

TÜRKİYE HALK BANKASI A.Ş. UNCONSOLIDATED BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

ASSETS	Disc.	THOUSANDS OF TRY					
		Reviewed			Audited		
		CURRENT PERIOD (30/06/2009)			PRIOR PERIOD (31/12/2008)		
		TRY	FC	Total	TRY	FC	Total
I. CASH AND BALANCES WITH THE CENTRAL BANK	(1)	1.954.400	1.203.728	3.158.128	1.694.368	1.314.931	3.009.299
II. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT AND LOSS (Net)	(2)	22.025	27.246	49.271	25.627	89.138	114.765
2.1. Trading Financial Assets		22.025	27.246	49.271	25.627	89.138	114.765
2.1.1. Public Sector Debt Securities		20.341	210	20.551	24.855	9.866	34.721
2.1.2. Share Certificates		-	-	-	-	-	-
2.1.3. Financial Assets Held for Trading		-	26.939	26.939	-	79.182	79.182
2.1.4. Other Marketable Securities		1.684	97	1.781	772	90	862
2.2. Financial Assets at Fair Value Through Profit and Loss		-	-	-	-	-	-
2.2.1. Public Sector Debt Securities		-	-	-	-	-	-
2.2.2. Share Certificates		-	-	-	-	-	-
2.2.3. Loans		-	-	-	-	-	-
2.2.4. Other Marketable Securities		-	-	-	-	-	-
III. BANKS	(3)	64.821	1.599.662	1.664.483	51.361	2.067.973	2.119.334
IV. MONEY MARKET PLACEMENTS		-	-	-	-	-	-
4.1. Interbank Money Market Placements		-	-	-	-	-	-
4.2. Istanbul Stock Exchange Money Market Placements		-	-	-	-	-	-
4.3. Receivables from Reverse Repurchase Agreements		-	-	-	-	-	-
V. FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	2.866.839	1.234.302	4.101.141	1.581.436	778.466	2.359.902
5.1. Share Certificates		4.252	7.250	11.502	4.203	7.125	11.328
5.2. Public Sector Debt Securities		2.862.587	1.227.052	4.089.639	1.577.233	771.341	2.348.574
5.3. Other Marketable Securities		-	-	-	-	-	-
VI. LOANS	(5)	21.161.588	7.318.408	28.479.996	19.296.864	6.539.434	25.836.298
6.1. Loans		20.863.130	7.318.408	28.181.538	19.083.351	6.539.434	25.622.785
6.1.1. Loans Extended to Risk Group of the Bank		1.334	44.758	46.092	1.695	78.451	80.146
6.1.2. Public Sector Debt Securities		-	-	-	-	-	-
6.1.3. Other		20.861.796	7.273.650	28.135.446	19.081.656	6.460.983	25.542.639
6.2. Loans under follow-up		1.502.198	-	1.502.198	1.251.362	-	1.251.362
6.3. Specific provisions (-)		1.203.740	-	1.203.740	1.037.849	-	1.037.849
VII. FACTORING RECEIVABLES		-	-	-	-	-	-
VIII. HELD TO MATURITY INVESTMENTS (Net)	(6)	13.718.221	2.452.056	16.170.277	13.679.970	2.178.912	15.858.882
8.1. Public Sector Debt Securities		13.718.221	2.452.056	16.170.277	13.679.970	2.178.912	15.858.882
8.2. Other Marketable Securities		-	-	-	-	-	-
IX. INVESTMENTS IN ASSOCIATES (Net)	(7)	45.947	220.593	266.540	42.031	220.593	262.624
9.1. Accounted with Equity Method		-	220.593	220.593	-	220.593	220.593
9.2. Unconsolidated Associates		45.947	-	45.947	42.031	-	42.031
9.2.1. Financial Investments		44.881	-	44.881	40.965	-	40.965
9.2.2. Non-financial Investments		1.066	-	1.066	1.066	-	1.066
X. INVESTMENTS IN SUBSIDIARIES (Net)	(8)	81.133	-	81.133	62.048	-	62.048
10.1. Unconsolidated Financial Subsidiaries		81.133	-	81.133	62.048	-	62.048
10.2. Unconsolidated Non-financial Subsidiaries		-	-	-	-	-	-
XI. JOINT VENTURES (Net)	(9)	-	-	-	-	-	-
11.1. Accounted with Equity Method		-	-	-	-	-	-
11.2. Unconsolidated Joint Ventures		-	-	-	-	-	-
11.2.1. Financial Joint Ventures		-	-	-	-	-	-
11.2.2. Non-financial Joint Ventures		-	-	-	-	-	-
XII. FINANCE LEASE RECEIVABLES (Net)	(10)	-	-	-	-	-	-
12.1. Finance Lease Receivables		-	-	-	-	-	-
12.2. Operating Lease Receivables		-	-	-	-	-	-
12.3. Other		-	-	-	-	-	-
12.4. Unearned Income (-)		-	-	-	-	-	-
XIII. DERIVATIVE FINANCIAL ASSETS FOR HEDGING PURPOSES	(11)	-	-	-	-	-	-
13.1. Fair Value Risk Hedging		-	-	-	-	-	-
13.2. Cash Flow Risk Hedging		-	-	-	-	-	-
13.3. Net Abroad Investment Risk Hedging		-	-	-	-	-	-
XIV. TANGIBLE ASSETS (Net)	(12)	975.941	64	976.005	891.591	53	891.644
XV. INTANGIBLE ASSETS (Net)	(13)	6.606	-	6.606	38.588	-	38.588
15.1. Goodwill		-	-	-	-	-	-
15.2. Other		6.606	-	6.606	38.588	-	38.588
XVI. INVESTMENT PROPERTIES (Net)	(14)	-	-	-	-	-	-
XVII. TAX ASSET	(15)	111.635	-	111.635	74.091	-	74.091
17.1. Current Assets for Tax		-	-	-	-	-	-
17.2. Deferred Assets for Tax		111.635	-	111.635	74.091	-	74.091
XVIII. ASSETS HELD FOR SALE AND HELD FROM DISCONTINUED OPERATIONS (Net)	(16)	142.298	-	142.298	130.416	-	130.416
18.1. Held for Sale Purpose		142.298	-	142.298	130.416	-	130.416
18.2. Held from Discontinued Operations		-	-	-	-	-	-
XIX. OTHER ASSETS	(17)	423.917	38.692	462.609	233.402	104.602	338.004
TOTAL ASSETS		41.575.371	14.094.751	55.670.122	37.801.793	13.294.102	51.095.895

The accompanying notes form an integral part of these financial statements.

TÜRKİYE HALK BANKASI A.Ş. UNCONSOLIDATED BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)

LIABILITIES AND EQUITY	Disc.	THOUSANDS OF TRY					
		Reviewed			Audited		
		CURRENT PERIOD			PRIOR PERIOD		
		TRY	FC	Total	TRY	FC	Total
I. DEPOSITS	(1)	27.957.950	12.982.217	40.940.167	27.033.766	13.237.348	40.271.114
1.1. Deposits Held by the Risk Group of the Bank		110.438	3.831	114.269	104.334	4.294	108.628
1.2. Other		27.847.512	12.978.386	40.825.898	26.929.432	13.233.054	40.162.486
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	-	29.303	29.303	-	22.246	22.246
III. BORROWING FUNDING LOANS	(3)	208.197	1.627.693	1.835.890	202.295	1.319.504	1.521.799
IV. MONEY MARKET BALANCES		4.540.678	383.853	4.924.531	1.697.826	692.618	2.390.444
4.1. Interbank Money Market Takings		-	-	-	-	-	-
4.2. Istanbul Stock Exchange Takasbank Takings		-	-	-	-	-	-
4.3. Funds From Repurchase Agreements		4.540.678	383.853	4.924.531	1.697.826	692.618	2.390.444
V. MARKETABLE SECURITIES ISSUED (Net)		-	-	-	-	-	-
5.1. Bills		-	-	-	-	-	-
5.2. Asset-backed Securities		-	-	-	-	-	-
5.3. Bonds		-	-	-	-	-	-
VI. FUNDS	(4)	1.422.158	-	1.422.158	1.215.554	-	1.215.554
6.1. Borrower Funds		397.034	-	397.034	188.007	-	188.007
6.2. Other		1.025.124	-	1.025.124	1.027.547	-	1.027.547
VII. SUNDRY CREDITORS		467.340	26.254	493.594	425.720	16.332	442.052
VIII. OTHER LIABILITIES	(5)	209.285	94.768	304.053	142.946	56.140	199.086
IX. FACTORING PAYABLES		-	-	-	-	-	-
X. FINANCE LEASE PAYABLES (Net)	(6)	-	4	4	-	284	284
10.1. Finance Lease Payables		-	4	4	-	284	284
10.2. Operating Lease Payables		-	-	-	-	-	-
10.3. Other		-	-	-	-	-	-
10.4. Deferred Finance Lease Expenses (-)		-	-	-	-	-	-
XI. DERIVATIVE FINANCIAL LIABILITIES FOR HEDGING	(7)	-	-	-	-	-	-
11.1. Fair Value Risk Hedging		-	-	-	-	-	-
11.2. Cash Flow Risk Hedging		-	-	-	-	-	-
11.3. Net Abroad Investment Risk Hedging		-	-	-	-	-	-
XII. PROVISIONS	(8)	606.921	12.634	619.555	595.771	12.472	608.243
12.1. General Loan Provisions		244.962	-	244.962	225.806	-	225.806
12.2. Restructuring Provisions		-	-	-	-	-	-
12.3. Employee Benefits Provisions		253.887	-	253.887	234.893	-	234.893
12.4. Insurance Technical Reserves (Net)		-	-	-	-	-	-
12.5. Other Provisions		108.072	12.634	120.706	135.072	12.472	147.544
XIII. TAX LIABILITY	(9)	219.027	2	219.029	136.244	2	136.246
13.1. Current Tax Liability		219.027	2	219.029	136.244	2	136.246
13.2. Deferred Tax Liability		-	-	-	-	-	-
XIV. LIABILITIES FOR PROPERTY AND EQUIPMENT HELD FOR SALE PURPOSE AND HELD FROM TERMINATED OPERATIONS	(10)	-	-	-	-	-	-
14.1. Held for Sale Purpose		-	-	-	-	-	-
14.2. Held from Terminated Operations		-	-	-	-	-	-
XV. TIER - II CAPITAL	(11)	-	-	-	-	-	-
XVI. SHAREHOLDERS' EQUITY	(12)	4.829.910	51.928	4.881.838	4.266.397	22.430	4.288.827
16.1. Paid-in Capital		1.250.000	-	1.250.000	1.250.000	-	1.250.000
16.2. Capital Reserves		1.237.667	51.928	1.289.595	1.180.072	22.430	1.202.502
16.2.1. Share Premium		-	-	-	-	-	-
16.2.2. Share Cancellation Profits		-	-	-	-	-	-
16.2.3. Marketable Securities Revaluation Fund		64.563	51.928	116.491	(7.011)	22.430	15.419
16.2.4. Tangible Assets Revaluation Reserves		-	-	-	-	-	-
16.2.5. Intangible Assets Revaluation Reserves		-	-	-	-	-	-
16.2.6. Revaluation Reserves of Real Estates for Investment Purpose		-	-	-	-	-	-
16.2.7. Non-paid-up Shares of Subsidiaries, Associates and Joint Ventures		49	-	49	-	-	-
16.2.8. Hedging Funds (Effective portion)		(47.396)	-	(47.396)	(33.368)	-	(33.368)
16.2.9. Value Increase on Assets Held for Sale		-	-	-	-	-	-
16.2.10. Other Capital Reserves		1.220.451	-	1.220.451	1.220.451	-	1.220.451
16.3. Profit Reserves		1.554.873	-	1.554.873	801.188	-	801.188
16.3.1. Legal Reserves		507.495	-	507.495	434.671	-	434.671
16.3.2. Statutory Reserves		-	-	-	-	-	-
16.3.3. Extraordinary Reserves		1.013.914	-	1.013.914	333.180	-	333.180
16.3.4. Other Profit Reserves		33.464	-	33.464	33.337	-	33.337
16.4. Profit/Loss		787.370	-	787.370	1.035.137	-	1.035.137
16.4.1. Prior Years Income/Loss		-	-	-	16.822	-	16.822
16.4.2. Period Profit/Loss		787.370	-	787.370	1.018.315	-	1.018.315
TOTAL LIABILITIES AND EQUITY		40.461.466	15.208.656	55.670.122	35.716.519	15.379.376	51.095.895

The accompanying notes form an integral part of these financial statements.

TÜRKİYE HALK BANKASI A.Ş. UNCONSOLIDATED OFF BALANCE SHEET ACCOUNTS

		THOUSANDS OF TRY					
		Reviewed			Audited		
		CURRENT PERIOD			PRIOR PERIOD		
		(30/06/2009)			(31/12/2008)		
	Disc.	TRY	FC	Total	TRY	FC	Total
A. OFF BALANCE SHEET CONTINGENCIES AND COMMITMENTS (I+II+III)							
I. GUARANTEES AND SURETYSHIPS	(1), (3)	7.597.073	7.532.062	15.129.135	6.995.773	6.049.121	13.044.894
1.1. Letters of Guarantee		3.044.275	4.472.999	7.517.274	2.544.668	4.194.184	6.738.852
1.1.1. Guarantees Subject to Public Procurement Law		3.015.612	2.792.983	5.808.595	2.523.556	2.329.643	4.853.199
1.1.2. Guarantees Given for Foreign Trade Operations		280.532	2.101.585	2.382.117	269.849	1.719.931	1.989.780
1.1.3. Other Letters of Guarantee		-	-	-	-	-	-
1.2. Bank Loans		2.735.080	691.398	3.426.478	2.253.707	609.712	2.863.419
1.2.1. Import Acceptances		-	148.805	148.805	-	78.257	78.257
1.2.2. Other Bank Acceptances		-	61.058	61.058	-	75.751	75.751
1.3. Letters of Credit		-	87.747	87.747	-	2.506	2.506
1.3.1. Documentary Letters of Credit		-	1.404.139	1.404.139	-	1.780.112	1.780.112
1.3.2. Other Letters of Credit		-	-	-	-	-	-
1.4. Guaranteed Prefinancings		-	-	-	-	-	-
1.5. Endorsements		-	-	-	-	-	-
1.5.1. Endorsements to Central Bank of Turkish Republic		-	-	-	-	-	-
1.5.2. Other Endorsements		-	-	-	-	-	-
1.6. Purchase Guarantees on Marketable Security Issuance		-	-	-	-	-	-
1.7. Factoring Guarantees		-	-	-	-	-	-
1.8. Other Guarantees		28.433	127.072	155.505	20.882	6.172	27.054
1.9. Other Suretyships		230	-	230	230	-	230
II. COMMITMENTS	(1), (3)	4.086.478	561.863	4.648.341	3.446.566	596.319	4.042.885
2.1. Irrevocable commitments		4.083.259	561.863	4.645.122	3.443.347	596.319	4.039.666
2.1.1. Forward Asset Purchase Commitments		99.562	561.863	661.425	30.629	596.319	626.948
2.1.2. Forward Deposit Purchase and Sale Commitments		-	-	-	-	-	-
2.1.3. Capital Commitments to Subsidiaries and Associates		250	-	250	15.741	-	15.741
2.1.4. Loan Granting Commitments		444.161	-	444.161	258.131	-	258.131
2.1.5. Securities Underwriting Commitments		-	-	-	-	-	-
2.1.6. Payment Commitments for Reserve Deposits		-	-	-	-	-	-
2.1.7. Payment Commitments for Cheques		1.291.002	-	1.291.002	1.260.306	-	1.260.306
2.1.8. Tax and Fund Liabilities from Export Commitments		9.216	-	9.216	6.739	-	6.739
2.1.9. Commitments for Credit Card Expenditure Limits		2.194.479	-	2.194.479	1.827.156	-	1.827.156
2.1.10. Commitments for Credit Cards and Banking Services Promotions		27.347	-	27.347	27.403	-	27.403
2.1.11. Receivables from Short Sale Commitments		-	-	-	-	-	-
2.1.12. Payables for Short Sale Commitments		-	-	-	-	-	-
2.1.13. Other Irrevocable Commitments		17.242	-	17.242	17.242	-	17.242
2.2. Revocable Commitments		3.219	-	3.219	3.219	-	3.219
2.2.1. Revocable Loan Granting Commitments		-	-	-	-	-	-
2.2.2. Other Revocable Commitments		3.219	-	3.219	3.219	-	3.219
III. DERIVATIVE FINANCIAL INSTRUMENTS	(2)	466.320	2.497.200	2.963.520	1.004.539	1.258.618	2.263.157
3.1. Derivative Financial Instruments for Hedging		-	-	-	-	-	-
3.1.1. Fair Value Risk Hedging Transactions		-	-	-	-	-	-
3.1.2. Cash flow Risk Hedging Transactions		-	-	-	-	-	-
3.1.3. Net Abroad Investment Risk Hedging Transactions		-	-	-	-	-	-
3.2. Transactions for Trading		466.320	2.497.200	2.963.520	1.004.539	1.258.618	2.263.157
3.2.1. Forward Foreign Currency Buy/Sell Transactions		29.420	49.335	78.755	6.443	117.763	124.206
3.2.1.1. Forward Foreign Currency Transactions-Buy		10.081	29.009	39.090	2.320	59.976	62.296
3.2.1.2. Forward Foreign Currency Transactions-Sell		19.339	20.326	39.665	4.123	57.787	61.910
3.2.2. Currency and Interest Rate Swaps		238.830	2.219.865	2.458.695	800.026	915.855	1.715.881
3.2.2.1. Currency Swap-Buy		-	1.026.569	1.026.569	-	677.997	677.997
3.2.2.2. Currency Swap-Sell		44.690	980.496	1.025.186	605.886	27.858	633.744
3.2.2.3. Interest Rate Swap-Buy		-	212.800	212.800	-	210.000	210.000
3.2.2.4. Interest Rate Swap-Sell		194.140	-	194.140	194.140	-	194.140
3.2.3. Currency, Interest Rate and Marketable Securities Options		-	-	-	-	-	-
3.2.3.1. Currency Call Options		-	-	-	-	-	-
3.2.3.2. Currency Put Options		-	-	-	-	-	-
3.2.3.3. Interest Rate Call Options		-	-	-	-	-	-
3.2.3.4. Interest Rate Put Options		-	-	-	-	-	-
3.2.3.5. Marketable Securities Call Options		-	-	-	-	-	-
3.2.3.6. Marketable Securities Put Options		-	-	-	-	-	-
3.2.4. Currency Futures		-	-	-	-	-	-
3.2.4.1. Currency Futures-Buy		-	-	-	-	-	-
3.2.4.2. Currency Futures-Sell		-	-	-	-	-	-
3.2.5. Interest Rate Buy/Sell Futures		-	-	-	-	-	-
3.2.5.1. Interest Rate Futures-Buy		-	-	-	-	-	-
3.2.5.2. Interest Rate Futures-Sell		-	-	-	-	-	-
3.2.6. Other		198.070	228.000	426.070	198.070	225.000	423.070
B. CUSTODY AND PLEDGED ASSETS (IV+V+VI)		201.920.129	76.748.926	278.669.055	146.979.141	60.125.803	207.104.944
IV. CUSTODIES		48.605.190	5.118.067	53.723.257	39.457.259	3.379.653	42.836.912
4.1. Assets Under Management		-	-	-	-	-	-
4.2. Custody Marketable Securities		26.294.321	250.281	26.544.602	23.151.155	231.338	23.382.493
4.3. Cheques in Collection Process		2.727.834	1.366.163	4.093.997	2.603.753	134.633	2.738.386
4.4. Commercial Notes in Collection Process		5.153.360	172.809	5.326.169	343.990	145.031	489.021
4.5. Other Assets in Collection Process		548	-	548	511	-	511
4.6. Underwritten Securities		1.317	-	1.317	250	-	250
4.7. Other Custodies		4.348	8.290	12.638	6.305	8.260	14.565
4.8. Custodians		14.423.462	3.320.524	17.743.986	13.351.295	2.860.391	16.211.686
V. PLEDGED ASSETS		153.314.939	71.630.859	224.945.798	107.521.882	56.746.150	164.268.032
5.1. Marketable Securities		85.682	197.647	283.329	113.220	192.812	306.032
5.2. Collateral Notes		2.618.334	169.931	2.788.265	3.238.269	340.310	3.578.579
5.3. Commodity		25.830	-	25.830	53.947	-	53.947
5.4. Warranty		-	-	-	-	-	-
5.5. Land and Buildings		33.347.817	9.261.812	42.609.629	28.979.863	7.365.531	36.345.394
5.6. Other Pledged Assets		115.185.250	61.252.146	176.437.396	73.643.031	47.941.989	121.585.020
5.7. Pledges		2.052.026	749.323	2.801.349	1.493.552	905.508	2.399.060
VI. ACCEPTED BILL GUARANTEES AND SURETIES		-	-	-	-	-	-
TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		209.517.202	84.280.988	293.798.190	153.974.914	66.174.924	220.149.838

The accompanying notes form an integral part of these financial statements.

TÜRKİYE HALK BANKASI A.Ş. UNCONSOLIDATED STATEMENT OF INCOME

INCOME AND EXPENSES	Disc.	THOUSANDS OF TRY			
		Reviewed	Reviewed	Reviewed	Reviewed
		CURRENT PERIOD (01/01/2009-30/06/2009)	PRIOR PERIOD (01/01/2008-30/06/2008)	CURRENT PERIOD (01/04/2009-30/06/2009)	PRIOR PERIOD (01/04/2008-30/06/2008)
I. INTEREST INCOME	(1)	3.526.421	3.123.466	1.696.559	1.612.672
1.1. Interest on loans	(1a)	2.137.478	1.708.300	1.035.784	881.457
1.2. Interest received from reserve deposits		225	7.029	42	3.210
1.3. Interest received from banks	(1b)	78.007	101.131	33.460	51.702
1.4. Interest received from money market placements		1.008	8.144	487	908
1.5. Interest income on marketable securities	(1c)	1.300.590	1.295.071	622.267	673.436
1.5.1. Financial assets held for trading		2.344	27.512	1.455	11.472
1.5.2. Financial assets at fair value through profit and loss		-	-	-	-
1.5.3. Financial assets available-for-sale		267.036	688.474	150.294	356.172
1.5.4. Investments held-to-maturity		1.031.210	579.085	470.518	305.792
1.6. Finance lease income		-	-	-	-
1.7. Other interest income		9.113	3.791	4.519	1.959
II. INTEREST EXPENSE	(2)	2.078.998	2.066.943	927.628	1.081.110
2.1. Interest on deposits	(2d)	1.865.128	1.942.071	822.293	1.023.344
2.2. Interest on borrowings	(2a)	42.142	41.282	17.966	20.476
2.3. Interest on money market borrowings		139.479	66.497	72.305	29.112
2.4. Interest on marketable securities issued		-	-	-	-
2.5. Other interest expense		32.249	17.093	15.064	8.178
III. NET INTEREST INCOME (I - II)		1.447.423	1.056.523	768.931	531.562
IV. NET FEES AND COMMISSIONS INCOME		216.151	181.093	113.917	91.756
4.1. Fees and commissions income		255.484	211.128	134.931	107.563
4.1.1. Non-Cash Loans		27.790	18.463	15.254	9.638
4.1.2. Other		227.694	192.665	119.677	97.925
4.2. Fees and commissions expenses		39.333	30.035	21.014	15.807
4.2.1. Non-Cash Loans		1	1	-	1
4.2.2. Other		39.332	30.034	21.014	15.806
V. DIVIDEND INCOME	(3)	10.708	21.265	6.785	21.260
VI. NET TRADING PROFIT	(4)	4.067	(75.597)	10.473	(36.234)
6.1. Profit/Loss from Capital Market operations		56.392	636	26.296	(1.142)
6.2. Profit/Loss from Financial Derivative Transactions		(2.469)	(8.284)	(48.819)	(123.213)
6.3. Foreign exchange gains/losses		(49.856)	(67.949)	32.996	88.121
VII. OTHER OPERATING INCOME	(5)	163.996	259.681	73.119	140.681
VIII. TOTAL OPERATING INCOME (III+IV+V+VI+VII)		1.842.345	1.442.965	973.225	749.025
IX. LOANS AND OTHER RECEIVABLES IMPAIRMENT LOSS PROVISIONS (-)	(6)	292.889	171.957	145.772	75.090
X. OTHER OPERATING EXPENSES(-)	(7)	565.342	459.607	293.729	245.933
XI. NET OPERATING INCOME/(LOSS) (VIII-IX-X)		984.114	811.401	533.724	428.002
XII. AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		-	-	-	-
XIII. PROFIT/LOSSES FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-	-	-
XIV. GAIN / (LOSS) ON NET MONETARY POSITION		-	-	-	-
XV. INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(8)	984.114	811.401	533.724	428.002
XVI. TAX INCOME PROVISION (±)	(9)	(196.744)	(169.478)	(111.209)	(86.748)
16.1. Current tax provision		(243.969)	(125.939)	(141.503)	(88.454)
16.2. Deferred tax provision		47.225	(43.539)	30.294	1.706
XVII. NET OPERATING INCOME AFTER TAX (XV±XVI)	(10)	787.370	641.923	422.515	341.254
XVIII. INCOME FROM DISCONTINUED OPERATIONS		-	-	-	-
18.1. Property and equipment income held for sale		-	-	-	-
18.2. Sale profits from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
18.3. Other income from terminated operations		-	-	-	-
XIX. EXPENSES FROM DISCONTINUED OPERATIONS (-)		-	-	-	-
19.1. Property and equipment expense held for sale		-	-	-	-
19.2. Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-	-	-
19.3. Other expenses from terminated operations		-	-	-	-
XX. INCOME/EXPENSE BEFORE TAXES FROM DISCONTINUED OPERATIONS (XVIII-XIX)		-	-	-	-
XXI. PROVISION FOR TAXES ON INCOME FROM DISCONTINUED OPERATIONS (±)		-	-	-	-
21.1. Current tax provision		-	-	-	-
21.2. Deferred tax provision		-	-	-	-
XXII. NET PROFIT/LOSSES FROM DISCONTINUED OPERATIONS (XX±XXI)		-	-	-	-
XXIII. NET PROFIT/(LOSS) (XVII+XXII)	(11)	787.370	641.923	422.515	341.254
Earnings/Losses per share		0,62990	0,51354	0,33801	0,27300

TÜRKİYE HALK BANKASI A.Ş. STATEMENT OF UNCONSOLIDATED PROFIT AND LOSS ACCOUNTED FOR UNDER EQUITY

	THOUSANDS OF TRY	
	CURRENT PERIOD	PRIOR PERIOD
	Reviewed	Reviewed
STATEMENT OF PROFIT AND LOSS ACCOUNTED FOR UNDER EQUITY	(01/01/2009-30/06/2009)	(01/01/2008-30/06/2008)
I. Additions to marketable securities revaluation differences for available for sale financial assets	139.779	(220.810)
II. Tangible assets revaluation differences	-	-
III. Intangible assets revaluation differences	-	-
IV. Foreign exchange differences for foreign currency transactions	-	-
V. Profit/Loss from derivative financial instruments for cash flow hedge purposes (Effective portion of fair value differences)	-	-
VI. Profit/Loss from derivative financial instruments for hedge of net investment in foreign operations (Effective portion of fair value differences)	(14.028)	(25.143)
VII. The effect of corrections of errors and changes in accounting policies	-	-
VIII. Other profit loss items accounted under equity due to TAS	-	-
IX. Deferred tax of valuation differences	(13.260)	(48.954)
X. Total Net Profit/Loss accounted under equity (I+II+...+IX)	112.491	(294.907)
XI. Profit/Loss	(25.447)	(3.034)
11.1. Change in fair value of marketable securities (Transfer to Profit/Loss)	(25.447)	(3.034)
11.2. Reclassification and transfer of derivatives accounted for cash flow hedge purposes to Income Statement	-	-
11.3. Transfer of hedge of net investments in foreign operations to Income Statement	-	-
11.4. Other	-	-
XII. Total Profit/Loss accounted for the period (X±XI)	87.044	(297.941)

The accompanying notes form an integral part of these financial statements.

TÜRKEYE HALK BANKASI A.Ş. UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

THOUSANDS OF TRY

Reviewed

	Disc.	Paid-in Capital	Effect of Transaction Adjustment Paid in Capital	Share Premium	Share Certificate Cancellation Profit	Legal Reserves	Statutory Reserves	Extraordinary Reserves	Other Reserves	Current Period Net Income/(Loss)	Prior Period Net Income/(Loss)	Valuation changes in equity and revaluation of investments	Revaluation changes in equity and revaluation of investments	Free shares from shareholders	Hedging funds	Value changes in prop. and equip. held for sale prop./trans. op.	Total Equity
CHANGES IN SHAREHOLDERS' EQUITY																	
PRIOR PERIOD																	
(01/01/2008 - 30/06/2008)																	
I. Balance at end of prior period		1,250,000	1,220,451	-	-	397,633	-	159,859	31,978	1,131,039	71,932	220,242	-	-	-	-	4,388,074
II. Increase/decrease related to merger		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III. Valuation changes in marketable securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IV. Cash flow hedge		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V. Revaluation changes of property and equipment		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI. Revaluation changes of intangible assets		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Free shares from investment and associates, subsidiaries and joint ventures		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Foreign exchange differences		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Changes after disposal of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Effect of change in shareholders equity of investments and associates to bank's share in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI. Cash		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII. From internal resources		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII. Issuance of share certificates at end of period		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV. Share cancellation profits		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV. Adjustment to paid-in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI. Net profit or losses		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII. Profit distribution		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII. Dividends distributed		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX. Transfers to legal reserves		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XX. Other		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Closing Balance (01/01/08 - 30/06/08)		1,250,000	1,220,451	-	-	434,671	-	333,180	31,650	641,293	16,822	(52,546)	-	-	(25,143)	-	3,185,198
CURRENT PERIOD																	
(01/07/2009 - 30/06/2009)																	
I. Balance at end of prior period		1,250,000	1,220,451	-	-	434,671	-	333,180	33,337	1,018,315	16,822	15,419	-	-	(33,348)	-	4,288,827
II. Increase or decrease generated by merger		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
III. Valuation changes in marketable securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IV. Cash flow hedge		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
V. Revaluation changes of property and equipment		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VI. Revaluation changes of intangible assets		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Free shares from investment and associates, subsidiaries and joint ventures		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Foreign exchange differences		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Changes after disposal of securities		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X. Effect of change in shareholders equity of investments and associates to bank's share in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XI. Increase in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XII. Cash		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIII. From internal resources		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIV. Issuance of share certificates at end of period		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XV. Adjustment to paid-in capital		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVI. Other		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVII. Net profit or losses		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XVIII. Profit distribution		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XIX. Dividends distributed		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XX. Transfers to legal reserves		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
XXI. Other		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Closing Balance (01/07/09 - 30/06/09)		1,250,000	1,220,451	-	-	507,495	-	1,013,914	31,464	797,370	116,491	49	-	-	(47,396)	-	4,881,833

TÜRKİYE HALK BANKASI A.Ş. UNCONSOLIDATED STATEMENT OF CASH FLOWS

	Disc.	THOUSANDS OF TRY	
		Reviewed	Revised
		CURRENT PERIOD	PRIOR PERIOD
		(01/01/2009 - 30/06/2009)	(01/01/2008 - 30/06/2008)
A. CASH FLOWS FROM BANKING OPERATIONS			
1.1. Operating profit before changes in operating assets and liabilities (+)		997.941	606.111
1.1.1. Interest received (+)		3.603.054	2.694.469
1.1.2. Interest paid (-)		(2.182.607)	(1.995.943)
1.1.3. Dividend received(+)		3.194	21.265
1.1.4. Fees and commissions received (+)		255.484	205.714
1.1.5. Other income (+)		13.535	142.037
1.1.6. Collections from previously written off loans (+)		161.349	155.613
1.1.7. Cash payments to personnel and service suppliers (-)		(313.200)	(261.271)
1.1.8. Taxes paid (-)		(121.024)	(118.530)
1.1.9. Other (+/-)		(421.844)	(237.243)
1.2. Assets and Liabilities Subject to Banking Operations		886.518	1.417.998
1.2.1. Net (Increase) decrease in financial assets held for sale (+/-)		11.511	(30.443)
1.2.2. Net (Increase) decrease in financial assets at fair value through profit or loss (+/-)		-	-
1.2.3. Net (Increase) decrease in due from banks and other financial institutions (+/-)		-	(25.000)
1.2.4. Net (increase) decrease in loans (+/-)		(2.896.252)	(4.525.020)
1.2.5. Net (increase) decrease in other assets (+/-)		(128.221)	(115.291)
1.2.6. Net increase (decrease) in bank deposits (+/-)		3.246.777	(401.977)
1.2.7. Net increase (decrease) in other deposits (+/-)		60.145	6.010.669
1.2.8. Net increase (decrease) in loans borrowed (+/-)		313.835	396.624
1.2.9. Net increase (decrease) in matured payables (+/-)		-	-
1.2.10. Net increase (decrease) in other liabilities (+/-)		278.723	108.436
I. Net cash provided from banking operations (+/-)		1.884.459	2.024.109
B. CASH FLOWS FROM INVESTMENT ACTIVITIES			
II. Net cash provided from investing activities (+/-)		(1.930.771)	(1.948.473)
2.1. Cash paid for purchase of joint ventures, associates and subsidiaries(-)		(10.487)	-
2.2. Cash obtained from sale of entities joint ventures, associates and subsidiaries (+)		-	-
2.3. Fixed assets purchases (-)		(105.754)	(92.079)
2.4. Fixed assets sales(+)		54.171	81.745
2.5. Cash paid for purchase of financial assets available for sale (-)		(880.300)	(1.938.139)
2.6. Cash obtained from sale of financial assets available for sale (+)		-	-
2.7. Cash paid for purchase of investment securities (-)		(2.085.681)	-
2.8. Cash obtained from sale of investment securities (+)		1.097.280	-
2.9. Other (+/-)		-	-
C. CASH FLOWS FROM FINANCING ACTIVITIES			
III. Net cash provided from financing activities (+/-)		(281.859)	(879.775)
3.1. Cash obtained from loans borrowed and securities issued (+)		-	-
3.2. Cash used for repayment of loans borrowed and securities issued (-)		-	-
3.3. Marketable securities issued (+)		-	-
3.4. Dividends paid (-)		(281.579)	(875.780)
3.5. Payments for finance leases (-)		(280)	(3.995)
3.6. Other (+/-)		-	-
IV. Effect of change in foreign exchange rate on cash and cash equivalents(+/-)		40.974	2.878
V. Net increase / (decrease) in cash and cash equivalents (I+II+III+IV)		(287.197)	(801.261)
VI. Cash and cash equivalents at beginning of the period (+)	(2)	5.077.497	4.586.584
VII. Cash and cash equivalents at end of the period (V+VI)	(2)	4.790.300	3.785.323

The accompanying notes form an integral part of these financial statements.