Fa 11.1 Fa 1	MARKETABLE SECURITIES ISSUED (Net) Treasury bills Asset-backed securities Sonds FUNDS Sorrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Deferred finance lease expenses (-)	(5)	735.712 735.712 1.384.220 72.049 1.312.171 1.222.862 287.807	35,379	<b>735.712</b> 735.712 - <b>1.384.220</b> 72.049 1.312.171 <b>1.258.241</b>	495.615 495.615 - 1.345.234 32.847 1.312.387 1.054.237	- - - - -	<b>495.615</b> 495.615 <b>1.345.234</b> 32.847 1.312.387
5.1 Th 5.2 A: 5.2 A: 5.3 BVI. FFI 6.1 B: 6.2 OVIII. SI VIII. OVIII. OVIII. 10.2 OVIII. 10.3 OVIII. 10.4 D. XI. M. 11.1 Fi 11.2 C. 11.3 No. XII. PI 11.2 C. 11.3 No. XII. PI 12.1 G. 12.2 Re	Treasury bills Asset-backed securities Bonds TUNDS Borrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Deferred finance lease expenses (-)	(5)	735.712 	35,379	735.712 - 1.384.220 72.049 1.312.171 1.258.241	495.615 - 1.345.234 32.847 1.312.387 1.054.237	-	495.615 - 1.345.234 32.847 1.312.387
5.2 A. 5.3 Be VI. FV 6.1 Be 6.2 O VII. SI VIII. O IX. F. 10.1 Fi 10.2 O 10.4 D D XI. M 11.1 F2 11.3 N XII. P 12.1 G 12.2 Re	Asset-backed securities 30 nds 7UNDS 30 orrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Deferred finance lease expenses (-)	(6)	1.384.220 72.049 1.312.171 1.222.862 287.807	35.379	1.384.220 72.049 1.312.171 1.258.241	1.345.234 32.847 1.312.387 1.054.237	-	1.345.234 32.847 1.312.387
5.3 B6 VI. FI 6.1 B6 6.2 O VII. SI VIII. O IX. FA 10.1 Fi 10.2 O 10.3 O 10.4 D D XI. M II.1 F2 11.3 N XII. PI 12.1 G2 12.2 Re	Bonds FUNDS Borrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Operating lease payables Other Deferred finance lease expenses (-)	(6)	72.049 1.312.171 1.222.862 287.807 - 1.570	35.379	<b>1.384.220</b> 72.049 1.312.171 <b>1.258.241</b>	32.847 1.312.387 <b>1.054.237</b>	-	32.847 1.312.387
VI. 6.1 Bd 6.2 O O VII. ST VIII. O O IX. FI 10.1 10.2 O O D D D D D D D D D D D D D D D D D	FUNDS Sorrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Deferred finance lease expenses (-)	(6)	72.049 1.312.171 1.222.862 287.807 - 1.570	35.379	72.049 1.312.171 <b>1.258.241</b>	32.847 1.312.387 <b>1.054.237</b>	-	32.847 1.312.387
6.1 Bd 6.2 O VII. S VIII. O IX. F. X. FI 10.1 Fi 10.2 O 10.3 O 10.4 D D XI. M 11.1 Fi 11.2 C 11.3 N XII. P 12.1 G 12.2 Re	Borrower Funds Other SUNDRY CREDITORS OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Deferred finance lease expenses (-)	(6)	72.049 1.312.171 1.222.862 287.807 - 1.570	35.379	72.049 1.312.171 <b>1.258.241</b>	32.847 1.312.387 <b>1.054.237</b>	-	32.847 1.312.387
6.2 O VIII. SI VIIII. O SI VIII. I SI VIIII. I SI VIII. I S	Other SUNDRY CREDITORS DTHER LIABILITIES PACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Deferred finance lease expenses (-)		1.312.171 1.222.862 287.807 - 1.570	35.379	1.312.171 <b>1.258.241</b>	1.312.387 <b>1.054.237</b>	-	1.312.387
VII. SIV. III. OO III. Fi 10.1 Fi 10.2 OO II. OO III. OO II.  OO II.  OO II.  OO II.  OO II. OO II. OO II. OO II. OO II. OO III. OO III. OO III. OO II. OO III. OO III. OO II. OO III. OO II. OO II. OO III. OO III.	SUNDRY CREDITORS DTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Deprating lease payables Determing lease payables Determing lease payables Determing lease expenses (-)		1.222.862 287.807 - 1.570	35.379	1.258.241	1.054.237		
VIII. O IX. F. X. F. X. 10.1 Fi 10.2 O 10.3 O 10.4 D 10.4 D 11.1 Fi 11.2 C 11.3 No XII. Pl 11.2 C 12.1 G 12.2 Re	OTHER LIABILITIES FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Operating lease payables Other Deferred finance lease expenses (-)		287.807 - 1.570					1.128.520
IX. FAX. FI 10.1 Fi 10.2 O 10.3 O 10.4 D  XI. M 11.1 Fi 11.2 C 11.3 N XII. PI 12.1 G 12.2 Re	FACTORING PAYABLES FINANCE LEASE PAYABLES Finance lease payables Deperating lease payables Other Deferred finance lease expenses (-)	(7)	1.570	-		395.773	172.638	568.411
10.1 Fi 10.2 O 10.3 O 10.4 D D XI. M 11.1 Fa 11.2 C 11.3 N XII. P XII. P 12.1 G 12.2 Re	inance lease payables )perating lease payables )ther Deferred finance lease expenses (-)	(7)		_	-	-	-	-
10.2 O 10.3 O 10.4 D <b>XI.</b> M 11.1 Fε 11.2 C <sub>3</sub> XII. PI 12.1 G 12.2 Re	Operating lease payables Other Deferred finance lease expenses (-)		2.276		1.570	1.818	-	1.818
10.3 O D D D D D D D D D D D D D D D D D D	Other Deferred finance lease expenses (-)			-	2.276	2.754	-	2.754
10.4 Do XI. M 11.1 FE 11.2 Ca 11.3 No XII. PI 12.1 Ga 12.2 Re	Deferred finance lease expenses (-)		-	-	-	-	-	-
XI. M 11.1 Fε 11.2 Cc 11.3 No XII. PI 12.1 Gc 12.2 Re			-	-	-	-	-	-
XI. M 11.1 Fε 11.2 Cc 11.3 No XII. PI 12.1 Gc 12.2 Re			706	-	706	936	-	936
11.1 Fa 11.2 Ca 11.3 No XII. Pl 12.1 Ga 12.2 Re	MANAGEMENT	(8)						
11.2 Ca 11.3 No XII. Pl 12.1 Ga 12.2 Re	Fair value risk hedging	(6)	-	-	-	-	-	-
11.3 No XII. Pl 12.1 Go 12.2 Ro	Cash flow risk hedging		_	_	_	_	_	_
XII. Pl 12.1 Go 12.2 Ro	Net abroad investment risk hedging		_	_	_	_	_	_
12.1 Go 12.2 Ro	PROVISIONS	(9)	1.476.458	18.847	1.495.305	1.235.239	16.714	1.251.953
	General loan provisions		790.842	-	790.842	656.783	-	656.783
12.3 Ei	Restructuring provisions		-	-	-	-	-	-
	Employee benefits provisions		347.932	-	347.932	318.014	-	318.014
	nsurance technical reserves (Net)		225 504	10.045	-	250 112	-	-
	Other provisions	(10)	337.684	18.847	356.531	260.442	16.714 <b>3</b>	277.156
	FAX LIABILITY Current tax liability	(10)	<b>289.016</b> 289.016	<b>3</b> 3	289.019 289.019	<b>184.059</b> 184.059	3	<b>184.062</b> 184.062
	Deferred tax liability		207.010	-	207.017	104.037	-	104.002
	LIABILITIES FOR ASSET HELD FOR SALE AND HELD FROM							
	DISCONTINUED OPERATIONS (Net)	(11)	-	_	_	_	_	_
	Held for sale purpose	` /	-	-	_	-	-	-
	Held from discontinued operations		-	-	-	-	-	-
	SUBORDINATED CAPITAL	(12)	-	-	-	-	-	-
	SHAREHOLDERS' EQUITY	(13)	10.321.169	(14.518)	10.306.651	8.983.520	(343.524)	8.639.996
	Paid-in capital		1.250.000	-	1.250.000	1.250.000	-	1.250.000
	Capital Reserves		1.770.604	(14.518)	1.756.086	1.301.619	(343.524)	958.095
	Share Premium Share cancellation profits		-	-	-	-	-	-
	Marketable securities revaluation fund		545.731	(14.518)	531.213	76.746	(343.524)	(266.778)
	Cangible assets revaluation reserves		J <del>-1</del> J./31	(14.510)	- 1.21		(3-3.32-7)	(200.770)
	ntangible assets revaluation reserves		_	_	-	_	-	-
	Revaluation reserves of real estates for investment purpose		-	-	-	-	-	-
	Non-paid-up shares of subsidiaries, associates and joint ventures		4.422	-	4.422	4.422	-	4.422
	Hedging Funds (effective portion)		-	-	-	-	-	-
16.2.9								
	Value Increase on Assets Held for Sale		1 220 451	-	1 220 451	1 220 451	-	1 000 451
	Other capital reserves		1.220.451	-	1.220.451	1.220.451	-	1.220.451
	Profit reserves Legal reserves		6.047.380 884.336	-	6.047.380 884.336	4.386.767 749.652	-	4.386.767 749.652
	Legal reserves Statutory reserves		004.330	-	004.330	749.032	-	149.032
	Extraordinary reserves		5.113.614	-	5.113.614	3.589.934	-	3.589.934
	Other profit reserves		49.430	_	49.430	47.181	-	47.181
	Profit/Loss		1.253.185	-	1.253.185	2.045.134		2.045.134
	Prior years income/loss		-	-	-	-	-	-
16.4.2 Pe	Period profit/loss		1.253.185	-	1.253.185	2.045.134	-	2.045.134
T	criou proneross							

#### TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF OFF-BALANCE SHEET ITEMS AS OF 30 JUNE 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### II. STATEMENT OF OFF-BALANCE SHEET ITEMS

		-	Cur	Reviewed rent period	Audited Prior period					
				June 2012			ecember 2011			
	OFF BALANCE SHEET	Note	TRY	FC	Total	TRY	FC	Total		
A. I. 1.1	COMMITMENTS AND CONTINGENCIES (I+II+III) GUARANTEES AND SURETYSHIPS Letters of guarantee	(1)	79.464.907 9.017.921 8.568.584	22.834.146 9.910.339 5.261.633	102.299.053 18.928.260 13.830.217	<b>80.613.586</b> <b>8.825.107</b> 7.625.151	16.672.333 9.021.350 5.089.747	97.285.919 17.846.457 12.714.898		
1.1.1	Guarantees subject to public procurement law		578.244	3.943.804	4.522.048	543.113	4.062.660	4.605.773		
1.1.2	Guarantees given for foreign trade operations		-	-	-	-	-	-		
1.1.3	Other letters of guarantee		7.990.340	1.317.829	9.308.169	7.082.038	1.027.087	8.109.125		
1.2 1.2.1	Bank loans Import acceptances		114.656	1.252.476 196.689	1.367.132 196.689	5.620	622.372 147.772	627.992 147.772		
1.2.2	Other bank acceptances		114.656	1.055.787	1.170.443	5.620	474.600	480.220		
1.3	Letters of credit		51.111	3.087.146	3.138.257	988.711	3.091.800	4.080.511		
1.3.1	Documentary letters of credit		51.111	3.087.146	3.138.257	988.711	3.091.800	4.080.511		
1.3.2 1.4	Other letters of credit Guaranteed prefinancings		-	-	-	-	-	_		
1.5	Endorsements		-	-	-	_	-	_		
1.5.1	Endorsements to Central Bank of Turkish Republic		-	-	-	-	-	-		
1.5.2	Other Endorsements		-	-	-	-	-	-		
1.6 1.7	Purchase guarantees on marketable security issuance Factoring guarantees		-	-	-	-	-	_		
1.8	Other guarantees		283.340	309.084	592.424	205.395	217.431	422.826		
1.9	Other suretyships		230	-	230	230	-	230		
II.	COMMITMENTS	(1)	66.632.000	769.427	67.401.427	70.356.620	884.411	71.241.031		
2.1 2.1.1	Irrevocable commitments Forward asset purchase commitments		11.671.720 103.323	769.427 429.932	12.441.147 533.255	10.371.656 154.699	884.411 522.386	11.256.067 677.085		
2.1.1	Forward deposit purchase and sale commitments		103.323	429.932	333.233	134.099	322.360	077.065		
2.1.3	Capital commitments to subsidiaries and associates		1.000	-	1.000	1.000	_	1.000		
2.1.4	Loan granting commitments		637.895	339.495	977.390	528.010	362.025	890.035		
2.1.5	Securities underwriting commitments		-	-	-	-	-	-		
2.1.6 2.1.7	Payment commitments for reserve deposits Payment commitments for cheques		4.660.482		4.660.482	3.976.513		3.976.513		
2.1.8	Tax and fund liabilities from export commitments		12.486		12.486	11.389	-	11.389		
2.1.9	Commitments for credit card expenditure limits		5.103.772	-	5.103.772	4.614.215	_	4.614.215		
2.1.10	Commitments for credit cards and banking services promotions		27.008	-	27.008	26.857	-	26.857		
2.1.11 2.1.12	Receivables from short sale commitments Payables for short sale commitments		-	-	-	-	-	-		
2.1.12	Other irrevocable commitments		1.125.754	-	1.125.754	1.058.973	-	1.058.973		
2.2	Revocable commitments		54.960.280	-	54.960.280	59.984.964	-	59.984.964		
2.2.1	Revocable loan granting commitments		54.960.280	-	54.960.280	59.984.964	-	59.984.964		
2.2.2	Other revocable commitments		-	-	-	- 424.050	-			
III. 3.1	DERIVATIVE FINANCIAL INSTRUMENTS Derivative financial instruments held for risk management		3.814.986	12.154.380	15.969.366	1.431.859	6.766.572	8.198.431		
3.1.1	Fair value risk hedging transactions		-	-	-	-	-	_		
3.1.2	Cash flow risk hedging transactions		-	-	-	-	_	-		
3.1.3	Net foreign investment risk hedging transactions		-	-	-	-	-	-		
3.2	Transactions for trading		3.814.986	12.154.380	15.969.366	1.431.859	6.766.572	8.198.431		
3.2.1 3.2.1.1	Forward foreign currency buy/sell transactions Forward foreign currency transactions-buy		251.725 121.748	1.448.733 240.585	1.700.458 362.333	253.014 107.162	2.009.232 253.156	2.262.246 360.318		
3.2.1.2	Forward foreign currency transactions-only		129.977	1.208.148	1.338.125	145.852	1.756.076	1.901.928		
3.2.2	Currency and interest rate swaps		3.423.804	9.520.423	12.944.227	907.911	2.904.372	3.812.283		
3.2.2.1	Currency swap-buy			6.484.757	6.484.757	37.792	1.878.713	1.916.505		
3.2.2.2 3.2.2.3	Currency swap-sell Interest rate swap-buy		3.423.804	3.035.666	6.459.470	870.119	1.025.659	1.895.778		
3.2.2.4	Interest rate swap-ouy Interest Rate swap-sell		-	-	-	_	_	_		
3.2.3	Currency, interest rate and marketable securities options		80.357	103.697	184.054	72.864	65.896	138.760		
3.2.3.1	Currency call options		40.396	51.654	92.050	36.410	32.970	69.380		
3.2.3.2	Currency put options Interest rate call options		39.961	52.043	92.004	36.454	32.926	69.380		
3.2.3.3 3.2.3.4	Interest rate can options Interest rate put options				-					
3.2.3.5	Marketable securities call options		_	_	-	_	_	_		
3.2.3.6	Marketable securities put options		-	-	-	_	_	-		
3.2.4	Currency futures		=	-	-	-	-	-		
3.2.4.1 3.2.4.2	Currency futures-buy Currency futures-sell		-	-	-	-	-	-		
3.2.4.2	Interest rate buy/sell futures		-	-	-	-	-	-		
3.2.5.1	Interest rate futures-buy		-	-	-	-	-	-		
3.2.5.2	Interest rate futures-sell		-	-	-	-	-	-		
3.2.6	Other CUCTODY AND DIEDOED ASSETS (IV. V. VI)		59.100 537.754.015	1.081.527	1.140.627	198.070	1.787.072	1.985.142		
B. IV.	CUSTODY AND PLEDGED ASSETS (IV+V+VI) CUSTODIES		537.754.915 97.063.217	271.761.841 8.937.685	809.516.756 106.000.902	467.898.270 86.088.157	257.727.659 9.065.031	725.625.929 95.153.188		
4.1	Assets under management		91.003.217 -	6.237.003	100.000.702		2.003.031 -	20.100.100 -		
4.2	Custody marketable securities		33.441.860	285.114	33.726.974	30.256.672	300.524	30.557.196		
4.3	Cheques in collection process		7.032.779	5.271.773	12.304.552	5.914.701	5.311.108	11.225.809		
4.4	Commercial notes in collection process Other assets in collection process		38.036.612	306.119	38.342.731	32.414.352	274.624	32.688.976		
4.5 4.6	Other assets in collection process Underwritten securities		613 1.178	-	613 1.178	613 640	-	613 640		
4.7	Other custodies		4.334	3.270	7.604	2.214	3.418	5.632		
4.8	Custodians		18.545.841	3.071.409	21.617.250	17.498.965	3.175.357	20.674.322		
v.	PLEDGED ASSETS		440.691.698	262.824.156	703.515.854	381.810.113	248.662.628	630.472.741		
5.1	Marketable securities		1.562.623	210.267	1.772.890	1.439.628	221.573	1.661.201		
5.2 5.3	Collateral notes Commodity		5.201.535 25.830	408.925	5.610.460 25.830	4.487.499 25.830	413.970	4.901.469 25.830		
5.4	Warranty		-	-	25.650	25.050	-	25.030		
5.5	Land and buildings		87.785.689	36.335.560	124.121.249	78.493.823	35.516.868	114.010.691		
5.6	Other pledged assets		343.358.596	225.348.192	568.706.788	294.493.598	212.035.121	506.528.719		
5.7 <b>VI.</b>	Pledges ACCEPTED BILL GUARANTEES AND SURETIES		2.757.425	521.212	3.278.637	2.869.735	475.096	3.344.831		
V 1.	ACCEL TED BILL GUARANTEES AND SURETIES		•	-	-	-	-	-		
	TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		617.219.822	294.595.987	911.815.809	548.511.856	274.399.992	822.911.848		

## TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF INCOME FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### III. STATEMENT OF INCOME

			Reviewed	Reviewed	Reviewed	Reviewed
			Current period	Prior period	Current period	Prior period
	INCOME AND EXPENSES	Note	1 January - 30 June 2012	1 January - 30 June 2011	1 April – 30 June 2012	1 April - 30 June 2011
	INCOME AND EAFENSES	Note	June 2012	Julie 2011	Julie 2012	June 2011
I.	INTEREST INCOME	(1)	4.471.646	3.246.442	2.302.069	1.696.764
1.1	Interest on loans		3.239.909	2.337.198	1.676.123	1.209.980
1.2	Interest received from reserve deposits		147	-	81	(50)
1.3	Interest received from banks		4.574	2.834	2.756	1.847
1.4	Interest received from money market placements		4.690	55	4.690	-
1.5	Interest income on marketable securities		1.221.391	905.369	618.093	484.303
1.5.1	Financial assets held for trading		1.004	3.321	406	1.589
1.5.2	Financial assets at fair value through profit and loss		-	-	-	-
1.5.3	Financial assets available-for-sale		435.574	331.170	217.981	182.697
1.5.4	Investments held-to-maturity		784.813	570.878	399.706	300.017
1.6	Finance lease income		-	-	-	-
1.7	Other interest income		935	986	326	684
II.	INTEREST EXPENSE	(2)	2.259.230	1.721.447	1.121.361	905.838
2.1	Interest on deposits		2.020.757	1.451.655	1.034.913	743.668
2.2	Interest on borrowings		72.191	52.077	35.555	28.596
2.3	Interest on money market borrowings		103.789	199.801	19.546	125.000
2.4	Interest on bonds issued		36.060	-	19.310	-
2.5	Other interest expense		26.433	17.914	12.037	8.574
III.	NET INTEREST INCOME [ I – II ]		2.212.416	1.524.995	1.180.708	790.926
IV.	NET FEES AND COMMISSIONS INCOME		430.069	339.579	269.456	181.638
4.1	Fees and commissions income		504.693	385.401	308.723	208.124
4.1.1	Non-cash loans		61.060	51.112	32.073	26.132
4.1.2	Other	(10)	443.633	334.289	276.650	181.992
4.2	Fees and commissions expenses		74.624	45.822	39.267	26.486
4.2.1	Non-cash loans		6	5	3	4
4.2.2	Other		74.618	45.817	39.264	26.482
V.	DIVIDEND INCOME		64.024	48.410	64.024	5.407
VI.	NET TRADING PROFIT (NET)	(3)	20.501	96.071	6.964	(2.341)
6.1	Profit/loss from capital market operations		69.037	52.861	41.525	13.953
6.2	Profit/loss from financial derivative transactions		(316.728)	186.708	(281.576)	166.342
6.3	Foreign exchange gains/losses		268.192	(143.498)	247.015	(182.636)
VII.	OTHER OPERATING INCOME	(4)	188.741	323.865	89.576	204.362
VIII.	TOTAL OPERATING INCOME (III+IV+V+VI+VII)	(.)	2.915.751	2.332.920	1.610.728	1.179.992
IX.	LOANS AND OTHER RECEIVABLES IMPAIRMENT LOSS PROVISIONS (-)	(5)	367.240	201.718	222.508	115.512
X.	OTHER OPERATING EXPENSES(-)	(6)	965.388	838.970	500.078	425.449
XI.	NET OPERATING INCOME/(LOSS) (VIII-IX-X)	(-)	1.583.123	1.292.232	888.142	639.031
XII.	AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		110001120	1,2,2,202	0001112	0031001
XIII.	PROFIT/LOSSES FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-	-	-
XIV	GAIN / (LOSS) ON NET MONETARY POSITION		-	-	-	-
XV.		(7)	1.583.123	1.292,232	888.142	639.031
XVI.	INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV) TAX INCOME PROVISION (1)	(7) (8)	(329.938)	(255.157)	(179.131)	(126.670)
16.1	TAX INCOME PROVISION (±)	(0)		` ′		
16.1	Current tax provision		(455.634)	(135.838)	(176.284)	(92.950)
XVII.	Deferred tax provision	(0)	125.696	(119.319)	(2.847)	(33.720)
	NET OPERATING INCOME AFTER TAX (XV±XVI)	(9)	1.253.185	1.037.075	709.011	512.361
XVIII.	INCOME FROM DISCONTINUED OPERATIONS		-	-	-	-
18.1	Property and equipment income held for sale		-	-	-	-
18.2	Sale profits from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
18.3	Other income from terminated operations		-	-	-	-
XIX.	EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-	-	-
19.1	Property and equipment expense held for sale		-	-	-	-
19.2	Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
19.3	Other expenses from discontinued operations		-	-	-	-
vv	INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED OPERATIONS	(7)				
XX.	(XVIII-XIX) PROVISION FOR TAXES ON INCOME FROM DISCONTINUED	(7)	-	-	-	-
XXI.	OPERATIONS (±)	(8)	-	-	_	_
21.1	Current tax provision	(3)	_	-	-	-
21.2	Deferred tax provision		_			_
XXII.	NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX±XXI)	(9)	-	-	-	-
XXIII.	NET PROFIT/(LOSS) (XVII+XXII)	(10)	1.253.185	1.037.075	709.011	512.361
23/3111.	THE I NOT II (LOUD) (AT II TAMI)	(10)	1.233.103	1.037.073	/02.011	312.301
	Earnings/losses per share (Full TRY)		1,00255	0,82966	0,56721	0,40989
	Zamingo 100000 per siture (ruir 11c1)		1,00233	0,02700	0,50721	0,70707

## TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY FOR THE SIX–MONTH PERIOD ENDED 30 JUNE 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### IV. STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY

		Reviewed	Reviewed
		Current period	Prior period
	STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY	1 January-30 June 2012 1 J	anuary-30 June 2011
I.	ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS	300.052	(230.959)
II.	TANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
III.	INTANGIBLE ASSETS REVALUATION DIFFERENCES	-	-
IV.	FOREIGN EXCHANGE DIFFERENCES FOR FOREIGN CURRENCY TRANSACTIONS	2.249	-
V.			
X7X	PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR CASH FLOW HEDGE PURPOSES (Effective portion of fair value differences)  PROFITE OSS FROM DEBUGGED INSTRUMENTS FOR MEDICAL OF THE DESIGNATION OF THE D	-	-
VI.	PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENTS IN FOREIGN OPERATIONS (Effective portion of fair value differences)		
VII.	THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES	554.245	-
VIII.	OTHER PROFIT LOSS ITEMS ACCOUNTED UNDER EQUITY DUE TO TAS	-	170
IX.	DEFERRED TAX OF VALUATION DIFFERENCES	(56.306)	42.289
X.	TOTAL NET PROFIT/LOSS ACCOUNTED UNDER EQUITY (I+II++IX)	800.240	(188.500)
XI.	PROFIT/LOSS	1,253,185	1.037.075
11.1	Change in fair value of marketable securities (Transfer to profit/loss)	46.858	59.386
11.2	Reclassification and transfer of derivatives accounted for cash flow hedge purposes to income statement	-	-
11.3	Transfer of hedge of net investments in foreign operations to income statement	-	-
11.4	Other	1.206.327	977.689
XII.	TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X±XI)	2.053.425	848.575

# TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2012 (Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### V. STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

			Paid in	Effect of inflation adjustments on paid in	Share	Share certificat e cancellati	Legal	Statutory	Extra- ordinary	Other	Current period net income/	Prior period net income/	Valuation changes in marketable	Revaluation changes in prop. and equip. and	Bonus shares from	Hedging	Value change in pro. and equip. held for sale	Total
		Note	capital	capital		on profit	reserves	reserves	reserves	reserves	(loss)	(loss)	sec.	int. assets	shareholders	funds	purp./term. op.	rs' equity
_	1 January 2011– 30 June 2011																	
I. II.	Balance at end of prior period Corrections according to TAS 8		1.250.000	1.220.451	-	-	610.282	-	2.186.397	47.181	2.010.393		115.724	-	4.252	-	-	7.444.680
2.1	The effect of corrections of errors			-	- :	- :	- :			- :	-			-	-		-	
2.2	The effects of changes in accounting policy		_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	
III.	New balance (I + II)		1.250.000	1.220.451	-		610.282		2.186.397	47.181	2.010.393	-	115.724		4.252		-	7.444.680
	Changes within the period																	
IV.	Increase/decrease generated by merger		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
v.	Valuation changes in marketable securities		-	-	-	-	-	-	-	-	-	-	(188.670)	-	-	-	-	(188.670)
VI.	Hedging funds (effective portion) Cash-flow hedge		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
6.1 6.2	Hedges for investment made in foreign countries			-				_	_		-	_	-	-	_		-	
VII.	Revaluation changes of property and equipment			-					-		-	-	-		-			
VIII.	Revaluation changes of intangible assets		-		-		-		-		_	-	-	-	-			
	Bonus shares from investment and associates, subsidiaries and joint																	
IX.	ventures (business partners).		-	-	-	-	-	-	-	-	-	-	-	-	170	-	-	- 170
х.	Foreign exchange differences		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI.	Changes after disposal of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII.	Changes after reclassification of securities Effect of changes in shareholders equity of investments and associates		-	-	-	-	-	-	-	-		-	-	-	-	-	-	
XIII.	to bank's shareholders equity				_							_			_			
XIV.	Increase in capital			-					-				-		-			
14.1	Cash		_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	
14.2	From internal resources		-	-	-	-	-	-	-	-	_	-	-	-	-	-	-	
XV.	Issuance of share certificates at end of period		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI.	Share cancellation profits		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII.	Adjustment to paid-in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII.	Other		-	-	-		-		-	-	1.037.075	-	-	-	-		-	1.037.075
XIX. XX.	Net profit or losses Profit distribution			- :			139.370		1.403.537				- :					· 1.037.073 · (467.486)
20.1	Dividends distributed						-		1.403.337		(2.010.393)	(467.486)		-				(467.486)
20.2	Transfers to legal reserves		_	-	_	_	139.370	_	1.403.537	_	-	(1.542.907)	-	-	-	_	-	. (
20.3	Other		-	-	-	-	-	-	-	-	(2.010.393)	2.010.393	-	-	-	-	-	
	Closing balance		1.250.000	1.220.451			749.652		3.589.934	47.181	1.037.075		(72.946)		4.422			7.825.769
	1 January 2012 – 30 June 2012																	
I.	Balance at end of prior period		1.250.000	1.220.451	_		749,652		3.589.934	47.181	2.045.134	_	(266.778)		4.422		_	8.639.996
1.	Changes within the period		1.230.000	1.220.431			749.032	-	3.367.734	47.101	2.043.134	-	(200.778)	-	7.722	•	-	0.039.990
II.	Increase or decrease generated by merger			-					-	-	-	-	-		-		-	
III.	Valuation changes in marketable securities		-	-	-			-	-	-	-	-	797.991	-	-	-	-	797.991
IV.	Hedging Funds (effective portion)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.1	Cash flow hedge		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4.2	Hedges for investments made in foreign countries		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V. VI.	Revaluation changes of property and equipment Revaluation changes of intangible assets		-	-	-		-		-	-	-	-	-	-	-		-	-
V 1.	Bonus shares from investment and associates, subsidiaries and joint		-	-	-	-	-	-	-	-	•	-	-	-	-	-	-	
VII.	ventures (business partners)		-	-	-	-	-	-	-	-	-	-	-	-		_	_	
VIII.	Foreign exchange differences		-	-		-	-	-	-	2.249			-	-	-	-	-	2,249
IX.	Changes after disposal of securities		-	-	-		-	-	-	-	-	-	-	-	-	-	-	
х.	Changes after reclassification of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Effect of changes in shareholders equity of investments and associates		_	_	-				_		_	-	-					
XI.	to bank's shareholders equity																	
XII. 12.1	Increase in capital Cash		-	-	-	-	-	-	-	-	-	•	-	-	-	-	-	-
12.1	From internal resources		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
XIII.	Issuance of share certificates at end of period		_	-	_		_		_		_	-	-		-			
XIV.	Share cancellation profits			-		-			-				-	-	-			
XV.	Adjustment to paid-in capital		-	-	-	-	-	-	-	-			-	-	-	-	-	
XVI.	Other		-	-	-	-	-	-	-	-	-		-	-	-	-	-	-
XVII.	Net profit or losses		-	-	-	-		-	<del>.</del>	-	1.253.185	-	-	-	-	-	-	1.253.185
XVIII.	Profit distribution		-	-	-	-	134.684	-	1.523.680	-	(2.045.134)	(20/ 550)	-	-	-	-	-	(386.770)
18.1 18.2	Dividends distributed Transfers to legal reserves		-	-	-	-	134.684	-	1.523.680	-	-	(386.770) (1.658.364)	-	-	-	-	-	(386.770)
18.2	Transfers to legal reserves Other		-	-	-	-	1.54.064	-	1.343.080	-	(2.045.134)	2.045.134	-	-	-	-	-	
10.5	Closing balance		1.250.000	1.220.451			884.336		5.113.614	49.430		2.043.134	531.213		4.422			10.306.651
			1.20 0.000	1,220,701			00 1000		C11101017	.,,,,,,,,	1,200,100		001,210		7,722			10.000.031

### TÜRKİYE HALK BANKASI AŞ UNCONSOLIDATED STATEMENT OF CASH FLOWS FOR THE SIX–MONTH PERIOD ENDED 30 JUNE 2012

(Amounts expressed in thousand Turkish Lira (TRY) unless otherwise stated.)

#### VI. STATEMENT OF CASH FLOWS

			Reviewed	Reviewed
		Note	Current period 30 June 2012	Prior period 30 June 2011
	GLOW BY ONE THOUGH IN ANY CONTROL THOUGH	- 1000		
Α.	CASH FLOWS FROM BANKING OPERATIONS			
1.1	Operating profit before changes in operating assets and liabilities		1.956.884	852.008
1.1.1	Interest received		4.585.850	3.138.495
1.1.2	Interest paid		(2.093.145)	(1.669.574)
1.1.3	Dividend received		622	47.342
1.1.4	Fees and commissions received		504.693	385.401
1.1.5	Other income		83.705	155.490
1.1.6	Collections from previously written off loans		211.317	252.471
1.1.7	Cash payments to personnel and service suppliers		(481.969)	(447.112)
1.1.8	Taxes paid		(393.193)	(251.800)
1.1.9	Other		(460.996)	(758.705)
1.2	Assets and Liabilities Subject to Banking Operations		826.128	4.472.966
1.2.1	Net decrease in financial assets held for sale		12.870	(19.824)
1.2.2	Net (increase) decrease in financial assets at fair value through profit or loss		-	(17.02.)
1.2.3	Net (increase) decrease in due from banks and other financial institutions		(11.427)	_
1.2.4	Net (increase) decrease in loans		(4.244.219)	(7.089.842)
1.2.5	Net (increase) decrease in other assets		(2.348.072)	(640.661)
1.2.6	Net increase (decrease) in bank deposits		1.511.646	1.043.278
1.2.7	Net increase (decrease) in other deposits		10.309.698	2.406.350
1.2.7	Net increase (decrease) in loans borrowed			1.084.695
1.2.9			(311.446)	1.064.093
	Net increase (decrease) in matured payables		(4.002.022)	7.600.070
1.2.10	Net increase (decrease) in other liabilities		(4.092.922)	7.688.970
I.	Net cash provided from banking operations		2.783.012	5.324.974
В.	CASH FLOWS FROM INVESTMENT ACTIVITIES			
II.	Net cash provided from/ (used in) investing activities		(804.911)	(1.305.453)
2.1	Cash paid for purchase of joint ventures, associates and subsidiaries		(19.000)	(107.608)
2.2	Cash obtained from sale of entities joint ventures, associates and subsidiaries		-	-
2.3	Fixed assets purchases		(145.002)	(152.896)
2.4	Fixed assets sales		91.694	151.819
2.5	Cash paid for purchase of financial assets available for sale		(2.136.070)	(2.693.112)
2.6	Cash obtained from sale of financial assets available for sale		2.536.420	1.857.213
2.7	Cash paid for purchase of investment securities		(1.676.085)	(471.089)
2.8	Cash obtained from sale of investment securities		548.899	113.998
2.9	Other		(5.767)	(3.778)
C.	CASH FLOWS FROM FINANCING ACTIVITIES			
III.	Net cash used in financing activities		(170.212)	(467.213)
			716.806	-
3.1	Cash obtained from loans borrowed and securities issued			
			(500.000)	_
3.2	Cash used for repayment of loans borrowed and securities issued		(500.000)	-
3.2 3.3	Cash used for repayment of loans borrowed and securities issued Bonds issued		· -	- - (467.486)
3.2 3.3 3.4	Cash used for repayment of loans borrowed and securities issued Bonds issued Dividends paid		(386.770)	(467.486) (32)
3.2 3.3	Cash used for repayment of loans borrowed and securities issued Bonds issued		· -	(467.486) (32) 305
3.2 3.3 3.4 3.5	Cash used for repayment of loans borrowed and securities issued Bonds issued Dividends paid Payments for finance leases	(1)	(386.770) (262)	(32)
3.2 3.3 3.4 3.5 3.6	Cash used for repayment of loans borrowed and securities issued Bonds issued Dividends paid Payments for finance leases Other	(1)	(386.770) (262) 14	(32) 305
3.2 3.3 3.4 3.5 3.6 IV.	Cash used for repayment of loans borrowed and securities issued Bonds issued Dividends paid Payments for finance leases Other  Effect of change in foreign exchange rate on cash and cash equivalents	(1)	(386.770) (262) 14 (310.867)	(32) 305 <b>53.870</b>