

TÜRKİYE HALK BANKASI A.Ş. UNCONSOLIDATED BALANCE SHEET

THOUSANDS OF TRY							
ASSETS	Disc.	Reviewed			Audited		
		CURRENT PERIOD			PRIOR PERIOD		
		TRY	FC	Total	TRY	FC	Total
I. CASH AND BALANCES WITH THE CENTRAL BANK	(1)	1.673.606	1.316.193	2.989.799	1.694.368	1.314.931	3.009.299
II. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT AND LOSS (Net)	(2)	23.066	64.519	87.585	25.627	89.138	114.765
2.1. Trading Financial Assets		23.066	64.519	87.585	25.627	89.138	114.765
2.1.1. Public Sector Debt Securities		22.294	7.771	30.065	24.855	9.866	34.721
2.1.2. Share Certificates		-	-	-	-	-	-
2.1.3. Financial Assets Held for Trading		-	56.651	56.651	-	79.182	79.182
2.1.4. Other Marketable Securities		772	97	869	772	90	862
2.2. Financial Assets at Fair Value Through Profit and Loss		-	-	-	-	-	-
2.2.1. Public Sector Debt Securities		-	-	-	-	-	-
2.2.2. Share Certificates		-	-	-	-	-	-
2.2.3. Loans		-	-	-	-	-	-
2.2.4. Other Marketable Securities		-	-	-	-	-	-
III. BANKS	(3)	24.852	893.791	918.643	51.361	2.067.973	2.119.334
IV. MONEY MARKET PLACEMENTS		-	131.124	131.124	-	-	-
4.1. Interbank Money Market Placements		-	131.124	131.124	-	-	-
4.2. Istanbul Stock Exchange Money Market Placements		-	-	-	-	-	-
4.3. Receivables from Reverse Repurchase Agreements		-	-	-	-	-	-
V. FINANCIAL ASSETS AVAILABLE FOR SALE (Net)	(4)	2.337.923	1.149.622	3.487.545	1.581.436	778.466	2.359.902
5.1. Share Certificates		4.203	7.444	11.647	4.203	7.125	11.328
5.2. Public Sector Debt Securities		2.323.927	1.118.677	3.442.604	1.577.233	771.341	2.348.574
5.3. Other Marketable Securities		9.793	23.501	33.294	-	-	-
VI. LOANS	(5)	19.862.200	7.342.616	27.204.816	19.296.864	6.539.434	25.836.298
6.1. Loans		19.549.423	7.342.616	26.892.039	19.083.351	6.539.434	25.622.785
6.1.1. Loans Extended to Risk Group of the Bank		2.956	82.297	85.253	1.695	78.451	80.146
6.1.2. Public Sector Debt Securities		-	-	-	-	-	-
6.1.3. Other		19.546.467	7.260.319	26.806.786	19.081.656	6.460.983	25.542.639
6.2. Loans under follow-up		1.421.650	-	1.421.650	1.251.362	-	1.251.362
6.3. Specific provisions (-)		1.108.873	-	1.108.873	1.037.849	-	1.037.849
VII. FACTORING RECEIVABLES		-	-	-	-	-	-
VIII. HELD TO MATURITY INVESTMENTS (Net)	(6)	13.529.628	2.346.054	15.875.682	13.679.970	2.178.912	15.858.882
8.1. Public Sector Debt Securities		13.529.628	2.346.054	15.875.682	13.679.970	2.178.912	15.858.882
8.2. Other Marketable Securities		-	-	-	-	-	-
IX. INVESTMENTS IN ASSOCIATES (Net)	(7)	45.947	220.593	266.540	42.031	220.593	262.624
9.1. Accounted with Equity Method		-	220.593	220.593	-	220.593	220.593
9.2. Unconsolidated Associates		45.947	-	45.947	42.031	-	42.031
9.2.1. Financial Investments		44.881	-	44.881	40.965	-	40.965
9.2.2. Non-financial Investments		1.066	-	1.066	1.066	-	1.066
X. INVESTMENTS IN SUBSIDIARIES (Net)	(8)	77.535	-	77.535	62.048	-	62.048
10.1. Unconsolidated Financial Subsidiaries		77.535	-	77.535	62.048	-	62.048
10.2. Unconsolidated Non-financial Subsidiaries		-	-	-	-	-	-
XI. JOINT VENTURES (Net)	(9)	-	-	-	-	-	-
11.1. Accounted with Equity Method		-	-	-	-	-	-
11.2. Unconsolidated Joint Ventures		-	-	-	-	-	-
11.2.1. Financial Joint Ventures		-	-	-	-	-	-
11.2.2. Non-financial Joint Ventures		-	-	-	-	-	-
XII. FINANCE LEASE RECEIVABLES (Net)	(10)	-	-	-	-	-	-
12.1. Finance Lease Receivables		-	-	-	-	-	-
12.2. Operating Lease Receivables		-	-	-	-	-	-
12.3. Other		-	-	-	-	-	-
12.4. Unearned Income (-)		-	-	-	-	-	-
XIII. DERIVATIVE FINANCIAL ASSETS FOR HEDGING PURPOSES	(11)	-	-	-	-	-	-
13.1. Fair Value Risk Hedging		-	-	-	-	-	-
13.2. Cash Flow Risk Hedging		-	-	-	-	-	-
13.3. Net Abroad Investment Risk Hedging		-	-	-	-	-	-
XIV. TANGIBLE ASSETS (Net)	(12)	958.096	57	958.153	891.591	53	891.644
XV. INTANGIBLE ASSETS (Net)	(13)	7.931	-	7.931	38.588	-	38.588
15.1. Goodwill		-	-	-	-	-	-
15.2. Other		7.931	-	7.931	38.588	-	38.588
XVI. REAL ESTATES FOR INVESTMENT PURPOSE (Net)	(14)	-	-	-	-	-	-
XVII. TAX ASSET	(15)	88.399	-	88.399	74.091	-	74.091
17.1. Current Assets for Tax		-	-	-	-	-	-
17.2. Deferred Assets for Tax		88.399	-	88.399	74.091	-	74.091
XVIII. ASSETS HELD FOR SALE AND HELD FROM TERMINATED OPERATIONS (Net)	(16)	130.197	-	130.197	130.416	-	130.416
18.1. Held for Sale Purpose		130.197	-	130.197	130.416	-	130.416
18.2. Held from Terminated Operations		-	-	-	-	-	-
XIX. OTHER ASSETS	(17)	303.468	36.713	340.181	233.402	104.602	338.004
TOTAL ASSETS		39.062.848	13.501.282	52.564.130	37.801.793	13.294.102	51.095.895

The accompanying notes form an integral part of these financial statements.

TÜRKİYE HALK BANKASI A.Ş. UNCONSOLIDATED BALANCE SHEET

		THOUSANDS OF TRY					
LIABILITIES AND EQUITY	Disc.	Reviewed			Audited		
		CURRENT PERIOD			PRIOR PERIOD		
		(31/03/2009)			(31/12/2008)		
		TRY	FC	Total	TRY	FC	Total
I. DEPOSITS	(1)	26.690.093	13.093.075	39.783.168	27.033.766	13.237.348	40.271.114
1.1. Deposits Held by the Risk Group of the Bank		89.311	2.273	91.584	104.334	4.294	108.628
1.2. Other		26.600.782	13.090.802	39.691.584	26.929.432	13.233.054	40.162.486
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(2)	-	13.776	13.776	-	22.246	22.246
III. BORROWING FUNDING LOANS	(3)	197.963	1.758.168	1.956.131	202.295	1.319.504	1.521.799
IV. MONEY MARKET BALANCES		3.148.499	160.577	3.309.076	1.697.826	692.618	2.390.444
4.1. Interbank Money Market Takings		-	-	-	-	-	-
4.2. Istanbul Stock Exchange Takasbank Takings		-	-	-	-	-	-
4.3. Funds From Repurchase Agreements		3.148.499	160.577	3.309.076	1.697.826	692.618	2.390.444
V. MARKETABLE SECURITIES ISSUED (Net)		-	-	-	-	-	-
5.1. Bills		-	-	-	-	-	-
5.2. Asset-backed Securities		-	-	-	-	-	-
5.3. Bonds		-	-	-	-	-	-
VI. FUNDS	(4)	1.376.703	-	1.376.703	1.215.554	-	1.215.554
6.1. Borrower Funds		371.340	-	371.340	188.007	-	188.007
6.2. Other		1.005.363	-	1.005.363	1.027.547	-	1.027.547
VII. SUNDRY CREDITORS		413.950	25.248	439.198	425.720	16.332	442.052
VIII. OTHER LIABILITIES	(5)	129.583	76.051	205.634	142.946	56.140	199.086
IX. FACTORING PAYABLES		-	-	-	-	-	-
X. FINANCE LEASE PAYABLES (Net)	(6)	-	91	91	-	284	284
10.1. Finance Lease Payables		-	91	91	-	284	284
10.2. Operating Lease Payables		-	-	-	-	-	-
10.3. Other		-	-	-	-	-	-
10.4. Deferred Finance Lease Expenses (-)		-	-	-	-	-	-
XI. DERIVATIVE FINANCIAL LIABILITIES FOR HEDGING	(7)	-	-	-	-	-	-
11.1. Fair Value Risk Hedging		-	-	-	-	-	-
11.2. Cash Flow Risk Hedging		-	-	-	-	-	-
11.3. Net Abroad Investment Risk Hedging		-	-	-	-	-	-
XII. PROVISIONS	(8)	606.606	13.657	620.263	595.771	12.472	608.243
12.1. General Loan Provisions		223.241	-	223.241	225.806	-	225.806
12.2. Restructuring Provisions		-	-	-	-	-	-
12.3. Employee Benefits Provisions		246.798	-	246.798	234.893	-	234.893
12.4. Insurance Technical Reserves (Net)		-	-	-	-	-	-
12.5. Other Provisions		136.567	13.657	150.224	135.072	12.472	147.544
XIII. TAX LIABILITY	(9)	185.987	3	185.990	136.244	2	136.246
13.1. Current Tax Liability		185.987	3	185.990	136.244	2	136.246
13.2. Deferred Tax Liability		-	-	-	-	-	-
XIV. LIABILITIES FOR PROPERTY AND EQUIPMENT HELD FOR SALE PURPOSE AND HELD FROM TERMINATED OPERATIONS	(10)	-	-	-	-	-	-
14.1. Held for Sale Purpose		-	-	-	-	-	-
14.2. Held from Terminated Operations		-	-	-	-	-	-
XV. TIER -II CAPITAL	(11)	-	-	-	-	-	-
XVI. SHAREHOLDERS' EQUITY	(12)	4.652.281	21.819	4.674.100	4.266.397	22.430	4.288.827
16.1. Paid-in Capital		1.250.000	-	1.250.000	1.250.000	-	1.250.000
16.2. Capital Reserves		1.200.760	21.819	1.222.579	1.180.072	22.430	1.202.502
16.2.1. Share Premium		-	-	-	-	-	-
16.2.2. Share Cancellation Profits		-	-	-	-	-	-
16.2.3. Marketable Securities Revaluation Fund		32.211	21.819	54.030	(7.011)	22.430	15.419
16.2.4. Tangible Assets Revaluation Reserves		-	-	-	-	-	-
16.2.5. Intangible Assets Revaluation Reserves		-	-	-	-	-	-
16.2.6. Revaluation Reserves of Real Estates for Investment Purpose		-	-	-	-	-	-
16.2.7. Non-paid-up Shares of Subsidiaries, Associates and Joint Ventures		-	-	-	-	-	-
16.2.8. Hedging Funds (Effective portion)		(51.902)	-	(51.902)	(33.368)	-	(33.368)
16.2.9. Value Increase on Assets Held for Sale		-	-	-	-	-	-
16.2.10. Other Capital Reserves		1.220.451	-	1.220.451	1.220.451	-	1.220.451
16.3. Profit Reserves		801.529	-	801.529	801.188	-	801.188
16.3.1. Legal Reserves		434.671	-	434.671	434.671	-	434.671
16.3.2. Statutory Reserves		-	-	-	-	-	-
16.3.3. Extraordinary Reserves		333.180	-	333.180	333.180	-	333.180
16.3.4. Other Profit Reserves		33.678	-	33.678	33.337	-	33.337
16.4. Profit/Loss		1.399.992	-	1.399.992	1.035.137	-	1.035.137
16.4.1. Prior Years Income/Loss		1.035.137	-	1.035.137	16.822	-	16.822
16.4.2. Period Profit/Loss		364.855	-	364.855	1.018.315	-	1.018.315
TOTAL LIABILITIES AND EQUITY		37.401.665	15.162.465	52.564.130	35.716.519	15.379.376	51.095.895

The accompanying notes form an integral part of these financial statements.

TÜRKİYE HALK BANKASI A.S. UNCONSOLIDATED OFF BALANCE SHEET ACCOUNTS							
	Disc.	THOUSANDS OF TRY					
		Reviewed			Audited		
		CURRENT PERIOD (31/03/2009)			PRIOR PERIOD (31/12/2008)		
	TRY	FC	Total	TRY	FC	Total	
A. OFF BALANCE SHEET CONTINGENCIES AND COMMITMENTS (I+II+III)		7.035.904	7.073.247	14.109.151	6.995.773	6.049.121	13.044.894
I. GUARANTEES AND SURETYSHIPS	(1), (3)	2.650.441	4.115.168	6.765.609	2.544.668	4.194.184	6.738.852
1.1. Letters of Guarantee		2.629.964	2.530.692	5.160.656	2.523.556	2.329.643	4.853.199
1.1.1. Guarantees Subject to Public Procurement Law		272.747	1.881.558	2.154.305	269.849	1.719.931	1.989.780
1.1.2. Guarantees Given for Foreign Trade Operations		-	-	-	-	-	-
1.1.3. Other Letters of Guarantee		2.357.217	649.134	3.006.351	2.253.707	609.712	2.863.419
1.2. Bank Loans		-	115.140	115.140	-	78.257	78.257
1.2.1. Import Acceptances		-	75.423	75.423	-	75.751	75.751
1.2.2. Other Bank Acceptances		-	39.717	39.717	-	2.506	2.506
1.3. Letters of Credit		-	1.462.822	1.462.822	-	1.780.112	1.780.112
1.3.1. Documentary Letters of Credit		-	1.462.822	1.462.822	-	1.780.112	1.780.112
1.3.2. Other Letters of Credit		-	-	-	-	-	-
1.4. Guaranteed Prefinancings		-	-	-	-	-	-
1.5. Endorsements		-	-	-	-	-	-
1.5.1. Endorsements to Central Bank of Turkish Republic		-	-	-	-	-	-
1.5.2. Other Endorsements		-	-	-	-	-	-
1.6. Purchase Guarantees on Marketable Security Issuance		-	-	-	-	-	-
1.7. Factoring Guarantees		-	-	-	-	-	-
1.8. Other Guarantees		20.247	6.514	26.761	20.882	6.172	27.054
1.9. Other Suretyships		230	-	230	230	-	230
II. COMMITMENTS	(1), (3)	3.797.034	215.767	4.012.801	3.446.566	596.319	4.042.885
2.1. Irrevocable commitments		3.793.815	215.767	4.009.582	3.443.347	596.319	4.039.666
2.1.1. Forward Asset Purchase Commitments		75.868	215.767	291.635	30.629	596.319	626.948
2.1.2. Forward Deposit Purchase and Sale Commitments		-	-	-	-	-	-
2.1.3. Capital Commitments to Subsidiaries and Associates		250	-	250	15.741	-	15.741
2.1.4. Loan Granting Commitments		342.660	-	342.660	258.131	-	258.131
2.1.5. Securities Underwriting Commitments		-	-	-	-	-	-
2.1.6. Payment Commitments for Reserve Deposits		-	-	-	-	-	-
2.1.7. Payment Commitments for Cheques		1.290.673	-	1.290.673	1.260.306	-	1.260.306
2.1.8. Tax and Fund Liabilities from Export Commitments		7.755	-	7.755	6.739	-	6.739
2.1.9. Commitments for Credit Card Expenditure Limits		2.032.051	-	2.032.051	1.827.156	-	1.827.156
2.1.10. Commitments for Credit Cards and Banking Services Promotions		27.316	-	27.316	27.403	-	27.403
2.1.11. Receivables from Short Sale Commitments		-	-	-	-	-	-
2.1.12. Payables for Short Sale Commitments		-	-	-	-	-	-
2.1.13. Other Irrevocable Commitments		17.242	-	17.242	17.242	-	17.242
2.2. Revocable Commitments		3.219	-	3.219	3.219	-	3.219
2.2.1. Revocable Loan Granting Commitments		-	-	-	-	-	-
2.2.2. Other Revocable Commitments		3.219	-	3.219	3.219	-	3.219
III. DERIVATIVE FINANCIAL INSTRUMENTS	(2)	588.429	2.742.312	3.330.741	1.004.539	1.258.618	2.263.157
3.1. Derivative Financial Instruments for Hedging		-	-	-	-	-	-
3.1.1. Fair Value Risk Hedging Transactions		-	-	-	-	-	-
3.1.2. Cash flow Risk Hedging Transactions		-	-	-	-	-	-
3.1.3. Net Abroad Investment Risk Hedging Transactions		-	-	-	-	-	-
3.2. Transactions for Trading		588.429	2.742.312	3.330.741	1.004.539	1.258.618	2.263.157
3.2.1. Forward Foreign Currency Buy/Sell Transactions		10.880	78.536	89.416	6.443	117.763	124.206
3.2.1.1. Forward Foreign Currency Transactions-Buy		2.658	41.959	44.617	2.320	59.976	62.296
3.2.1.2. Forward Foreign Currency Transactions-Sell		8.222	36.577	44.799	4.123	57.787	61.910
3.2.2. Currency and Interest Rate Swaps		577.549	2.663.776	3.241.325	998.096	1.140.855	2.138.951
3.2.2.1. Currency Swap-Buy		-	1.183.869	1.183.869	-	677.997	677.997
3.2.2.2. Currency Swap-Sell		185.339	1.002.857	1.188.196	605.886	27.858	633.744
3.2.2.3. Interest Rate Swap-Buy		-	477.050	477.050	-	435.000	435.000
3.2.2.4. Interest Rate Swap-Sell		392.210	-	392.210	392.210	-	392.210
3.2.3. Currency, Interest Rate and Marketable Securities Options		-	-	-	-	-	-
3.2.3.1. Currency Call Options		-	-	-	-	-	-
3.2.3.2. Currency Put Options		-	-	-	-	-	-
3.2.3.3. Interest Rate Call Options		-	-	-	-	-	-
3.2.3.4. Interest Rate Put Options		-	-	-	-	-	-
3.2.3.5. Marketable Securities Call Options		-	-	-	-	-	-
3.2.3.6. Marketable Securities Put Options		-	-	-	-	-	-
3.2.4. Currency Futures		-	-	-	-	-	-
3.2.4.1. Currency Futures-Buy		-	-	-	-	-	-
3.2.4.2. Currency Futures-Sell		-	-	-	-	-	-
3.2.5. Interest Rate Buy/Sell Futures		-	-	-	-	-	-
3.2.5.1. Interest Rate Futures-Buy		-	-	-	-	-	-
3.2.5.2. Interest Rate Futures-Sell		-	-	-	-	-	-
3.2.6. Other		-	-	-	-	-	-
B. CUSTODY AND PLEDGED ASSETS (IV+V+VI)		173.350.670	72.694.484	246.045.154	146.979.141	60.125.803	207.104.944
IV. CUSTODIES		46.538.192	5.022.612	51.560.804	39.457.259	3.379.653	42.836.912
4.1. Assets Under Management		-	-	-	-	-	-
4.2. Custody Marketable Securities		26.919.586	268.337	27.187.923	23.151.155	231.338	23.382.493
4.3. Cheques in Collection Process		2.500.139	1.166.567	3.666.706	2.603.753	134.633	2.738.386
4.4. Commercial Notes in Collection Process		3.084.833	169.705	3.254.538	343.990	145.031	489.021
4.5. Other Assets in Collection Process		476	-	476	511	-	511
4.6. Underwritten Securities		918	-	918	250	-	250
4.7. Other Custodies		3.976	8.854	12.830	6.305	8.260	14.565
4.8. Custodians		14.028.264	3.409.149	17.437.413	13.351.295	2.860.391	16.211.686
V. PLEDGED ASSETS		126.812.478	67.671.872	194.484.350	107.521.882	56.746.150	164.268.032
5.1. Marketable Securities		89.162	212.882	302.044	113.220	192.812	306.032
5.2. Collateral Notes		2.388.754	153.028	2.541.782	3.238.269	340.310	3.578.579
5.3. Commodity		36.487	-	36.487	53.947	-	53.947
5.4. Warranty		-	-	-	-	-	-
5.5. Land and Buildings		30.715.073	8.341.996	39.057.069	28.979.863	7.365.531	36.345.394
5.6. Other Pledged Assets		92.058.856	58.134.356	150.193.212	73.643.031	47.941.989	121.585.020
5.7. Pledges		1.524.146	829.610	2.353.756	1.493.552	905.508	2.399.060
VI. ACCEPTED BILL GUARANTEES AND SURETIES		-	-	-	-	-	-
TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)		180.386.574	79.767.731	260.154.305	153.974.914	66.174.924	220.149.838

The accompanying notes form an integral part of these financial statements.

TÜRKİYE HALK BANKASI A.Ş. UNCONSOLIDATED STATEMENT OF INCOME

INCOME AND EXPENSES	Disc.	THOUSANDS OF TRY	
		Reviewed	Reviewed
		CURRENT PERIOD (01/01/2009-31/03/2009)	PRIOR PERIOD (01/01/2008-31/03/2008)
I. INTEREST INCOME	(1)	1.829.862	1.510.794
1.1. Interest on loans	(1a)	1.101.694	826.843
1.2. Interest received from reserve deposits		183	3.819
1.3. Interest received from banks	(1b)	44.547	49.429
1.4. Interest received from money market placements		521	7.236
1.5. Interest income on marketable securities	(1c)	678.323	621.635
1.5.1. Financial assets held for trading		889	16.040
1.5.2. Financial assets at fair value through profit and loss		-	-
1.5.3. Financial assets available-for-sale		116.742	332.302
1.5.4. Investments held-to-maturity		560.692	273.293
1.6. Finance lease income		-	-
1.7. Other interest income		4.594	1.832
II. INTEREST EXPENSE	(2)	1.151.370	985.833
2.1. Interest on deposits	(2d)	1.042.835	918.727
2.2. Interest on borrowings	(2a)	24.176	20.806
2.3. Interest on money market borrowings		67.174	37.385
2.4. Interest on marketable securities issued		-	-
2.5. Other interest expense		17.185	8.915
III. NET INTEREST INCOME (I - II)		678.492	524.961
IV. NET FEES AND COMMISSIONS INCOME		102.234	89.337
4.1. Fees and commissions income		120.553	103.565
4.1.1. Non-Cash Loans		12.536	8.825
4.1.2. Other		108.017	94.740
4.2. Fees and commissions expenses		18.319	14.228
4.2.1. Non-Cash Loans		1	-
4.2.2. Other		18.318	14.228
V. DIVIDEND INCOME	(3)	3.923	5
VI. NET TRADING PROFIT	(4)	(6.406)	(39.363)
6.1. Profit/Loss from Capital Market operations		30.096	1.778
6.2. Profit/Loss from Financial Derivative Transactions		46.350	114.929
6.3. Foreign exchange gains/losses		(82.852)	(156.070)
VII. OTHER OPERATING INCOME	(5)	90.877	119.000
VIII. TOTAL OPERATING INCOME (III+IV+V+VI+VII)		869.120	693.940
PROVISIONS (-)	(6)	147.117	96.867
X. OTHER OPERATING EXPENSES(-)	(7)	271.613	213.674
XI. NET OPERATING INCOME/(LOSS) (VIII-IX-X)		450.390	383.399
XII. AMOUNT RECORDED IN EXCESS AS GAIN AFTER MERGER		-	-
XIII. PROFIT/LOSSES FROM EQUITY METHOD APPLIED SUBSIDIARIES		-	-
XIV. GAIN / (LOSS) ON NET MONETARY POSITION		-	-
XV. INCOME/(LOSS) BEFORE TAXES (XI+XII+XIII+XIV)	(8)	450.390	383.399
XVI. TAX INCOME PROVISION (±)	(9)	(85.535)	(82.730)
16.1. Current tax provision		(102.466)	(37.485)
16.2. Deferred tax provision		16.931	(45.245)
XVII. NET OPERATING INCOME AFTER TAX (XV±XVI)	(10)	364.855	300.669
XVIII. INCOME FROM TERMINATED OPERATIONS		-	-
18.1. Property and equipment income held for sale		-	-
18.2. Sale profits from associates, subsidiaries and joint ventures (business partners)		-	-
18.3. Other income from terminated operations		-	-
XIX. EXPENSES FROM TERMINATED OPERATIONS (-)		-	-
19.1. Property and equipment expense held for sale		-	-
19.2. Sale losses from associates, subsidiaries and joint ventures (business partners)		-	-
19.3. Other expenses from terminated operations		-	-
XX. INCOME/EXPENSE BEFORE TAXES FROM TERMINATED OPERATIONS (XVIII-XIX)		-	-
XXI. PROVISION FOR TAXES ON INCOME FROM TERMINATED OPERATIONS (±)		-	-
21.1. Current tax provision		-	-
21.2. Deferred tax provision		-	-
XXII. NET PROFIT/LOSSES FROM TERMINATED OPERATIONS (XX±XXI)		-	-
XXIII. NET PROFIT/(LOSS) (XVII+XXII)	(11)	364.855	300.669
Earnings/Losses per share		0,29188	0,24054

The accompanying notes form an integral part of these financial statements.

TÜRKİYE HALK BANKASI A.Ş. STATEMENT OF PROFIT AND LOSS ACCOUNTED FOR UNDER EQUITY		
	THOUSANDS OF TRY	
	CURRENT PERIOD Reviewed	PRIOR PERIOD Reviewed
STATEMENT OF PROFIT AND LOSS ACCOUNTED FOR UNDER EQUITY	(01/01/2009-31/03/2009)	(01/01/2008-31/03/2008)
I. Additions to marketable securities revaluation differences for available for sale financial assets	75.176	(71.958)
II. Tangible assets revaluation differences	-	-
III. Intangible assets revaluation differences	-	-
IV. Foreign exchange differences for foreign currency transactions	-	-
V. Profit/Loss from derivative financial instruments for cash flow hedge purposes (Effective portion of fair value differences)	-	-
VI. Profit/Loss from derivative financial instruments for hedge of net investment in foreign operations (Effective portion of fair value differences)	(18.534)	(57.506)
VII. The effect of corrections of errors and changes in accounting policies	-	-
VIII. Other profit loss items accounted under equity due to TAS	-	-
IX. Deferred tax of valuation differences	(7.126)	(16.452)
X. Total Net Profit/Loss accounted under equity (I+II+...+IX)	49.516	(145.916)
XI. Profit/Loss	(29.439)	(771)
11.1. Change in fair value of marketable securities (Transfer to Profit/Loss)	(29.439)	(771)
11.2. Reclassification and transfer of derivatives accounted for cash flow hedge purposes to Income Statement	-	-
11.3. Transfer of hedge of net investments in foreign operations to Income Statement	-	-
11.4. Other	-	-
XII. Total Profit/Loss accounted for the period (X±XI)	20.077	(146.687)

The accompanying notes form an integral part of these financial statements.

TORONTO DALK BANKS A.S. UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

THOUSANDS OF TRY
Revised

	Dis.	Paid in Capital	Effect of Dividend Adjustment Paid in Capital	Share Premium	Share Certificate Capitalization Profit	Legal Reserves	Statutory Reserves	Reservatory Reserves	Other Reserves	Current Period Net Income/(Loss)	Prior Period Net Income/(Loss)	Valuation changes in marketable securities	Revaluation changes in property and equipment and intangible assets	Free shares from shareholders	Hedging Assets	Value, share in proc. and equip. held for sale under term. op.	Total Equity
CHANGES IN SHAREHOLDERS' EQUITY																	
PRIOR PERIOD (01/01/2008 - 31/03/2008)																	
I. Balance at end of prior period		1,250,000	1,226,451			377,633		159,859	31,923	1,131,039	71,922	232,642					4,383,974
II. Corrections according to TAS 8																	
2.1. The effect of corrections of errors																	
III. The effect of changes in accounting policy																	
III. Free shares (1-3)		1,250,000	1,226,451			377,633		159,859	31,923	1,131,039	71,922	232,642					4,383,974
Changes within the period:																	
IV. Increase or decrease generated by merger																	
V. Marketable securities available for sale																	
VI. Hedging Transactions																	
6.1. Cash flow risk hedging																	
6.2. Net Asseted Investment Risk Hedging																	
VII. Translation differences of financial assets																	
VIII. Translation differences of financial liabilities																	
IX. Free shares from investment and associates, subsidiaries and joint ventures																	
X. Foreign exchange differences																	
XI. Changes after disposal of securities																	
XII. Effect of changes in shareholders' equity of investments and associates to banks																	
XIII. Increase in capital									1,337								1,337
14.1. Cash																	
14.2. Financial resources																	
14.3. Share of associates' profits																	
XVII. Share of associates' profits																	
XVII. Adjustment to paid-in capital																	
XVIII. Other																	
XIX. Net profit or losses										306,669	1,131,039						306,669
20.1. Dividend distributed										(1,131,039)							
20.2. Transfers to legal reserves																	
20.3. Other																	
Closing Balance (III-IV-V-VI-VII-VIII-IX-XI-XII-III-XIII-XIV-XV-XVI-XVII-XVIII-XIX-XX-XXI-XXII-XXIII-XXIV-XXV-XXVI-XXVII-XXVIII-XXIX-XXX)		1,250,000	1,226,451			377,633		159,859	33,365	306,669	1,332,961	331,661			(57,596)		4,528,393
CURRENT PERIOD (01/01/2009 - 31/03/2009)																	
I. Balance at end of prior period		1,250,000	1,226,451			434,671		331,190	33,317	1,018,315	16,822	15,419			(33,368)		4,288,272
Changes within the period:																	
II. Increase or decrease generated by merger																	
III. Valuation changes in marketable securities																	
IV. Hedging Funds																	
4.1. Cash flow hedge																	
4.2. Net Asseted Investment Risk Hedging																	
V. Translation differences of financial assets																	
VI. Revaluation changes of property and equipment																	
VII. Revaluation changes of intangible assets																	
VIII. Foreign exchange differences																	
IX. Changes after disposal of securities																	
X. Effect of changes in shareholders' equity of investments and associates to banks																	
XI. Increase in capital																	
12.1. Cash																	
12.2. Financial resources																	
12.3. Share of associates' profits																	
XIII. Share of associates' profits																	
XIV. Adjustment to paid-in capital																	
XV. Other																	
XVI. Net profit or losses										364,685	1,018,315						364,685
XVII. Dividend distributed										(1,018,315)							
XVIII. Profit distribution																	
18.1. Dividend distributed																	
18.2. Transfers to legal reserves																	
18.3. Other																	
Closing Balance (I-II-III-IV-V-VI-VII-VIII-IX-XI-XII-III-XIII-XIV-XV-XVI-XVII-XVIII-XIX-XX-XXI-XXII-XXIII-XXIV-XXV-XXVI-XXVII-XXVIII-XXIX-XXX)		1,250,000	1,226,451			434,671		331,190	33,678	364,685	1,035,137	54,039			(51,902)		4,674,100

TÜRKİYE HALK BANKASI A.Ş. UNCONSOLIDATED STATEMENT OF CASH FLOWS			
	Disc.	THOUSANDS OF TRY	
		Reviewed	Reviewed
		CURRENT PERIOD	PRIOR PERIOD
		(01/01/2009 - 31/03/2009)	(01/01/2008 - 31/03/2008)
A. CASH FLOWS FROM BANKING OPERATIONS			
1.1. Operating profit before changes in operating assets and liabilities (+)		162.337	134.358
1.1.1. Interest received (+)		1.847.338	1.340.522
1.1.2. Interest paid (-)		(1.240.742)	(947.337)
1.1.3. Dividend received(+)		3.923	5
1.1.4. Fees and commissions received (+)		120.553	103.565
1.1.5. Other income (+)		12.330	42.245
1.1.6. Collections from previously written off loans (+)		78.522	40.324
1.1.7. Cash payments to personnel and service suppliers (-)		(152.606)	(119.931)
1.1.8. Taxes paid (-)		(18.426)	(79.995)
1.1.9. Other (+/-)		(488.555)	(245.040)
1.2. Assets and Liabilities Subject to Banking Operations		(493.276)	1.544.607
1.2.1. Net (Increase) decrease in financial assets held for sale (+/-)		2.790	(51.745)
1.2.2. Net (Increase) decrease in financial assets at fair value through profit or loss (+/-)		-	-
1.2.3. Net (Increase) decrease in due from banks and other financial institutions (+/-)		(131.124)	50.000
1.2.4. Net (increase) decrease in loans (+/-)		(1.442.690)	(2.540.351)
1.2.5. Net (increase) decrease in other assets (+/-)		(1.415)	(4.127)
1.2.6. Net increase (decrease) in bank deposits (+/-)		1.024.802	(481.374)
1.2.7. Net increase (decrease) in other deposits (+/-)		(421.120)	4.350.213
1.2.8. Net increase (decrease) in loans borrowed (+/-)		435.971	234.299
1.2.9. Net increase (decrease) in matured payables (+/-)		-	-
1.2.10. Net increase (decrease) in other liabilities (+/-)		39.510	(12.308)
I. Net cash provided from banking operations (+/-)		(330.939)	1.678.965
B. CASH FLOWS FROM INVESTMENT ACTIVITIES			
II. Net cash provided from investing activities (+/-)		(1.139.010)	(1.564.210)
2.1. Cash paid for purchase of joint ventures, associates and subsidiaries(-)		(10.487)	-
2.2. Cash obtained from sale of entities joint ventures, associates and subsidiaries (+)		-	-
2.3. Fixed assets purchases (-)		(60.210)	(31.702)
2.4. Fixed assets sales(+)		42.145	43.452
2.5. Cash paid for purchase of financial assets available for sale (-)		(877.322)	(1.575.960)
2.6. Cash obtained from sale of financial assets available for sale (+)		-	-
2.7. Cash paid for purchase of investment securities (-)		(1.014.454)	-
2.8. Cash obtained from sale of investment securities (+)		781.318	-
2.9. Other (+/-)		-	-
C. CASH FLOWS FROM FINANCING ACTIVITIES			
III. Net cash provided from financing activities (+/-)		(193)	(1.019)
3.1. Cash obtained from loans borrowed and securities issued (+)		-	-
3.2. Cash used for repayment of loans borrowed and securities issued (-)		-	-
3.3. Marketable securities issued (+)		-	-
3.4. Dividends paid (-)		-	-
3.5. Payments for finance leases (-)		(193)	(1.019)
3.6. Other (+/-)		-	-
IV. Effect of change in foreign exchange rate on cash and cash equivalents(+/-)		260.741	8.405
V. Net increase / (decrease) in cash and cash equivalents (I+II+III+IV)		(1.209.401)	122.141
VI. Cash and cash equivalents at beginning of the period (+)	(2)	5.077.497	4.586.584
VII. Cash and cash equivalents at end of the period (V+VI)	(2)	3.868.096	4.708.725

The accompanying notes form an integral part of these financial statements.